

M A T E X I L

MANMADE AND TECHNICAL TEXTILES
EXPORT PROMOTION COUNCIL

(Formerly SRTEPC)

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TRADE REVIEW



MATEXIL's Technical Textiles Export Award Function

Market Opportunity

- Kenya & Tanzania

Expert Article

- India Can Lead The Global Textile Recycling Revolution

Export Review

- Manmade Fiber Textiles
- Technical Textiles

FAQs

- Tex-RAMPS Scheme
- Labour Codes
- Export Promotion Mission



MATEXIL

Trade Review

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Chairman's Message



Dear Friends,

The announcement of the **Export Promotion Mission** marks a visionary step towards positioning India as a global leader in textile exports.

The Mission has provided support to the labour intensive sector, including Textiles and Apparel with a particular focus on MSMEs and first-time exporters. Schemes under the Mission — Niryat Protsahan and Niryat Disha — provide key exports support Schemes such as Interest Equalisation Scheme and Market Access Initiative, export factoring, collateral guarantees and collateral free working capital. All these schemes, I am sure, will enhance the global competitiveness of Textiles and Clothing and support diversification into new emerging markets and will certainly lead our country towards Viksit Bharat 2047 vision.

QCO

We thank the Ministry for the timely removal of QCOs on key raw materials like polyester and other fibres. QCOs are essential for consumer-facing finished goods, but were a major challenge when applied to industrial inputs.

The removal of the QCO's on polyester fibre and yarns, Viscose Staple Fiber has come as a big relief for the down stream industry particularly in the case of technical textiles. This will open up free access to key raw materials for both development and bulk production of various types of technical textiles.

This decision improves cost competitiveness and ensures smoother raw material access, especially for technical textiles.

Global Ecosystem

India's textiles sector has faced one of the toughest global environments in recent years. Weak demand in major markets, geopolitical disruptions, volatile freight costs, currency fluctuations, and the overhang of US tariffs have collectively shaped an uncertain global trade landscape. Yet, amid these challenges, exports of Manmade Fiber Textiles and Technical Textiles have displayed remarkable resilience and positive growth during the current financial year.

Export Performance

Manmade Fiber Textiles and Technical Textiles sector showed resilient performance during Apr–Sept 2025. MMF Textiles exports stood at US\$ 2,982.8 million, almost at par with last year, with PSF and PFY continuing as the leading fibre and yarn exports. MMF Fabrics remained the largest segment, driven by PFY Woven Fabrics, PV Fabrics, Nonwovens, and Weft Knitted Fabrics. The USA was the top market, with several countries such as Peru, Vietnam, Israel, Kuwait, Oman, and African nations emerging strongly. Technical Textiles exports grew to US\$ 1,700.6 million, led by Technical Made-ups and strong growth in Clothtech, Buildtech, and Packtech. Products like FIBC bags continued to dominate, supported by increasing demand from markets including the USA, Germany, the UK, Canada, Saudi Arabia, Japan, Russia, and others.

FTAs

India's ongoing Free Trade Agreement (FTA) negotiations — especially with the UK, EU, and Gulf countries — have significant implications for MMF and technical textiles. Preferential tariff access will improve the competitiveness of products like MMF filament, Spun fabrics, Polyester Apparel, Industrial Textiles, Protective textiles, Geotextiles, Meditech and Agrotech Products.

The experience with the India-UAE CEPA has already demonstrated that FTAs accelerate market penetration for value-added MMF and Technical Textiles. The upcoming FTAs are expected to unlock substantial new opportunities.

Opportunities in East African Markets

With global uncertainties and the US increasing tariffs on Indian textiles, it has become important for our exporters to explore new and growing markets. East Africa is showing strong demand and offers great potential for Indian textile products. Kenya's imports from India have grown steadily, giving us a 12% share of its MMF textile market, while Tanzania is also rising fast with an 18% increase in India's exports and a 6% market share. To help our exporters tap these opportunities and connect directly with genuine buyers, MATEXIL is organizing Buyer Seller Meets in Kenya on 24th–25th February 2026 and in Tanzania on 27th–28th February 2026, creating a valuable platform to expand India's presence in these fast-growing markets.

MATEXIL's Technical Textile Export Award Function

MATEXIL successfully organised the Technical Textiles Export Awards for 2023–24 and 2024–25 on 19 November 2025 at NESCO, where we celebrated the achievements of over 80 winners across 12 segments of Technical Textiles. I sincerely thank Shri Pabitra Margherita, Hon'ble Minister of State for Textiles & External Affairs, for joining us as Chief Guest and inspiring everyone with his motivating words. Heartiest congratulations to all the awardees for their outstanding contribution to India's Technical Textiles growth story.

The GenNext Panel Discussion and Startup Presentations brought fresh ideas and practical insights from young entrepreneurs, while the strong participation of senior officials, industry leaders, and diplomats made the event truly special and impactful.

CEO Conference on 'Potential and Opportunities for Growth in Exports of Technical Textiles'

Delighted to share that MATEXIL hosted an insightful CEO Conference on 'Potential and Opportunities for Growth in Exports of Technical Textiles' on 20th November 2025 at NESCO, Mumbai. The discussions covered export strategy, raw materials, chemicals, compliances, and the extensive support available through NTTM in research, innovation, training, skill development and export promotion. The session was practical, forward-looking, and offered clear direction for strengthening India's presence in the global Technical Textiles market.

Labour Codes

The Labour Codes are a very positive and timely reform. They simplify compliance through uniform wage definitions, digital processes, and unified registrations, which will make day-to-day operations much easier for export-oriented industries. At the same time, stronger social security, better safety standards, and support for women's participation show a balanced approach that aligns with global expectations. These changes will boost efficiency, improve India's credibility as a responsible sourcing hub, and support long-term growth and employment in the export sector.

Lastly, I urge all members to remain proactive, innovative, and deeply engaged as we work together to strengthen India's Manmade Fiber Textiles and Technical Textiles.

As we approach the festive season, I wish each one of you Merry Christmas and a Happy New Year. May the coming year bring new opportunities, sustained growth, and prosperity to you, your families, and your businesses.

- Shaleen Toshniwal
Chairman, MATEXIL ■

MATEXIL's Technical Textiles Export Award Function



L-R: Shri Bhadresh Dodhia, Immediate Past Chairman, MATEXIL; Shri Shaleen Toshniwal, Chairman, MATEXIL, Shri Pabitra Margherita, Hon'ble Minister of State for Textiles and External Affairs, Shri Anil Rajvanshi, Vice President of Reliance Industries Ltd. and Vice Chairman of MATEXIL; Shri. Pramod Khosla, Convenor, Technical Textiles Subcommittee, MATEXIL & Managing Director, M/s Khosla Profil Private Limited.

Overview

MATEXIL organized its Technical Textiles Export Award Function on 19 November 2025 at The Grande Hall, NESCO, Mumbai, alongside Techtextil India 2025 held from 19–21 November 2025. The event aimed to recognize excellence in India's technical textiles exports, during which 77 Export Awards were presented across Gold, Silver, Bronze, and Certificate categories for outstanding performance in FY 2023–24 and FY 2024–25.

Shri Pabitra Margherita, Hon'ble Union Minister of State for Textiles and External Affairs, graced the occasion as Chief Guest. A Theme Pavilion showcasing a wide range of technical textiles products was set up at the venue, reflecting innovation and application diversity, while a 35 sq. metre MATEXIL booth at Techtextil India functioned as an information centre for exporters and stakeholders.

The event also featured a GenNext Panel Discussion and Startup presentations, providing a platform for young entrepreneurs and startups to share innovative ideas and solutions for the future growth of the technical textiles sector.

Introductory remarks by Mr. Pramod Khosla, Convener MATEXIL



In his introductory remarks, Mr. Pramod Khosla, Convener, MATEXIL, highlighted the strong growth of India's Manmade Fibre and Technical Textiles sector, driven by innovation and technology. He noted MATEXIL's journey in bringing exporters together across the country and its continued role in representing industry interests before the Government. He emphasized that the future of the sector lies in strategic planning, technological advancement and global market expansion, with technical textiles valued for their functionality. Mr. Khosla outlined growth opportunities across key segments such as Agrotech, Buildtech, Clothtech, Geotech, Indutech, Meditech, Mobiltech, Packtech, Protech, Sportech and Ecotech, and stressed the rising importance of composites and smart textiles, encouraging the industry to focus on innovation, sustainability and global leadership.

Keynote Address by Chief Guest, Shri. Pabitra Margherita, Hon'ble Union Minister of State for Textiles and External Affairs



Shri Pabitra Margherita, Hon'ble Union Minister of State for Textiles and External Affairs, in his keynote address highlighted that global demand for textiles is at an all-time high, with increasing focus on high-performance, functional and sustainable materials. He noted that India is responding confidently to this global shift, particularly in the Man-Made Fibre (MMF) and Technical Textiles sector, which has recorded strong growth driven by innovation, diversification and global expansion. He shared that MMF exports grew by 6.5% and technical textiles exports by over 15% in 2024–25, reinforcing India's position as a trusted global partner in advanced materials.

Shri Margherita emphasized that MMF now accounts for nearly 70–75% of the global fibre market, reflecting a major transformation in consumer demand and industrial use. He stated that with growing global demand, India is well placed to capture a larger share of international markets, supported by high-quality products and a strong manufacturing base. He also appreciated the leadership of Hon'ble Prime Minister Shri Narendra Modi ji and Hon'ble Union Textiles Minister Shri Giriraj Singh ji for introducing industry-friendly reforms and initiatives such as the Production Linked Incentive (PLI) Scheme and the National Technical Textiles Mission (NTTM), which are strengthening the textile value chain.

Assuring continued government support, he stated that the Ministry of Textiles remains committed to the sector through forward-looking policies, skill development initiatives and global collaborations. He reiterated the collective goal of achieving USD 100 billion in textile exports and a USD 350 billion textile market by 2030, aligned with the vision of

Viksit Bharat by 2047. Shri Margherita expressed his appreciation for MATEXIL's role in promoting Manmade Fiber Textiles and Technical Textiles exports and congratulated the award winners, acknowledging the contribution of exporters, innovators and entrepreneurs in shaping the future of India's textile industry.

Leading Exporters Awarded by MATEXIL



MATEXIL honoured 77 exporters for their outstanding performance in Technical Textiles exports for FY 2023–24 and FY 2024–25. The awards were presented by Shri Pabitra Margherita ji, Hon'ble Union Minister of State for Textiles and External Affairs, across Gold, Silver and Bronze categories. The awards covered a wide range of segments including Agrotech, Buildtech, Clothtech, Geotech, Homotech, Indutech, Meditech, Mobiltech, Protech, Packtech, Sportech, Specialty Fibres, Specialty Yarns, Composites, and Specialty & Innovation, recognising excellence in export performance, innovation and global competitiveness.

Address by Shri Shaleen Toshniwal, Chairman, MATEXIL



Shri Shaleen Toshniwal welcomed Shri Pabitra Margherita ji, Hon'ble Minister of State for Textiles and External Affairs, and thanked him for gracing the Technical Textiles Export Awards for FY 2023–24 and FY 2024–25. He also thanked the sponsors and acknowledged the support of MATEXIL's leadership in organizing the event.

MATEXIL's Technical Textiles Export Award Function

Congratulating the award winners, he said that technical textiles exporters are exporting not just products but also India's capability, innovation and trust. He highlighted that technical textiles quietly support modern life across infrastructure, healthcare, mobility, defence, sports and environmental protection. Despite global challenges, the sector continues to perform well, with exports growing by 12% last year and crossing USD 3 billion.

Mr. Toshniwal noted that global demand for high-performance and sustainable materials is rising and that India is well placed to capture new opportunities. He welcomed Government initiatives such as GST 2.0, PLI, the Export Promotion Mission and removal of QCOs on key raw materials, which will improve competitiveness. He also urged a review of RoDTEP rates for technical textiles and encouraged stronger collaboration between industry, Government and research institutions to position India as a global leader in technical textiles.

Address by Shri. Bhadresh Dodhia, Immediate Past Chairman, MATEXIL



Shri. Bhadresh Dodhia, in his address appreciated the Government's continued support to the sector, particularly the timely correction of RoDTEP rates for FIBC bags. He highlighted that initiatives such as the National Technical Textiles Mission (NTTM), PM-MITRA parks, and the PLI Scheme have laid a strong foundation for a resilient technical textiles ecosystem. Recalling the first edition of the awards, he mentioned how industry concerns were promptly addressed with the support of the Government.

He further acknowledged the Ministry of Textiles for positive reforms including GST rationalisation, removal of QCO-related challenges, and the signing of Free Trade Agreements with major economies.

Emphasising that Man-Made Fibres (MMF) will drive future growth due to limitations in cotton supply, he urged the industry to make full use of the opportunities created through policy reforms and FTAs. He concluded by requesting the Government to consider MATEXIL's suggestions on revising RoDTEP and RoSCTL rates to further enhance export competitiveness.

Vote of thanks by Shri. Anil Rajvanshi, Vice Chairman, MATEXIL



Shri Anil Rajvanshi expressed his gratitude to all those who contributed to the success of the Technical Textiles Export Award Function. He sincerely thanked Shri Pabitra Margherita ji, Hon'ble Union Minister of State for Textiles and External Affairs, for gracing the occasion as Chief Guest and for his continued support to the technical textiles sector. He also conveyed his appreciation to Shri Giriraj Singh ji, Hon'ble Union Minister of Textiles, for his strong commitment towards boosting technical textiles exports.

Mr. Rajvanshi acknowledged the Government's progressive initiatives such as the National Technical Textiles Mission, PLI Scheme, PM MITRA and GST 2.0, stating that these measures are driving growth, investment and global competitiveness. He appreciated the efforts of GenNext leaders, entrepreneurs and startups for their innovation and focus on sustainable and functional products, and congratulated all the award winners for their outstanding export achievements. He thanked the MATEXIL leadership, Committee of Administration, members, organizing team, venue authorities, media and sponsors for their support and seamless coordination. He concluded by expressing his gratitude to the entire technical textiles fraternity for their participation and cooperation.

MATEXIL's Technical Textiles Export Award Function

The award winners in each category are as follows:

List of Award Winners for 2023-24		
Sr. No.	Name of the Company	Award
MATEXIL SPECIAL AWARD		
1	Garware Technical Fibres Ltd., Pune	Gold
2	Arvind Limited, Ahmedabad	Silver
AGROTECH		
3	Garware Technical Fibres Ltd., Pune	Gold
4	Sona Agrotex Pvt. Ltd., Gujarat	Silver
BUILDTECH		
5	Arvind Limited, Ahmedabad	Gold
6	Venus Interlinings Pvt. Ltd., Jaipur	Silver
CLOTHTECH		
7	Threads (India) Pvt. Ltd., Kanpur	Gold
8	Sky Industries Ltd., Mumbai	Silver
9	Olympic Zippers Ltd., Mumbai	Bronze
GEOTECH		
10	SKAPS Industries India Private Limited, Ahmedabad	Gold
11	Strata Geosystems (India) Private Limited	Silver
12	Geoquest India Pvt. Ltd., Ahmedabad	Bronze
HOMETECH		
13	Welspun Living Ltd., Mumbai	Gold
14	PNR Industries Limited, Surat	Silver
15	RSWM Ltd., Mumbai	Bronze
INDUTECH		
16	Garware Technical Fibres Ltd., Pune	Gold
17	Arvind Limited, Ahmedabad	Silver
18	SRF Limited, Gurgaon	Bronze
MEDITECH		
19	Welspun Global Brands Ltd., Mumbai	Gold
20	Avgol Nonwovens India Private Limited, Gujarat	Silver
21	Loyal Textile Mills Ltd., Tamil Nadu	Bronze
MOBILTECH		
22	Shriram Rayons, New Delhi	Gold
PROTECH		
23	Tarasafe International Pvt. Ltd., Kolkata	Gold
24	Arvind Limited, Ahmedabad	Silver
25	Loyal Textile Mills Ltd., Tamil Nadu	Bronze
PACKTECH		
26	Rishi FIBC Solutions Pvt. Ltd., Gujarat	Gold
27	Knack Packaging Pvt. Ltd., Ahmedabad	Silver
28	Big Bags International Pvt. Ltd., Mangalore	Bronze
SPORTECH		
29	Garware Technical Fibres Ltd., Pune	Gold
30	Techno Sportswear Private Limited, Tirupur	Silver
SPECIALTY FIBRES		
31	Ashutosh Fibre Private Limited, Ahmedabad	Gold
SPECIALTY YARNS		
32	Sarla Performance Fibers Limited, Mumbai	Gold
33	Shiven Yarn Pvt. Ltd., Surat	Silver
34	Daman Polythread Pvt. Ltd., Mumbai	Bronze
COMPOSITES		
35	Arvind PD Composites Private Limited, Ahmedabad	Gold
SPECIALTY AND INNOVATION AWARDS		
36	Saraf Chemicals Private Limited	Gold

MATEXIL's Technical Textiles Export Award Function

The award winners in each category are as follows:

List of Award Winners for 2024-2025		
MATEXIL SPECIAL AWARD		
1	Garware Technical Fibres Ltd., Pune	Gold
2	Arvind Limited, Ahmedabad	Silver
3	KT Exports India Pvt. Ltd., Mumbai	Bronze
AGROTECH		
4	Garware Technical Fibres Ltd., Pune	Gold
5	KT Exports India Pvt. Ltd., Mumbai	Silver
6	Sona Agrotex Pvt. Ltd., Gujarat	Bronze
BUILDTECH		
7	Arvind Limited, Ahmedabad	Gold
8	Venus Interlinings Pvt. Ltd., Jaipur	Silver
9	KT Exports India Pvt. Ltd., Mumbai	Bronze
CLOTHTECH		
10	Threads (India) Pvt. Ltd., Kanpur	Gold
11	Sky Industries Ltd., Mumbai	Silver
GEOTECH		
12	SKAPS Industries India Private Limited, Ahmedabad	Gold
13	Strata Geosystems (India) Private Limited	Silver
14	Geoquest India Pvt. Ltd.,	Bronze
HOMETECH		
15	Welspun Living Ltd., Mumbai	Gold
16	PNR Industries Limited, Surat	Silver
17	RSWM Ltd., Mumbai	Bronze
INDUTECH		
18	Garware Technical Fibres Ltd., Pune	Gold
19	Arvind Limited, Ahmedabad	Silver
20	SRF Limited, Gurgaon	Bronze
MEDITECH		
21	Welspun Global Brands Ltd., Mumbai	Gold
22	Avgol Nonwovens India Private Limited, Gujarat	Silver
23	KT Exports India Pvt. Ltd., Mumbai	Bronze
MOBILTECH		
24	Shriram Rayons, New Delhi	Gold
PROTECH		
25	Tarasafe International Pvt. Ltd., Kolkata	Gold
26	Arvind Limited, Ahmedabad	Silver
27	Red Fort PPE Industries Pvt. Ltd., Mumbai	Bronze
PACKTECH		
28	Rishi FIBC Solutions Pvt. Ltd., Gujarat,	Gold
29	Knack Packaging Pvt. Ltd., Ahmedabad	Silver
30	Big Bags International Pvt.Ltd., Mangalore	Bronze
SPORTECH		
31	Garware Technical Fibres Ltd., Pune	Gold
SPECIALTY FIBRES		
32	Ashutosh Fibre Private Limited, Ahmedabad	Gold
SPECIALTY YARNS		
33	Daman Polythread Pvt. Ltd., Mumbai	Gold
34	Sarla Performance Fibers Limited, Mumbai	Silver
35	Indo Spun LLP, Daman	Bronze
COMPOSITES		
36	Arvind PD Composites Private Limited, Ahmedabad	Gold
SPECIALTY AND INNOVATION AWARDS		
37	Reliance Industries Limited	Gold
38	Reliance Industries Limited	Gold
39	Emmbi Industries Limited	Gold
40	Sky Industries Limited	Silver
41	Saraf Chemicals Private Limited	Bronze

GenNext Panel Discussion on Prospects & Potential for Technical Textiles Exports



L-R: Mr. Kanav Jhunjhunwala, Director, Sarla Performance Fibers Ltd; Mr. Anish Jiwarajka, Managing Partner, Jiwarajka Textile Industries; Mr. Sammir Dattani, Executive Director, Sanathan Textiles (Moderator); Mr. Gautam Dalmia, Chief Development Officer, Strata Geosystems (India) Pvt. Ltd.; Mr. Rahul Bajaj, Director, Khosla Profil Pvt. Ltd.

Overview

On the sidelines of the Technical Textiles Export Award Function, MATEXIL

organized a GenNext Panel Discussion on “Prospects and Potential for Technical Textiles Exports” on November 19, 2025, at The Grande Hall A, NESCO, Mumbai. The session brought together young entrepreneurs and next-generation leaders from prominent technical textile companies to share their insights on export opportunities, global markets, innovation, and the evolving landscape of the industry. With the technical textiles sector undergoing rapid transformation driven by new technologies, the discussion provided a fresh and forward-looking perspective on how India can strengthen its global presence.

Objective

“Prospects and Potential for Technical Textiles Exports” on November 19, 2025, at The Grande Hall A, NESCO, Mumbai. The session brought together young entrepreneurs and next-generation leaders from prominent technical textile companies to share their insights on export opportunities, global markets, innovation, and the evolving landscape of the industry. With the technical textiles

sector undergoing rapid transformation driven by new technologies, the discussion provided a fresh and forward-looking perspective on how India can strengthen its global presence.

Panel and Opening Remarks

The session was moderated by Shri Sameer Dattani, Executive Director of Sanathan Textiles, who guided the discussion with clarity and purpose. The panel featured young and dynamic leaders including Shri Kanav Jhunjhunwala (Sarala Performance Fibers Ltd.), Shri Gautam Dalmia (Strata Geosystems India), Shri Rahul Bajaj (Khosla Profil Pvt. Ltd.), and Shri Anish Jiwarajka (Jiwarajka Textile Industries).

In his opening remarks, Shri Dattani highlighted how India’s technical textiles sector has become a rising star within the textile industry, driven by innovation, sustainability, and growing global demand. He emphasized that the GenNext leaders represent the future of India’s export growth and are uniquely positioned to accelerate India’s global competitiveness.

“As young leaders, we are uniquely positioned to shape India’s competitiveness through innovation, sustainability, and global engagement.”
- Shri Sameer Dattani

Opportunities in Geosynthetics and Domestic Market Growth

Shri Dattani initiated the discussion with Shri Gautam Dalmia, asking him to elaborate on how India can scale technical textile production domestically and boost exports. Shri Dalmia shared that the geosynthetics segment holds tremendous potential due to India's massive infrastructure development. He explained that although geosynthetics is primarily a B2B segment, exporters must prioritize quality, value addition, and internationally recognized certifications to build credibility.

He pointed out that India's infrastructure boom—spanning roads, railways, highways, waterways, and urban development—is creating unprecedented demand for geotechnical products. According to him, manufacturers should strengthen product quality using sustainable engineering techniques and capitalize on domestic opportunities while also expanding into global markets.

He emphasized that Government interventions, such as making the use of FR-treated fabrics mandatory across sectors, can significantly enhance domestic consumption of technical textiles. He reiterated that exporters must leverage the current growth momentum and utilize government incentives to expand their global footprint.

India's infrastructure boom is creating unprecedented demand for geosynthetics, and We must strengthen quality and certifications to capture this opportunity.

- Shri Gautam Dalmia

Strategies for International Market Expansion

The moderator then invited Shri Rahul Bajaj to share his perspective on where India should focus to drive export growth. Shri Bajaj highlighted that participation in international exhibitions has been central to his company's success, as meeting buyers face-to-face helps build long-term trust and brand visibility. He identified the USA, Middle East,

Russia, and several European countries as major markets with strong potential for technical textiles.

Shri Bajaj stressed that although China continues to dominate the technical textiles export landscape, India can compete effectively if manufacturers align with international standards, obtain required certifications, and maintain consistent quality.

He encouraged exporters to focus on competitive pricing, strong branding, and deep engagement with global buyers.

Meeting buyers face-to-face at global exhibitions has been the strongest driver of our export growth—trust begins with personal engagement.

- Shri Rahul Bajaj

Strengthening R&D and Building Technical Capabilities

Shri Dattani invited Shri Kanav Jhunjunwala to share his views on strengthening India's R&D capabilities in technical textiles. Shri Jhunjunwala stressed that India must significantly upgrade its R&D ecosystem to reduce dependence on imported specialty fibres and machinery. He noted that while polyester dominates the yarn segment, domestic production of advanced materials like Nylon 6.6 remains limited, underscoring the need to develop raw materials such as nylon and caprolactam within India.

He highlighted that global clients today expect customised, multi-functional, high-quality products, and building reliable supply chains in technical textiles requires 2–3 years of sustained investment, especially for new entrants. He called for stronger industry–research collaboration, backed by government support, to build a competitive ecosystem comparable to global leaders like China. He also mentioned that his company operates with a 60:40 export-to-domestic ratio, indicating strong international demand for advanced technical textile products.

Today's customers demand multi-functional, high-performance products—innovation is not optional, it is the foundation of growth.

- Shri Kanav Jhunhunwala

Choosing Technical Textiles as a Future-Ready Industry

The final segment of the discussion featured Shri Anish Jiwarajka, who explained why he chose to build his career in the technical textiles industry. He shared that over the past 18 years, he has witnessed a major shift from traditional yarns used in apparel and home textiles to highly functional, performance-driven synthetic fibers.

He described the sector as a fast-growing sunrise industry that offers significant opportunities for innovation, entrepreneurship, and long-term growth. With rapidly expanding demand across infrastructure, healthcare, automotive, protective wear, and industrial applications, he believes this is an exciting time for young entrepreneurs to enter and contribute to the industry.

With applications across infrastructure, healthcare, automotive, and more, I believe this is the best time for young entrepreneurs to enter technical textiles."

- Shri Anish Jiwarajka

Collective Vision and Outlook for the Future

The panel concluded with a shared vision that India is steadily emerging as a strong global competitor in technical textiles. They agreed that government initiatives such as the Production Linked Incentive (PLI) Scheme and support under the National Technical Textiles Mission (NTTM) are crucial in strengthening India's manufacturing capabilities.

The panelists noted that India is increasingly being viewed as a China Plus One hub, offering a skilled workforce, competitive cost structures, and improving infrastructure. These advantages, coupled with innovation and new product development, position India to capture a significant share of the global technical textiles market.

The young leaders expressed confidence that India's domestic consumption and export opportunities will continue to grow rapidly, with the industry well on its way to surpassing future export milestones.

Conclusion

The GenNext Panel Discussion successfully showcased the fresh perspectives, strategic insights, and innovation-driven thinking of next-generation leaders in the technical textiles sector. Their reflections highlighted the importance of R&D, global engagement, government collaboration, sustainability, and quality-driven manufacturing. The session concluded with a strong message of optimism that India's technical textiles industry has immense potential, and the next generation is ready to lead the sector into a new era of global growth. ■

CEO Conference on “Potential and Opportunities for Growth in exports of Technical Textiles”



L-R: Shri Pankaj Kapoor, Director, M/s. Park Group; Dr. Nandan Kumar, Managing Director, M/s. High Performance Fibres; Shri Shaleen Toshniwal, Chairman, MATEXIL; Shri Pramod Khosla, Convenor, Technical Textiles Sub-Committee, MATEXIL; Shri Narendra Dalmia, CEO, M/s. Strata Geosystems (India) Pvt. Ltd; Shri Mahesh P Kudav, Managing Director, M/s. Venus Safety and Health Pvt Ltd; Shri Anjani Prasad, Global Head, M/s. Archroma

Overview

On the sidelines of Techtextil India, MATEXIL organized a CEO Conference on “Potential and Opportunities for Growth in Exports of Technical Textiles” at NESCO, Mumbai.

Objective

The objective of the Conference was to bring together Chairmen, Managing Directors, CEOs, and industry experts to discuss emerging opportunities in the export of Technical Textiles. The deliberations covered global market prospects, product development strategies, and the evolving innovation landscape.

The Conference was well attended by a large number of exporters and stakeholders including representatives from countries like Germany, Russia, China and Sri Lanka.

The conference featured a distinguished panel of industry leaders:

Moderator:

- Shri Pramod Khosla, Managing Director, Khosla Profil Pvt. Ltd.; Convenor, Sub-Committee for Technical Textiles; Member, CoA, MATEXIL

Panelists:

- Shri Shaleen Toshniwal, Chairman, MATEXIL & Joint Managing Director, Banswara Syntex Pvt. Ltd.
- Shri Narendra Dalmia, CEO, Strata Geosystems (India) Pvt. Ltd.
- Shri Mahesh P. Kudav, Managing Director, Venus Safety & Health Pvt. Ltd. & Chairman, ITTA
- Dr. Nandan Kumar, Managing Director, High Performance Fibres
- Shri Milind Hardikar, Executive Director, Welspun Group
- Shri Pankaj Kapoor, Director, Park Group
- Shri Anjani Prasad, Global Head, Archroma

Highlights from the Panel Discussion

Opening Remarks by Moderator – Shri Pramod Khosla



Shri Pramod Khosla, Convenor, MATEXIL Technical Textiles Sub-Committee

CEO Conference on “Potential and Opportunities for Growth in exports of Technical Textiles”

The session was formally initiated by Shri Pramod Khosla, Convenor, MATEXIL Technical Textiles Sub-Committee, who welcomed the speakers and attendees, emphasising the dynamic growth of the technical textile industry. He provided a broad overview of the sector and highlighted how MATEXIL has consistently worked to promote industry expansion and enhance export competitiveness.

Industry Growth, Opportunities and Innovation – Chairman MATEXIL's Perspective

Opening the panel discussion, Mr. Khosla invited Shri Shaleen Toshniwal, Chairman, MATEXIL, to share his views on export growth, markets, products, research, and innovation in the technical textile sector.

Shri Toshniwal highlighted that the technical textile industry has grown steadily over the years. He explained that what began as a small, specialised segment has now evolved into a fast-growing, market-driven industry. This expansion, he noted, has been driven by wider industrial applications, continuous research and development, and new technological innovations.

He further informed the panel that MATEXIL has identified 250 new HS Codes related to technical textiles, which are currently under consideration by the Ministry of Textiles. He emphasised that India's technical textile ecosystem is diverse, inclusive, and strongly focused on innovation. These strengths, he said, present significant opportunities for future growth and improved global competitiveness.

Parameters for Becoming a Successful Technical Textile Exporter

Following this, Shri Khosla posed a question to Mr. Narendra Dalmia on the key parameters required to succeed as a technical textile exporter, especially in the geotechnical segment.

Shri Dalmia reiterated the positive market outlook highlighted by Shri Toshniwal and stated that both domestic and international conditions are favourable for the growth of Indian technical textiles.

He noted that Indian exporters possess the technical capability and product knowledge needed to meet global requirements.

He emphasised that credibility and trust depend on the exporter's ability to deliver consistent quality and ensure product authenticity. He recommended obtaining internationally recognised certifications, as well as country-specific approvals, to strengthen market position and build long-term relationships with foreign buyers. He urged exporters to maintain uniform quality and reliability, which are essential for success in geotechnical textiles.

How ITTA Supports Exporters and Collaboration with MATEXIL

Continuing the discussion, Shri Khosla invited Shri Mahesh P. Kudav, Managing Director, Venus to speak about how the Indian Technical Textile Association (ITTA) supports exporters and how ITTA and MATEXIL can collaborate to offer stronger assistance to the industry.

Shri Kudav explained that ITTA serves as one of India's key knowledge and support platforms for technical textiles. ITTA actively promotes the sector, helps exporters connect with opportunities, guides them through government rules and regulations, and organises trade fairs and industry events.

He emphasised that exporting is a long-term strategy. Exporters must begin by setting strong foundations in the domestic market by meeting standards, improving capabilities, and developing a mindset focused on producing export-quality goods. Since technical textiles are used across multiple sectors, including infrastructure, agriculture, healthcare, and geotech, exporters must understand diverse requirements and consistently meet deadlines.

Shri Kudav noted that ITTA supports upcoming entrepreneurs by connecting them with Textile Research Associations (TRAs), providing technical guidance, and assisting with marketing and product development. He also highlighted that ITTA and MATEXIL have previously collaborated for industry events and will continue to jointly support the technical textile exporter community.

CEO Conference on “Potential and Opportunities for Growth in exports of Technical Textiles”

Growth Potential in High-Value Material-Based Technical Textiles

Shifting the discussion, Shri Khosla invited Dr. Nandan Kumar, Managing Director, M/s. High Performance Fibres to elaborate on the scope and future potential of technical textiles that use high-value raw materials such as Aramid, Ultra-High Molecular Weight Polyethylene (UHMWPE), and Polybenzoxazole (PBO).

Dr. Kumar explained that the technical textile sector depends heavily on these advanced raw materials due to their exceptional performance, durability, and safety features. Demand for such materials continues to grow across high-value industries like automotive, aerospace, defence, and healthcare.

He noted that today's buyers are more aware and seek customised, standard-specific products. Therefore, exporters must understand the technical complexities of raw materials and production processes—for instance, the various fibre types used in yarns and their impact on product performance.

Dr. Kumar also highlighted the need for strong industry-academia collaboration. Training students and young professionals in specialised technical skills will help build a future-ready workforce capable of delivering high-quality products. He further emphasised the importance of obtaining industry-specific ISO and other global certifications to remain competitive in international markets.

Finally, he encouraged exporters to focus on developing recyclable and sustainable products, noting that global demand for eco-friendly technical textiles is increasing at a rapid pace.

Role of Chemicals and Sustainable Innovation in Technical Textiles

Shri Pramod Khosla invited Shri Anjani Prasad, Global Head, Archroma to share his insights on the use of chemicals in technical textiles and the challenges associated with the segment. Responding to this, Shri Anjani Prasad highlighted the growing importance of green and sustainable chemical solutions, stressing the need for continuous research and innovation in dyes and

chemicals that comply with global environmental standards. He spoke about leveraging advanced chemical technologies to support performance-driven and eco-friendly technical textiles, while also sharing perspectives on current market trends and India's strong future growth potential.

Shri Prasad further emphasized that with a clear focus on sustainability, regulatory compliance, and innovation-led development, India can emerge as a global hub for high-performance technical textiles. He underscored the adoption of latest technologies to improve operational efficiency, traceability, and customer engagement across the textile value chain. Highlighting global trends, particularly in South Asian markets, he stressed the importance of strong collaboration between industry, universities, and research institutions to foster innovation and embed sustainable practices for long-term growth.

Changing Buyers Pattern of leading Buyers like IKEA

Shri Pramod Khosla then invited Shri Pankaj Kapoor, Director, Park Group, to share insights on the changing buyer patterns of international retailers such as IKEA. Shri Kapoor explained that global buyers are increasingly moving towards responsible, transparent, and long-term partnerships. He highlighted that buyers like IKEA now prioritise sustainability, traceability, regulatory compliance, and consistent quality, making it essential for Indian manufacturers to align their processes, certifications, and digital capabilities with these evolving expectations.

Presentation by the National Technical Textiles Mission (NTTM)



CEO Conference on “Potential and Opportunities for Growth in exports of Technical Textiles”

Shri Ashok Malhotra, Mission Director, NTTM, delivered a comprehensive presentation on the Mission's efforts to build a strong technical textiles ecosystem in India. He explained that NTTM focuses on research, innovation, market development, skills, and industry collaboration, with the goal of positioning India as a global leader in technical textiles.

Mission Structure and Budget Allocation

He shared that NTTM has a total outlay of ₹1,480 crore, distributed across four components—R&D, market development, export promotion, and skill development. The largest share of the budget is dedicated to research and innovation, highlighting the Mission's commitment to technological advancement. The Mission will operate until March 2026, with a sunset clause extending support until 2028.

Support Mechanisms and Funding Opportunities

Shri Malhotra explained the extensive support available for industry, academia, and start-ups.

- Eligible research institutions can receive 100% funding with no upper limit.
- Funding is available for developing indigenous machinery and testing instruments.
- The GREAT Scheme provides up to ₹50 lakhs for start-ups working on innovative technical textile solutions.

He emphasized that the Mission encourages flexibility, creativity, and collaboration to fast-track innovation.

Skill Development and Education Support

He presented NTTM's focus on strengthening the technical textile talent pool. Institutes can receive financial support for upgrading laboratories, training faculty, and creating advanced learning environments.

Shri Malhotra shared that NTTM has already supported 168 research projects, 24 start-ups, 45 educational institutes and 1,000+ trained personnel.

He showcased successful innovations such as

specialized heat-resistance testing equipment by NITRA, circular weaving machinery by SASMIRA, and composite material advancements by ATIRA—all demonstrating the Mission's tangible impact.

Collaboration and Way Forward

He stressed that strong collaboration between industry, academia, and Government is key to turning research into commercially viable products.

Interactive Q&A Session

During the interactive Q&A session, participants raised queries on export opportunities, global competitiveness, and the various schemes and guidelines under NTTM. All questions were addressed comprehensively by the panelists and Shri Ashok Malhotra.

Feedback from Participants

Participants expressed appreciation for the Conference and conveyed that the discussions were highly informative, insightful, and beneficial. They welcomed the initiative of MATEXIL in bringing together industry leaders to chart a growth roadmap for Technical Textiles exports.

Conclusion

The CEO Conference succeeded in bringing together leaders and policymakers to discuss export potential and emerging opportunities in technical textiles. The insights shared by the panelists, combined with guidance from NTTM, provided clear direction for strengthening India's global presence. The conference reinforced MATEXIL's commitment to supporting the industry and creating collaborative platforms to drive sustainable growth and innovation. ■

Interactive Meeting with Hon'ble Minister of State for Textiles & External Affairs, Shri Pabitra Margherita



Overview

The Hon'ble Minister of State for Textiles and External Affairs, Shri Pabitra Margherita, visited the Council's Head Office at Resham Bhavan, Churchgate, Mumbai, on 15th October 2025. The visit marked an important moment for the Council, bringing together industry leaders, exporters, and members of the Committee of Administration for an engaging and meaningful interaction.

Objective of the Meeting

The objective of the Meeting was to interact with the Members of the Council. To share their views, understand policy initiatives, and highlight issues affecting the industry.

Chairman Shri Shaleen Toshniwal welcomed the Hon'ble Minister with a bouquet and a shawl, expressing gratitude on behalf of the Council for his visit and continued support to the sector.

Address and Presentation by Chairman, Shri Shaleen Toshniwal



Chairman Shri Shaleen Toshniwal giving his address and Presentation

Overview of MATEXIL

Shri Toshniwal gave a brief presentation on MATEXIL's activities. He highlighted that MATEXIL, formerly known as SRTEPC, was established in 1954 and is among India's oldest export promotion councils. It promotes exports of Manmade Fibre Textiles—including fibre, yarn, fabric, and made-ups—and since September 2022, also handles the mandate for promoting Technical Textiles. Headquartered in Mumbai, the Council operates regional offices in Delhi, Surat, and Coimbatore and represents over 5,000 exporters from MSMEs to leading corporates such as Reliance Industries, Grasim Industries, Vardhman, D'Decor, Arvind, and Welspun.

Vision, Mission and Key Functions

The Chairman underlined MATEXIL's vision to make India a global leader in MMF and Technical Textiles exports. He explained the Council's mission of connecting Indian exporters with international markets and government bodies. He briefly outlined MATEXIL's major functions—facilitating trade, providing export–import data, organising international exhibitions and buyer–seller meets, and supporting members on policy matters and grievance resolution.

Industry Outlook and India's Strengths

Shri Toshniwal highlighted the growing global demand for Manmade Fibre Textiles, which account for almost 75% of worldwide consumption. He emphasised India's advantage as a producer of all major synthetic fibres and its competitive cost structure, which positions the country favourably for investment and expansion.

Acknowledgment of Key Policy Reforms

The Chairman expressed gratitude to the Hon'ble Minister for major reforms such as amendments in the PLI Scheme, correction of the inverted GST duty structure, extension of the RoDTEP Scheme, and relaxation in Export Obligation periods under QCOs—all of which have provided timely support to the industry.

Key Recommendations to the Government

He concluded by presenting industry recommendations, including increasing RoDTEP/RoSCTL rates, extending these schemes beyond 2026, introducing Interest Equalisation for MMF and Technical Textiles, activating the MAI Scheme, allowing deemed exports under QCO-based Advance Authorisations, and fast-tracking the India–UK and India–EU trade agreements.

Remarks by the Hon'ble Minister of State

In his address, Shri Pabitra Margherita thanked the participants for their active involvement. He stated that both MMF and Technical Textiles are rapidly growing sectors and hold immense potential for India.



The Hon'ble Minister of State for Textiles and External Affairs, Shri Pabitra Margherita addressing the Exporters

Government Support and Reforms

He reaffirmed that under the visionary leadership of Hon'ble Prime Minister Shri Narendra Modi and the guidance of Hon'ble Minister of Textiles Shri Giriraj Singh, the Government has been consistently focusing on strengthening these sectors.

The Minister highlighted that:

- The PLI Scheme provides a significant opportunity for MSMEs and large enterprises to scale up production and attract investments.
- Recent GST reforms have reduced working capital pressure, resolved the inverted duty structure, and improved export competitiveness.

He assured the industry that the Government would continue extending comprehensive support for the growth of Manmade Fibre and Technical Textiles.

Suggestions from Participants

During the interaction, exporters shared several important suggestions, including:

- The need for fixation of HSN codes for Technical Textile products.
- Increasing RoDTEP and RoSCTL rates for Technical Textiles to enhance competitiveness.

The Hon'ble Minister assured the stakeholders that their suggestions would be duly considered.

Closing Remarks

The visit marked a significant step towards strengthening collaboration between industry and government, paving the way for accelerated growth in Manmade Fiber Textiles and Technical Textiles Sector.

Interactive Meeting with Smt. Neelam Shami Rao, Secretary (Textiles)



L-R: Shri K. Sakthivel, Chairman, PDEXCIL; Shri Amit Rupareli, Past Chairman, TEXPROCIL; Shri R.K. Mishra, Additional DGFT; Smt. Neelam Shami Rao, Secretary Ministry of Textiles and Chairperson, Textiles Committee; Dr. M. Beena, Textile Commissioner; Shri Shaleen Toshniwal, Chairman, MATEXIL; Mr. Santosh Katariya, President, CMAI

Overview

An interactive meeting with Smt. Neelam Shami Rao, Secretary (Textiles), and Dr. M. Beena, Development Commissioner (Handlooms) was organised by MATEXIL jointly with CMAI, PDEXCIL and TEXPROCIL in Mumbai on 13 November 2025. The meeting brought together Chairmen of Export Promotion Councils, senior industry leaders, manufacturers, retailers, technical textile experts, and exporters from across the textile value chain.

Objective of the Meeting

The primary objective of the meeting was to enable direct interaction between the Government and industry stakeholders. Discussions focused on understanding ground-level challenges, reviewing the impact of recent policy reforms, and identifying new opportunities to strengthen India's textile manufacturing and export ecosystem. The meeting aimed to align Government and industry efforts to drive growth, competitiveness, and innovation across traditional textiles, MMF, and technical textiles.

Opening Remarks by Chairman, Shri Shaleen Toshniwal



Shri Shaleen Toshniwal, Chairman, MATEXIL, in his opening remarks, spoke about the supportive and proactive steps taken by the Government for the textile industry. He highlighted the benefits of GST 2.0, especially the correction of the inverted duty structure for MMF, which has significantly eased cash flow constraints and reduced operational challenges across the value chain.

He appreciated the changes made to the PLI Scheme, including the addition of new HS codes and the greater flexibility given to MSMEs. Shri Toshniwal also welcomed the new Export Promotion Mission and acknowledged the progress on Quality Control Order (QCO) matters.

He further requested Government support for upgrading machinery, availability of affordable finance, branding and promotion support, and higher RoDTEP and RoSCTL rates for MMF and technical textile exporters.

Industry Views and Key Suggestions during the Meeting

1. Domestic Market and GST Concerns

Concerns were raised regarding GST on ethnic wear, especially during the festival season, and the need for greater support to domestic garment manufacturers.

2. E-commerce Exports and Cost Challenges

The importance of e-commerce trade in exports was highlighted. Concerns were raised about the high cost involved in e-commerce exports, which affects competitiveness. It was requested that to reduce these costs, the Government may consider providing warehousing facilities in the USA to support Indian exporters.

3. PLI Scheme and Technical Textiles

It was stated that the PLI Scheme plays a crucial role in the growth of the technical textiles sector. The need to include more HS Codes under the technical textiles category was highlighted. The Government was appreciated for reopening the PLI Scheme and for including additional HS Codes based on industry requests.

4. Long-Term Strategy and Institutional Framework

The need for long-term planning for the textile industry was emphasised. It was suggested that a dedicated Textiles Board, on the lines of the Tea Board and Jute Board, may be set up under the Ministry of Commerce and Industry to support coordinated growth and faster decision-making.

5. Bhiwandi Cluster – Technology Upgradation

It was informed that Bhiwandi in Maharashtra is a major textile hub and plays an important role in fabric production. Government support was sought for technological modernisation of the Bhiwandi cluster to improve efficiency and competitiveness.

Remarks by Smt. Neelam Shami Rao, Secretary (Textiles)



Smt. Neelam Shami Rao, Secretary (Textiles) addressing the gathering

Smt. Neelam Shami Rao, Secretary (Textiles) in her address outlined a clear and forward-looking vision for the textile sector.

She noted that recent reforms across the Ministries of Commerce, Revenue, Chemicals & Petrochemicals, and Textiles are designed to strengthen the entire textile ecosystem. She emphasised the need for the industry to shift from a supply-driven to a demand-driven approach, catering to evolving global consumer preferences.

Smt. Rao stressed the need for expanding product diversification, entering new markets, and strengthening collaboration between industry and Textile Research Associations (TRAs) for R&D, testing, and innovation. She also highlighted efforts to strengthen training pipelines, noting that institutions such as NIFT and others produce nearly 10,000 trained professionals annually.

She encouraged associations to provide data-backed inputs and assured continued Government support for both domestic growth and export expansion.

Shri R.K. Mishra, Additional Director General of Foreign Trade (DGFT), in his address advised exporters to diversify their exports and explore opportunities in African markets, highlighting their growing potential.

Conclusion

The meeting reflected positive engagement between the Government and the industry, with a common focus on addressing key challenges and supporting growth. Continued cooperation will help strengthen the textile sector and improve its overall competitiveness. ■

Visit of Smt. Neelam Shami Rao, Secretary, Ministry of Textiles to MATEXIL Head Office



Overview

Smt. Neelam Shami Rao, IAS, Secretary, Ministry of Textiles along with Dr. M. Beena, IAS, Development Commissioner (Handlooms), visited the Council's Head Office at Churchgate, Mumbai, on Friday, 14th November 2025.

They were warmly welcomed by Shri Shaleen Toshniwal, Chairman, MATEXIL, members of the Committee of Administration, and member exporters.

The visit was part of a comprehensive two-day review tour undertaken by the Secretary in Mumbai on 13th and 14th November to assess ongoing activities, institutional performance, policy implementation, and address issues faced by the industry.

Objective of the Meeting

The objective of the meeting was to review the current export landscape, understand challenges faced by the Manmade Fiber Textiles and Technical Textile sectors, and discuss actionable strategies to enhance India's global presence in these sectors. The discussions focused on strengthening export diversification, improving market access, and examining opportunities.

Smt. Neelam Shami Rao, Secretary (Textiles) remarks

During the interaction, Smt. Rao appreciated MATEXIL's initiatives and held detailed discussions. The Secretary reviewed the latest export performance and noted the growing opportunities in markets such as Russia and Spain.

She emphasised that Russia currently offers a highly favourable environment for Technical textile exporters owing to rising demand and improved logistics, particularly with the growing relevance of the International North-South Transport Corridor (INSTC). She encouraged the Council to proactively engage and build long-term partnerships in this region.

She also pointed out that Europe's increasing demand for high-performance technical textiles—such as medical and hygiene textiles, geotextiles, and advanced fibres—presents significant potential for Indian exporters.

She urged MATEXIL to focus on high-value segments, enhance global visibility, and make better use of international trade fairs, collaborations, and FTAs.

Smt. Rao further encouraged the adoption of sustainability-driven export models and stressed the need for greater synergy between central and

state-level implementation of textile schemes in Maharashtra.

She also suggested closer coordination with Textile Research Associations (TRAs) to promote innovation, quality improvement, and product development.

MATEXIL's Recommendations

During the meeting, MATEXIL placed the following key recommendations before the Secretary:

- Increase RoDTEP and RoSCTL rates adequately to ensure that exporters are reimbursed for unrebated taxes and duties, as such costs should not be exported.
- Announce dedicated HS Codes for Technical Textile products at the earliest to provide focused policy support and improve export competitiveness.

Closing Remarks

MATEXIL expressed deep appreciation to Smt. Neelam Shami Rao for her valuable guidance, constructive insights, and unwavering commitment to strengthening India's textile industry. Her visit has provided clear direction and renewed momentum for the Council's efforts to enhance exports of man-made fibre and technical textile products. The Council reaffirmed its dedication to working closely with the Ministry to realise the sector's full potential. ■

Export Performance Review: Manmade Fiber Textiles



Overview

Exports of Man-made Fibre (MMF) Textiles from India stood at US\$ 476.1 Mn. in Oct 2025 as against exports of US\$ 552.7 Mn in Oct 2024, registering a decline of 13.9%.

Exports of Indian Man-made Fibre (MMF) Textiles reached US\$ 3,458.9 Mn. during Apr - Oct 2025 as against exports of US\$ 3,542.3 Mn. during Apr - Oct 2024, registering a decline of 2.4%.

Man-made Fibres Exports

Polyester Staple Fibre (PSF) was the largest exported Man-made Fibre from India representing 59% share of the India's Man-made Fibre exports, followed by Viscose Staple Fibre (VSF) having 34% share during Apr - Oct 2025.

MMF Filament Yarns / Spun Yarns Exports

Polyester Filament Yarns (PFY) was the largest exported MMF Yarns from India representing 36% share of the India's MMF Yarn's exports, followed by Poly- Cotton (PC) Spun Yarn (14%) and Viscose Spun Yarn (7%) during Apr - Oct 2025.

MMF Fabrics Exports

During Apr - Oct 2025, MMF Fabrics were the largest exported commodity, representing 37.2% of the export share, followed by MMF Made-ups 34.9%. PFY Woven Fabrics was the largest exported MMF Fabrics from India, representing 23% of the MMF Fabric's exports share, followed by PV Fabrics (14%), Nonwovens (10%) and Weft Knitted Fabrics (8%) during Apr - Oct 2025.

Leading Markets

USA was the leading market for Indian MMF Textiles during Apr - Oct 2025, accounting for 15.5% share of Indian MMF Textiles exports, followed by UAE (6.5%), Bangladesh (5.1%), and Turkey (4.3%).

Emerging Markets

Netherlands, Vietnam, Nigeria, Kuwait, Oman, Senegal, and Togo were the emerging markets for Indian MMF Textiles during Apr - Oct 2025 as compared to Apr - Oct 2024.

Export Performance Review: Technical Textiles



Overview

Exports of Indian Technical Textiles have reached US\$ 249.7 Mn. in October 2025 as against exports of US\$ 305.5 Mn. in October 2024, registering a decline of 18.3%.

Exports of Technical Textiles from India reached US\$ 1,950.3 Mn. during Apr - Oct 2025 as against exports of US\$ 1,974.4 Mn. during Apr - Oct 2024, registering a decline of 1.2%.

Exports of Technical Fiber, Yarn, Apparel and Made-ups increased by 19.9%, 4.6%, 8.4% and 2.5%, respectively during Apr - Oct 2025 as compared to Apr - Oct 2024. Exports of Technical Fabrics has declined by 12.1% during Apr - Oct 2025 as compared to Apr - Oct 2024.

Technical Made-ups Exports

Technical Textiles Made-up articles such as FIBC bags, sling, ropes, gauze, wipes, etc. were the largest exported commodities from India during Apr - Oct 2025, representing 60.2% of the exports share, followed by Technical Fabrics (27.7%).

Fastest Growing Segments

Clothtech was the fastest growing segment during Apr - Oct 2025 as compared to Apr - Oct 2024, with a growth rate of 29.3%, followed by Packtech (15.3%) Buildtech (11.8%) and Specialty Fibre (10.6%) segment during Apr - Oct 2025 as compared to Apr - Oct 2024.

Agrotech, Indutech, Meditech, Mobiltech Protech and Sporttech segment's exports have declined during Apr - Oct 2025 as compared to Apr - Oct 2024.

Packtech was the largest exported segment representing 37% of the exports share during Apr - Oct 2025, followed by Indutech (26%), Meditech (8%) and Mobiltech (6%).

FIBC bags were the largest exported products from India, representing 33% exports share in Apr - Oct 2025, followed by Coated & Laminated Fabrics (8%), Ropes & Cordages (5%) and Nonwovens (4%).

Leading Export Markets

Top 10 export markets of Technical Textiles represent 56.8% of the total Technical Textiles exports from India. USA was the largest market of Technical Textiles representing 25.9% share of the India's exports, followed by Germany (6.0%) and UK (5%) during Apr - Oct 2025.

Exports of Technical Textiles to Netherlands grew by 32% during Apr - Oct 2025 as compared to Apr - Oct 2024.

Emerging Export Markets

Canada, Saudi Arabia, Israel, Oman, Japan, Russia, Japan, Morocco, Tanzania, Peru, Senegal, Togo and Afghanistan were emerging export Markets for Indian Technical Textiles during Apr - Oct 2025 as compared to Apr - Oct 2024.

Reason for Decline in Exports

Exports of Technical Textiles from India has decline in October 2025 as compared to Oct 2024 owing to the decline in exports to US. This is mainly due to imposition of 50% Tariffs by US on Indian goods, effective August 27, 2025. ■

Policy Amendments & Notifications

The Government has announced some policy changes and notifications recently that are important for exporters of Manmade Fiber Textiles and Technical Textiles. The key policy amendments related to exporters in these sectors are as follows:

1. Extension of the RoDTEP Scheme

Government has extended the Remission of Duties and Taxes on Export Products (RoDTEP) Scheme from 30th September 2025 to 31st March 2026 vide DGFT Notification No. 35/2025 dated September 30, 2025.

Further, the RoDTEP have been extended to Advance Authorization holders, SEZ (Special Economic Zone) Units, and Export Oriented Units (EOUs) also till 31st March 2026 as per the said Notification.



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2. Certificate of Origin under India-European Free Trade Association Trade and Economic Partnership Agreement (India-EFTA TEPA)

As you are aware, India-EFTA TPA are effective from 1st October 2025.

In this regard, Office of the DGFT vide Trade Notice No. 13/2025-2026 dated September 30th, 2025 have notified the procedure for electronic filing of Preferential Certificate of Origin (CoO) under this trade Agreement.



Scan to Download the Trade Notice-

3. Certificate of Origin (Preferential)] under Foreign Trade Policy, 2023

The Directorate General of Foreign Trade (DGFT) has amended Appendix 2B [List of Agencies Authorised to issue Certificate of Origin (CoO) (Preferential)] of the Foreign Trade Policy (FTP) by including the list of authorised agencies permitted to issue CoO for the India-European Free Trade Association Trade and Economic Partnership

Agreement (India-EFTA TEPA), vide Public Notice No. 30/2025-26 dated 28th October 2025.



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4. Amendments in Para 2.88 and Para 2.91 of Handbook of Procedures

The Directorate General of Foreign Trade (DGFT) has issued Public Notice No. 29/2025-26 dated 28th October 2025 amending Para 2.88(a) and Para 2.91 of the Handbook of Procedures (HBP) 2023 to facilitate exporters to obtain the Certificate of Origin (CoO) under the India-EFTA Trade and Economic Partnership Agreement (TEPA) through self-declaration, in addition to the existing system of issuance of Certificates of Origin by the authorised agencies.



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6. Partial amendment in Import Policy Condition of Synthetic Knitted Fabrics Covered under Chapter 60 of the ITC (HS), 2022

The Directorate General of Foreign Trade (DGFT) has issued Notification No. 46/2025-26 dated 21st October 2025 partially amending the import policy for Synthetic Knitted Fabrics under ITC (HS) Code 60053600.

As per the amendment, imports of these fabrics will remain Restricted and shall be freely importable only if the CIF value is USD 3.5 per kilogram or above. However, fabrics falling within the 28 to 48 grams per square meter (GSM) range have been exempted from this Minimum Import Price (MIP) condition.



Scan to Download the Notification -



5. Production Linked Incentive (PLI) Scheme for Textiles – Amendments and Additions in the Scheme

The Production Linked Incentive (PLI) Scheme for MMF Apparel, MMF Fabrics, and products of Technical Textiles have been amended by the Ministry of Textiles vide Notification dated October 09, 2025.

The Amendments are as follows:

- Relaxation from setting up new companies- Applicants can now establish project units within the existing Companies.
- Expansion of eligible products- 8 new HSN codes for MMF Apparel and 9 new HSN codes for MMF fabrics have been included under the scheme.
- Reduced Invested Thresholds- All new applicants, minimum investment is halved to Rs.150 crore in Part -I category and to Rs.50 crore in Part -2 category of the scheme.
- Reduced Incremental Turnover Requirement- Companies reporting atleast 10% growth in turnover over the previous year are now eligible for incentives, down from earlier requirement of 25% incremental turnover.
- Fixed Tenure with Conditional Entry Extension- While the total fund outlay and duration of the Scheme remain fixed, new applicants may apply until FY 2025–26, subject to availability of funds. Incentives will continue to be admissible up to FY 2028–29 for approved projects.

Effective Date- The amendments shall come into force with immediate effect, i.e., from the date of issuance of the Notification (9th October 2025).

6. Government Approves 'Tex-RAMPS' Scheme to Strengthen Research, Innovation and Competitiveness in Textiles Sector

The Government has approved the Textiles Focused Research, Assessment, Monitoring, Planning and Start-up (Tex-RAMPS) Scheme, to Strengthen Research, Innovation and Competitiveness in Textiles Sector.

The scheme, with a total outlay of ₹305 crore for the period FY 2025-26 to FY 2030-31, is co-terminus with the upcoming Finance Commission cycle and will be implemented as a Central Sector Scheme, fully funded by the Ministry of Textiles.

The Tex-RAMP Scheme brings together research, data, and innovation to empower India's textile sector and position the nation as a global leader in sustainability, technology, and competitiveness.

Aimed at future-proofing India's textiles and apparel (T&A) ecosystem, Tex-RAMPS is designed to address critical gaps in research, data systems, innovation support and capacity development.

Key Components of Tex-RAMPS

1. Research & Innovation: Promotion of advanced research in smart textiles, sustainability, process efficiency, and emerging technologies to boost India's innovation capacity.
2. Data, Analytics & Diagnostics: Creation of robust data systems including employment assessments, supply chain mapping, and the India-Size study to facilitate evidence-based policymaking.
3. Integrated Textiles Statistical System (ITSS): A real-time, integrated data and analytics platform to support structured monitoring and strategic decision-making.
4. Capacity Development & Knowledge Ecosystem: Strengthening of State-level planning, dissemination of best practices, capacity building workshops, and organisation of sectoral events.
5. Start-up & Innovation Support: Support for incubators, hackathons, and academia-industry collaborations to nurture high-value textile start-ups and entrepreneurship.

Expected Outcomes

The Tex-RAMPS Scheme is expected to:

- Enhance India's competitiveness in global markets
- Strengthen research and innovation ecosystems
- Improve data-driven policymaking
- Generate employment opportunities
- Foster deeper collaboration between States, industry, academia, and Government institutions

The Tex-RAMPS Scheme marks a significant step towards building a resilient, future-ready, and globally competitive textile ecosystem for India.

India's Expanding Opportunities in Morocco's Textile Market

Insights from MATEXIL's Participation at the Morocco International Yarn & Fabrics Sourcing Show 2025



Shri Sanjay Rana, Ambassador of India to the Kingdom of Morocco, Rabat along with Indian Exhibitors during the Inauguration of Indian Pavilion

Introduction

MATEXIL participated in the Morocco International Yarn and Fabrics Sourcing Show held in Casablanca from

November 5–7, 2025, with six Indian companies showcasing a diverse range of yarns, fabrics, and textile products. Although visitor footfall was lower than expected this year, the exhibition offered valuable insights into the Moroccan textile and apparel ecosystem—an emerging market where Indian MMF woven fabrics and denims hold strong potential. Indian exhibitors also shared encouraging feedback, highlighting the importance of consistent engagement with Moroccan buyers.

“The Moroccan market has good potential for fabrics. We need to visit regularly.”

**- Mr. Vikramjeet Singh
M/s Sangam India Limited,**

Overview of the Exhibition

The Morocco International Yarn & Fabric Sourcing Show 2025 is a Comprehensive International Exhibition featuring Worldwide Yarn, Fabric Trims & Accessories Manufacturers, focusing on the entire Textile & Apparel Industry of Morocco and Africa and parts of Europe such as Spain and France.

Exhibitors from Egypt, Turkey, China, also participated in the Exhibition besides Moroccan and Indian exhibitors.

Despite the wide participation, footfall remained limited, with exhibitors reporting an average of four to five serious buyers per stall. This trend was consistent across stalls from all participating countries.

Understanding the Low Footfall

Several factors contributed to the lower turnout this year. Many leading Moroccan buyers were attending the Canton Fair in China, which overlapped closely with the dates of this exhibition. Local wholesalers acknowledged that the event could have benefitted from more intensive publicity. Additionally, November 6, typically the busiest day of exhibitions, coincided with Morocco's national holiday—Anniversary of the Green March—while November 7 was a Friday, when many businesses operate for fewer hours or remain closed. Stakeholders also pointed out that the rising influx of second-hand garments from Europe through informal channels has affected the demand for new garments, slowing down local production and retail activity.

Market Demand and Enquiries at the Exhibition

Even with a modest crowd, exhibitors noted consistent enquiries for commercially viable quantities in woven fabrics and denims. In 2024, Morocco imported US\$ 1.33 billion worth of MMF woven fabrics and US\$ 0.86 billion of MMF knitted fabrics. woven fabrics have increased by around 11% and knitted fabrics by around 15% as compared to the previous year (2023).

Imports of denims stood at US\$ 63 million, showing 5% decline in 2024 as compared to 2023, yet the category remains significant. These numbers underline Morocco's heavy reliance on imported fabrics, presenting strong long-term opportunities for Indian exporters.



Glimpses of the participants booth at Morocco International Yarn & Fabrics Sourcing Show 2025

Morocco's Textile Industry

Morocco's textile value chain is largely concentrated in the downstream garmenting segment, which is expanding rapidly. The country has only eight weaving mills—four producing woven fabrics and four producing knitted fabrics—and almost no presence in fibre or spinning. To meet the needs, Morocco imports a large volume of yarns. In 2024, yarn imports reached US\$ 285 million, dominated by filament yarns. A portion of these yarns is consumed domestically, while some are re-exported to Spain, Portugal, and Tunisia.

Morocco has gained global significance as a fast-fashion apparel hub, particularly for European buyers.



Glimpses of the participants booth at Morocco International Yarn & Fabrics Sourcing Show 2025

Inditex, one of the largest fashion retailers in the world, plays a central role, accounting for nearly 80% of Morocco's apparel production through the CMT (Cut, Make, Trim) process. Around 75–80% of garments stitched in Morocco are exported, mainly to the EU. Local brands, including Gorena, Marwa, Ourika, Moroccan Touch, Razana, Vita Couture, Alsico Morocco, and Cotrimaille, serve the domestic market but also depend heavily on imported fabrics for garment manufacturing.

Competitive Landscape and Import Sources

Morocco currently imports most of its fabrics from China, Turkey, and Spain. Import growth from Spain and Turkey is higher because of their shorter lead times. Spanish traders supply Chinese-origin fabrics to Moroccan manufacturers within just one to two days. This speed gives them a strong competitive advantage. However, Indian exporters can bridge this gap by strengthening their logistics strategies and maintaining closer buyer relationships.

Customs Duty

The current import duty on textiles from India to Morocco ranges from 2.5% for MMF fibres and yarns to 8.5–13.75% for woven fabrics and 10–25% for knitted fabrics. Ready-made garments, made-ups, and carpets attract 40% duty. Importantly, Morocco allows duty-free temporary import of raw materials used to manufacture goods meant for export, provided at least 75% of the final production is exported. Under certain FTAs, even imported materials can be certified as Moroccan origin upon payment of a certification fee.

Logistics Challenges and a Practical Alternative

Participants shared insights regarding the customs process at Moroccan ports that the shipments arriving at Tanger Med and Casablanca ports often face strict scrutiny, laboratory testing, and delays of two to three months. After the first week, demurrage charges of US\$ 200 per day are imposed, significantly increasing costs. To overcome these challenges, they recommended routing shipments through Nouakchott port in Mauritania, where clearance procedures are smooth and delivery to Casablanca takes only seven to eight days. This alternative route can dramatically improve lead times and reliability.

How Indian Exporters can Strengthen their Presence in Morocco?

To increase India's share in Morocco's textile imports, exporters must consider a few strategic steps:

- **Make Regular Market Visits**
Buyers value consistent engagement. Repeated visits help build trust.
- **Improve Lead Times**
Shorter delivery cycles and ready stock will help India compete with Spain and Turkey.
- **Use the Nouakchott Route**
Reduces port delays and ensures timely delivery.
- **Align with Inditex Requirements**
Provide fabrics that match Inditex's strict CMT model specifications.
- **Promote India's Quality Credentials**
Highlight certifications, reliability, and capacity.
- **Offer Flexible MOQs**
Smaller trial orders can help enter new buyer networks.
- **Invest in Warehousing**
A small warehouse or consignment stock facility in Morocco can dramatically cut lead times and attract more buyers.



Glimpses of the participants booth at Morocco International Yarn & Fabrics Sourcing Show 2025

Conclusion

MATEXIL's participation in the Morocco International Yarn and Fabrics Sourcing Show 2025 reaffirms Morocco's significance as a promising destination for Indian MMF woven fabrics and denims. While this year's exhibition witnessed lower footfall, Morocco's expanding garmenting sector, increasing dependence on imported fabrics, duty exemptions for export-oriented materials, and strategic position as an EU-focused apparel hub present long-term opportunities for Indian exporters. India can strengthen its foothold in this growing market. Continued engagement, regular follow-ups, and repeat visits will be key to converting these opportunities into sustainable export growth for Indian manufacturers.

India Can Lead The Global Textile Recycling Revolution



- Ms. Reena Mital
Founder & CEO, Slow Textiles

Every time a polyester T-shirt is tossed into the bin, the planet pays the price. Polyester - lightweight, durable, cheap - is the backbone of modern fashion, accounting for nearly 54% of the global textile market, more than all other fibres combined. But unlike cotton or wool, polyester does not biodegrade. Once made, it lingers for centuries, either in landfills or as microplastics in oceans and soil.

India, the world's second-largest polyester producer after China, sits at the heart of this paradox. Its textile industry fuels economic growth, jobs, and exports, yet also generates mountains of waste. According to estimates, the country produces 7,800 kilotons of textile waste annually, with polyester forming a significant chunk. The problem is worsened by the rise of fast fashion, where garments are worn fewer times before being discarded.

As the world marks International Zero Waste Day 2025, India faces a clear choice: continue down the path of unsustainable growth or lead the way in polyester recycling and circularity.

The polyester problem

Polyester has undeniable advantages - it is cheap, strong, versatile, and adaptable to everything from sportswear to home furnishings. But its success story hides a grim truth: polyester recycling is broken.

For years, PET bottle recycling has been showcased as a sustainability success. Bottles are turned into yarn for T-shirts or jackets. But as Vedansh Bhageria, Vice-President, Filatex India Ltd., points out: "PET bottle recycling helps, but it's not the final fix. Once recycled into textile-grade yarn, polyester cannot be recycled again, creating a one-way trip to the landfill."

This "downcycling trap" means most recycled polyester today delays waste rather than solving it. True circularity - textile-to-textile recycling - is the missing piece.

Lessons from Bengaluru: A snapshot of waste

Bengaluru, India's garment capital, illustrates the challenge vividly. The city churns out 5,000 tonnes of fabric waste annually. Larger export factories may have systems to deal with scraps, but thousands of smaller units dump waste into municipal garbage streams. Informal women workers, with no safety gear, sift through toxic piles, while a share of the waste is shipped to recycling hubs like Tiruppur and Panipat, only to be downcycled into mattresses or soft toys.

This fragmented and unsafe system reflects a national problem: India lacks a unified textile waste management framework. Oversight is scattered, databases are absent, and infrastructure is weak. Without systemic reforms, India risks drowning in its own textile waste.

Europe raises the bar

Across the world, especially in Europe, the game is changing. The EU has mandated separate collection of used textiles starting January 2025, a move expected to flood the system with recyclable material. Alongside, the upcoming EU Circular Economy Act will enforce Extended Producer Responsibility (EPR), requiring brands to take back, recycle, or pay for the waste their garments generate.

Initiatives like the ReHubs platform are mapping out an industry-wide circularity roadmap, bringing together recyclers, brands, and technology providers to scale textile-to-textile recycling. The Circular Garment, a showcase project unveiled in September 2025, proves that high-quality, fashionable clothing can indeed be produced entirely from recycled fibres.

As Robert van de Kerkhof, CEO of ReHubs, puts it: "With changes in legislation and rapid technological advances, we have a unique chance to implement systemic transformation that benefits the environment, the economy, and society." For Indian exporters, this means a new reality: without circular credentials, access to the EU market will shrink.

Indian innovation: Filatex's Ecosis

Recognising this, Indian companies are beginning to act. Filatex India Ltd., one of the largest polyester yarn makers, has invested in Ecosis, a textile-to-textile recycling technology through its subsidiary Texfil.

Ecosis breaks polyester down into its chemical monomers through depolymerisation, strips away dyes and additives, and rebuilds it into polyester indistinguishable from virgin fibre.

"Our innovative process transforms all forms of polyester textile waste - both pre- and post-consumer - back into its virgin state," Bhageria explains.

Currently a pilot, Ecosis is scaling up with a ₹300-crore plant in Dahej, Gujarat, expected by September 2026. Once operational, it will recycle 110 tonnes of polyester waste daily, potentially making it the world's first commercial-scale textile-to-textile recycling plant.

Filatex's strategy goes further. As CMD Madhu Sudhan Bhageria notes: "Polyester waste has become one of the most pressing environmental concerns as it is non-biodegradable and often ends up in landfills. We have developed and patented a technology to recycle textile waste into chips, which can then be spun into yarn. This is the solution the world is looking for."

Alongside recycling, the company is investing in renewable energy projects and community boilers to cut carbon emissions. By 2027, these projects are projected to generate substantial savings and revenues, while strengthening the company's sustainability profile.

Loop Industries and global collaborations

India is also attracting global circular leaders. Loop Industries, a Canadian clean-tech firm, has acquired land near Surat for its Infinite Loop™ facility, strategically placed in India's polyester hub. The site will use 80% renewable energy, handle 70,000 tonnes of textile waste annually (expandable to 170,000 tonnes), and leverage Loop's patented depolymerisation technology. Partnering with Hyosung TNC of South Korea, Loop will channel its recycled resin into regen™ high-performance yarns, already trusted by global sportswear and fashion brands.

This collaboration places India at the epicentre of global polyester recycling supply chains, aligning with the government's "Make in India, Make for the World" vision.

Retailers join the push

On the retail front, global brands are beginning to integrate recycled polyester. Bestseller's women's brand ONLY has launched jersey tops made from textile-to-textile recycled polyester, through a collaboration with RE&UP and Deniz. Though small in scale, such moves prove the market is ready - if supply chains can deliver consistent, high-quality recycled polyester.

India needs policy, infrastructure, skills

Despite these promising moves, India lacks the policy backbone to scale polyester recycling. Unlike Europe, there is no EPR framework for textiles, no centralised waste database, and very little formal infrastructure for collection, segregation, and processing.

What's needed:

- **Policy push:** Introduce EPR for textiles, with clear accountability for brands and exporters.
- **Infrastructure:** Build city-level textile waste collection and sorting hubs, integrating informal workers with safety protections.
- **Investment incentives:** Tax breaks, low-interest loans, and grants for recycling plants and R&D.
- **Skill development:** Training programmes in advanced recycling technologies to build a workforce ready for circular industries.
- **Global alignment:** Harmonise Indian standards with EU sustainability benchmarks to keep exports competitive.

A consumer role

No circular economy is complete without consumer change. Indians, like global consumers, are buying more clothes and discarding them faster. Awareness campaigns, repair-and-reuse culture, and incentives for buying recycled garments can shift the tide.

A circular future within reach

Polyester recycling is no longer a niche experiment; it is the cornerstone of a sustainable textile future. Europe is moving fast, setting benchmarks that will reshape global trade. Indian companies like Filatex and Loop Industries are showing vision, but without strong policy support and infrastructure, progress will remain piecemeal.

For India, the opportunity is clear: become a global hub for circular polyester and secure its place in future supply chains, or risk falling behind.

As International Zero Waste Day reminds us, zero waste is not a dream, but a necessity. Polyester recycling is where India must start. ■

Source from India Initiative on the Trade Connect Portal for Indian Exporters



- Mr. P. John Anand Raja,
Regional Director, MATEXIL

The “Source from India” initiative on the India Trade Connect portal is a landmark step in streamlining and globalizing Indian exports through digital empowerment. This article presents an in-depth professional analysis of the program, its features, its strategic fit with India’s Foreign Trade Policy, and its implications for exporters.

India’s rapid ascent in global trade has necessitated efficient, transparent, and integrated platforms for exporters. In response, the Directorate General of Foreign Trade (DGFT) launched the “Source from India” initiative on the Trade Connect ePlatform in mid-2025. This initiative aims to digitally unite accredited Indian exporters with credible overseas buyers, thereby enhancing international trade participation and competitiveness.

Objectives and Policy Alignment

“Source from India” is explicitly aligned with the Foreign Trade Policy (FTP) 2023–28, which sets out to expand India’s share in global exports by leveraging digital infrastructure and handholding status export houses. Its objectives are:

- To provide a trusted marketplace for status holders (exporters certified for consistent high performance) to showcase products and connect with global buyers directly.
- To mitigate information asymmetry by offering product- and country-specific trade data, compliance resources, and regulatory support.

How it works

- For Exporters: Eligible exporters can create a public-facing microsite on the Trade Connect platform to showcase their products, achievements, and credentials to a global audience.
- For Buyers: International buyers can use the platform to discover and connect with verified Indian suppliers, serving as a comprehensive resource for sourcing quality products from India.

How can exporters optimize their presence on the platform?

Exporters are advised to provide precise product descriptions and upload high-resolution images. Regular updates to the product listings can improve ranking and visibility on the portal.

Is the platform integrated with other trade facilitation services?

Yes, the Trade Connect ePlatform serves as a comprehensive hub, linking exporters with various government bodies, Indian missions abroad, Export Promotion Councils, and trade industry associations to support export activities.

Functional Architecture and Stakeholder Engagement

The Trade Connect portal, developed in collaboration with ministries (MSME, External Affairs), EXIM Bank, and IT partners, stands as a one-stop solution. Key platform features for “Source from India” include:

- Free registration and product listing for status holders.
- Filtering and verification mechanisms to eliminate fake buyers, protecting legitimate exporters.
- Direct B2B contact channels, eliminating intermediaries.
- Compliance guidance, real-time assistance, and multi-agency support (DGFT, Export Promotion Councils, international missions).
- Integration opportunities with wider digital trade ecosystems, such as the Open Network for Digital Commerce (ONDC).

Strategic Features and Process

Key strategic features include:

- Product and country-wise customs duty explorer, trade agreement insights, and FTA benefits dashboards.
- Global e-commerce guidance, EXIM “Paathshala” (e-learning), and real-time consulting with trade experts.
- Enhanced visibility for Indian exporters, including MSMEs, by making products and credentials accessible to a vetted international audience.
- Seamless digital registration via the official DGFT portal (<https://www.dgft.gov.in>), with verification based on export performance and documentation (IEC, status certificate, product details).

Impact and Policy Implications

The “Source from India” program addresses long-standing issues such as fragmented exporter information, difficulties in buyer verification, and lack of accessible trade data. Its impact is expected to manifest in:

- Greater global visibility and trust for Indian export products, including complex sectors like pharmaceuticals.
- Faster and safer overseas deal closures due to credible B2B connections and regulatory clarity.
- Progress towards India’s ambitious target of \$2 trillion in goods and services exports by 2030, powered by digital platforms like Trade Connect.

Challenges and Future Directions

While the platform’s first phase is limited to “Status Holders,” future expansions are planned to include general MSMEs, enhanced services (banking, insurance, logistics), and support in regional languages. Continuous feedback, upgrading, and integration with other digital government marketplaces remain priorities.

Conclusion

The “Source from India” initiative on the Trade Connect portal represents India’s bold vision for digital-first, trusted, and globally relevant trade facilitation. By bridging exporters with verified international buyers and empowering them with real-time resources, the portal paves the way for a modern, transparent, and growth-oriented export environment, vital for meeting India’s transformative economic ambitions.

FAQ on Tex-RAMPS Scheme



What is the Tex-RAMPS Scheme?

Tex-RAMPS stands for Textiles Focused Research, Assessment, Monitoring, Planning and Start-up Scheme. It is a new initiative approved by the Government of India to strengthen research, innovation, and competitiveness in the textiles sector.



What is the total outlay of the Tex-RAMPS Scheme and what is its duration?

The scheme has a total outlay of ₹305 crore for the period FY 2025-26 to FY 2030-31.



What is the primary aim of the Tex-RAMPS Scheme?

The scheme aims to future-proof India's textiles and apparel ecosystem by addressing critical gaps in research, data systems, innovation support, and capacity development.



What outcomes are expected from the Tex-RAMPS Scheme?

The scheme is expected to:

- Enhance India's competitiveness in global markets
- Strengthen research and innovation ecosystems
- Improve data-driven policymaking
- Generate employment opportunities
- Foster deeper collaboration between States, industry, academia, and government institutions



Who will fund the Tex-RAMPS Scheme?

It will be implemented as a Central Sector Scheme, fully funded by the Ministry of Textiles.



What are the key components of Tex-RAMPS?

The scheme has five key components:

1. Research & Innovation

Promotion of advanced research in smart textiles, sustainability, process efficiency, and emerging technologies to boost India's innovation capacity.

2. Data, Analytics & Diagnostics

Creation of robust data systems including employment assessments, supply chain mapping, and the India-Size study to facilitate evidence-based policymaking.

3. Integrated Textiles Statistical System (ITSS)

A real-time, integrated data and analytics platform to support structured monitoring and strategic decision-making.

4. Capacity Development & Knowledge Ecosystem

Strengthening of State-level planning, dissemination of best practices, capacity building workshops, and organisation of sectoral events.

5. Start-up & Innovation Support

Support for incubators, hackathons, and academia-industry collaborations to nurture high-value textile start-ups and entrepreneurship. 



FAQ on Labour Codes

Q

Which four Labour Codes have been made effective from 21st November 2025?

1. Code on Wages, 2019
2. Industrial Relations Code, 2020
3. Code on Social Security, 2020
4. Occupational Safety, Health and Working Conditions (OSHC) Code, 2020

Q

How many existing labour laws have been rationalised by these Codes?

The four Labour Codes rationalise 29 existing labour laws.

Q

Why were the Labour Codes introduced?

Labour Codes were introduced because India's earlier labour laws were old, fragmented, complex, and unable to keep pace with the changing economy and modern forms of employment. The Codes modernise labour regulations, enhance workers' welfare, reduce compliance burden, and align India with global standards.

Q

What major transformation do the Labour Codes aim to achieve?

To build a protected, future-ready workforce and resilient industries, enhancing wages, safety, social security, welfare, and competitiveness for Aatmanirbhar Bharat.

Q

How does the Employee State Insurance Corporation (ESIC) coverage change under the Codes?

Employee State Insurance Corporation (ESIC) becomes pan-India, voluntary for establishments with <10 workers, and mandatory even for 1 employee in hazardous processes.

Q

What major change has been introduced regarding appointment letters?

Appointment letters are now mandatory for all workers, providing transparency and employment security.

Q

How has social security coverage expanded under the Codes?

All workers, including gig and platform workers, will receive social security such as PF, ESIC, insurance, and other benefits.

Q

How does the Code on Wages improve minimum wage protection?

All workers now have a statutory right to minimum wages and timely wage payments across all sectors.

Q

What new requirement has been introduced regarding health check-ups?

Workers above 40 years must receive a free annual health check-up from employers.

Q

What benefits do women workers receive under the new Labour Codes?

- Permission to work night shifts and in all types of work (including mining & heavy machinery), with consent and safety measures
- Equal pay for equal work
- Mandatory representation in grievance committees
- Inclusion of parents-in-law in family definition



What benefits do Fixed-Term Employees (FTEs) receive?

- All benefits equal to permanent workers.
- Gratuity after just one year.
- Equal wages as permanent staff.
- Improved protection, reducing contractualization.



What new provisions affect gig and platform workers?

- Gig work, platform work, and aggregators defined for the first time.
- Aggregators to contribute 1–2% of turnover (capped at 5% of payouts).
- Aadhaar-linked Universal Account Number for portable welfare benefits.



What protections do contract workers receive?

- Equal benefits like FTEs
- Eligibility for gratuity after one year
- Health and social security benefits from principal employer
- Free annual health check-up



What facilities and protections do MSME workers receive?

- Minimum wages
- Social Security Code coverage
- Canteens, drinking water, rest areas
- Standard working hours, double overtime, paid leave
- Timely wages



How does compliance change for employers?

Multiple registrations and returns are replaced with single registration, PAN-India single licence, and single return, simplifying compliance.



How has social security coverage expanded under the Codes?

All workers, including gig and platform workers, will receive social security such as PF, ESIC, insurance, and other benefits.



What new provisions affect gig and platform workers?

- Gig work, platform work, and aggregators defined for the first time.
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- Aadhaar-linked Universal Account Number for portable welfare benefits.



What reforms benefit youth workers?

- Guaranteed minimum wage
- Mandatory appointment letters
- Payment of wages during leave
- Wages aligned with floor wage



What benefits do plantation workers receive?

- Plantation workers are now brought under the OSHWC Code and the Social Security Code.
- Labour Codes apply to plantations with more than 10 workers or 5 or more hectares.
- Mandatory safety training on handling, storing, and using chemicals.
- Protective equipment mandatory to prevent accidents and chemical exposure.
- Workers and their families to get full ESI medical facilities; Education facilities for their children are also guaranteed.

Q

What benefits apply to hazardous industry workers?

- All workers will receive free annual health check-ups.
- Central Government will frame national standards for better safety of workers.
- Women can work in all establishments, including underground mining, heavy machinery, and hazardous jobs, ensuring equal job opportunities for all.
- Mandatory safety committee at each site for on-site safety monitoring, and safe handling of hazardous chemicals ensured.

Q

What protections do dock workers receive?

- All Dock workers to get formal recognition, Legal Protection.
- Mandatory appointment letters to guarantee social security benefits.
- Provident fund, pension, and insurance benefits ensured for all, whether contract or temporary dock workers.
- Employer-funded annual health check-ups mandatory.
- Dock workers to get mandatory medical facilities, first aid, sanitary and washing areas, etc., to ensure decent work conditions and safety.

Q

What benefits apply to export sector workers?

- Export sector fixed term workers to receive gratuity, provident fund (PF), and other social security benefits.
- Every worker to have the option of availing annual leaves after 180 days of work in a year.
- Every worker to get right to timely wage payment and no unauthorized wage deductions and no wage ceiling restrictions.

Q

What protections are given to textile workers?

- All Migrant Workers (direct, contractor-based and self-migrated) to get Equal wages, welfare benefits and PDS portability benefits.
- Workers can raise claims for upto 3 years for settlement of pending dues, facilitating flexible and easy resolution.
- Provision for double wages for workers for overtime work.

Q

What additional reforms are introduced beyond welfare measures?

- National Floor Wage to ensure no worker receives a wage below the minimum living standard.
- Gender-neutral pay and job opportunities, explicitly prohibiting discrimination—including against transgender persons.
- Inspector-cum-Facilitator system, shifting enforcement towards guidance, awareness and compliance support rather than punitive action.
- Faster and predictable dispute resolution, with two-member Industrial Tribunals and the option to approach tribunals directly after conciliation.
- Single registration, single licence and single return across safety and working-conditions requirements, replacing multiple overlapping filings.
- National OSH Board to set harmonised safety and health standards across sectors.
- Mandatory safety committees in establishments with 500+ workers, improving workplace accountability.
- Higher factory applicability limits, easing regulatory burden for small units while retaining full safeguards for workers.



FAQ on Export Promotion Mission

Q What is the Export Promotion Mission (EPM)?

The EPM is a major structural reform approved by the Government to strengthen export competitiveness, especially for MSMEs, first-time exporters and labour-intensive sectors, by merging multiple export-support schemes into a unified, digitally enabled framework.

Q Why was the Export Promotion Mission created?

To address key constraints in export competitiveness such as access to affordable trade finance, compliance with international standards, market-access facilitation, coordinated branding, and logistics disadvantages for exporters in remote regions.

Q What are the two integrated sub-schemes under the EPM?

1. Niryat Protsahan — focuses on financial enablers.
2. Niryat Disha — focuses on non-financial enablers.

Q What type of support is provided under Niryat Disha?

Support includes export quality compliance, testing and certification, audits, branding and packaging assistance, participation in trade fairs, export warehousing and logistics, inland transport reimbursement, and cluster/district capacity building.

Q Which sectors are prioritised under the Mission?

Textiles, leather, gems & jewellery, engineering goods, and marine products, though other sectors can also be supported.

Q What is the total outlay for the Export Promotion Mission and its duration?

The total outlay is ₹25,060 crore, covering FY 2025–26 to FY 2030–31.

Q Which agency implements the EPM and how?

The Directorate General of Foreign Trade (DGFT) implements the Mission through a dedicated digital platform covering end-to-end processes from application to approval to disbursal.

Q What does Niryat Protsahan support?

It improves access to trade finance through interest subvention, export factoring, deep-tier financing, credit cards for e-commerce exporters, collateral support, and credit enhancement for new or high-risk markets.

Q How does the digital implementation benefit exporters?

It allows integrated, paperless processing, faster approvals, transparency, coordination with trade systems and outcome-based monitoring.

Q What district-level focus does the Mission have?

It targets interior and low-export-intensity districts through logistics support, participation in fairs, branding support and district-level facilitation to broaden participation in exports.

Q

What credit support scheme accompanies the EPM?

The Credit Guarantee Scheme for Exporters (CGSE), expanded with ₹20,000 crore, providing 100% credit guarantee to lenders.

Q

What relief measures has RBI announced to support exporters?

RBI issued Trade Relief Measures including:

1. Moratorium on loan repayment
2. Extension of export credit tenure to 450 days
3. Working capital flexibility
4. Forbearance on asset classification
5. Provisioning requirements
6. FEMA relaxations on export realisation

Q

What changes were made to export credit tenure?

Extended to 450 days for credit disbursed up to March 31, 2026.

Q

What outcomes are expected from the Export Promotion Mission?

- Better access to affordable trade finance
- Improved compliance and export readiness
- Enhanced market access and branding
- Increased exports from non-traditional districts
- Employment generation

Q

What benefits does the expanded CGSE provide?

- Collateral-free credit
- Additional working capital upto 20%
- Government guarantee through NCGTC
- Liquidity support for MSMEs and new exporters

Q

What is the moratorium period allowed by RBI?

For term loans and working capital facilities falling due between 1 September and 31 December 2025, with interest not compounded.

Q

What FEMA relaxation was introduced?

- Realisation period extended from 9 months to 15 months
- Shipment period against advances increased from 1 year to 3 years

Q

How does the Mission support India's broader national goals?

It strengthens export-led growth, promotes Atmanirbhar Bharat, and supports the vision of Viksit Bharat @ 2047.

Q

What is the overall significance of the Export Promotion Mission?

It creates a unified, technology-driven, inclusive framework that modernises export support, improves liquidity, enhances competitiveness and positions India as a trusted global trade partner.

Technical Textiles Exports: Challenges & Solutions

India's technical textiles sector holds strong potential, yet exporters continue to encounter several structural, regulatory, and market-related challenges. The key issues and their corresponding actionable solutions are outlined below:

Challenges

Solutions

1. Limited Domestic Availability of High-Performance Raw Materials

- Dependence on imported specialty fibres, yarns, resins, and coatings.
- High import duties increase cost of production and reduce global competitiveness.
- Inconsistent supply and long lead times affect order execution.

- Rationalize import duties on specialty fibres, high-performance polymers, and additives.
- Encourage domestic manufacturing through PLI 2.0, R&D incentives, and FDI.
- Create clusters for specialty fibres and composites under NTTM.

2. High Standards and Certification Requirements

- Export markets demand mandatory certifications (CE, FDA, REACH, Oeko-Tex, ASTM).
- Testing infrastructure in India is limited for advanced technical textile categories.
- High cost of certification and delays in compliance.

- Strengthen NABL-accredited testing labs under NTTM across major clusters.
- Provide financial support under Market Access Initiative (MAI) for certification.
- Introduce fast-track approval mechanisms and government-supported conformity assessment centres.

3. Low Investment in R&D, Innovation, and Product Development

- Lack of industry-academia collaboration.
- Limited pilot plants and prototyping facilities.
- Most MSMEs still produce commodity products instead of high-value engineered solutions.

- Create Centers of Excellence (CoEs) with R&D grants and technology transfer programs.
- Promote joint industry-academia R&D through NTTM Mission.
- Provide tax incentives for R&D expenditure and innovation-driven start-ups.

4. Export Market Access Constraints

- Higher import tariffs in key markets as India lacks FTAs with major buyers (US, EU).
- Competition from China, Vietnam, Taiwan, and Turkey.
- Non-tariff barriers such as sustainability norms and carbon border adjustments.

- Fast-track FTAs with EU, UK, Eurasian region; negotiate sector-specific duty reduction.
- Advocacy for higher RoDTEP rates, faster refund of IGST and duties.
- Support companies in adopting sustainability, LCA (life-cycle analysis), and circularity norms.

Challenges

Solutions

5. Lack of Skilled Workforce in Technical Textiles

- Sector requires specialized skills in polymer science, composites, medical textiles, filtration, geotextiles, and nonwovens.
- Limited training institutes and dedicated skill development programs

- Expand skill development through SAMARTH and NTTM training modules.
- Introduce certification programs in collaboration with industry and CoEs.
- Provide apprenticeship incentives and hands-on training for MSMEs.

6. Limited Awareness Among Buyers and Exporters

- Many global buyers are unaware of India's capabilities in advanced technical textiles.
- MSMEs lack knowledge of export markets, regulations, and global trends.

- Strengthen branding through international fairs, reverse buyer-seller meets, and roadshows.
- Develop product-specific export intelligence reports and market studies.
- Organize technical workshops, CEO forums, and design thinking labs.

7. Logistics and Compliance Costs

- High freight rates, especially for bulky nonwovens and geo-textiles.
- Delays due to port congestion, customs documentation, and compliance.

- Provide export logistics support, reduced container charges for MSMEs.
- Implement National Logistics Policy and reduce turnaround time through digitalization.
- Encourage multi-modal logistics parks near technical textile clusters.

8. Insufficient Scale and Fragmented Manufacturing

- Many Indian exporters operate at small scale, leading to higher per-unit cost.
- Lack of integration from fibre to finished product in several segments.

- Promote cluster development with shared facilities (testing, R&D, coating, lamination, composites).
- Encourage consolidation, JV partnerships, and scale-up through credit support.
- Promote integrated technical textile parks under PM MITRA and NTTM.

Conclusion

For India to become a global hub for technical textiles exports, a coordinated effort is needed involving:

Policy incentives, R&D and innovation, Global market access support, Industry-academia collaboration, Investment in technology and skills.

With the right interventions, India can significantly increase its share in the USD 350+ billion global technical textiles market.

Kenya and Tanzania: Emerging East African Markets with Strong Potential for Indian Man-Made Fibre Textile Exports



Overview: Strategic Importance of East Africa

Kenya and Tanzania together represent two of the most important textiles import markets in East Africa.

Both economies are witnessing rising consumption of man-made fibre (MMF) textiles due to urbanisation, expanding middle-class populations, and growth in modern retail and apparel manufacturing. While local textile production exists, it remains insufficient, resulting in strong dependence on imports and clear opportunities for Indian exporters.

Kenya: Import-Driven Growth Market for MMF Textiles

Kenya is a fast-growing market with limited domestic MMF manufacturing capacity, making it heavily import-dependent. India's exports of MMF textiles to Kenya rose sharply from USD 77.65 million in 2023 to USD 100.47 million in 2024, recording growth of about 29%. Kenya's total MMF textile imports from the world reached USD 549.29 million in 2024, indicating a large and expanding market where India currently holds around 18% share. India enjoys a strong positive trade balance, with imports from Kenya being negligible.

Kenya also serves as a regional trading hub for East and Central Africa (Uganda, Rwanda, Ethiopia, Tanzania), amplifying its strategic importance.

MMF Textiles Exports from India to Kenya

India's export of Man-Made Fibre (MMF) textiles to Kenya has shown strong and consistent growth. India's MMF textile exports to Kenya have increased from USD 77.94 million in 2022 to USD 77.65 million in 2023, and then increased to USD 100.47 million in 2024, reflecting an impressive growth of nearly 29%. This rebound in 2024 is particularly significant, as it outperformed overall global trade trends and clearly indicates expanding demand for MMF fabrics and products in Kenya's apparel, home textiles, and distribution markets.

India currently enjoys a favourable trade balance with Kenya in MMF textiles, as imports from Kenya into India remain negligible. Kenya's total MMF textile imports from the world stood at USD 549.29 million in 2024, suggesting that India already commands an estimated 18% share of Kenya's MMF import market—one of the highest for any single supplier country. This strong position reflects India's advantages in terms of product range, consistent quality, competitive pricing, and ability to cater to diverse buyer requirements.

The sustained growth in India's MMF exports also highlights Kenya's role as a regional commercial hub for East and Central Africa, enabling Indian products to reach neighbouring markets such as Uganda, Rwanda, Ethiopia, and Tanzania.

Kenya and Tanzania: Emerging East African Markets with Strong Potential for Indian Man-Made Fibre Textile Exports

Tanzania: Large and Diversified Textile & Clothing Import Market

Tanzania imported textile and clothing products worth USD 439.63 million in 2024, of which textiles accounted for 82%. India's exports stood at USD 35.52 million, giving it an overall market share of about 8%. India holds very strong positions in select categories such as other vegetable textile fibres (92% share), wool and animal hair (87%), and cotton (34%).

However, major opportunities remain under-tapped in MMF filaments, MMF staple fibres, and made-ups—segments with large import volumes but relatively low Indian market share. China dominates Tanzania's MMF imports, but rising diversification towards suppliers like Japan, Brazil, Kenya, and the USA indicates scope for competitive, value-added Indian products.

MMF Textiles Exports from India to Tanzania

India's exports of Man-Made Fibre (MMF) textile products to Tanzania have shown consistent growth, reflecting a sustained demand across a range of categories. Indian MMF Textiles shipments increased from approximately USD 25.22 million in 2023–24 to USD 29.88 million in 2024–25. MMF made-ups and home textiles emerged as the leading segment, contributing more than half of the total export value. This trend highlights Tanzania's growing demand for finished textile products such as bed linens, towels, and other value-added items that cater to both retail consumers and institutional buyers (e.g., hotels, hospitals, and corporate procurement). Indian suppliers' ability to offer a wide range of quality made-ups with design variety, functional finishes, and competitive delivery timelines has played a major role in capturing this demand.

While China continues to dominate MMF imports into Tanzania, India's performance signals improving market relevance, especially in categories where Indian exporters can combine product quality with value-added features. The growth in exports also underscores the importance of maintaining competitive pricing within the context of East African tariff structures, efficient logistics, and strong buyer relationships.

Free Trade Block

Both Kenya and Tanzania are a part of the East African Community (EAC) - home to an estimated 331.1 million citizens, comprises of eight (8) Partner Countries such as Democratic Republic of the Congo, Republic of Burundi, Republic of Kenya, United Republic of Tanzania, Republic of Rwanda, Federal Republic of Somalia, Republic of South Sudan, Republic of Uganda.

The East African Community (EAC) follows a Common Customs Union and a Common Market bloc. Under the Common Customs Union there is no internal tariffs among the members of EAC, and it sets a Common External Tariff for non-members. Under the Common Market there is free movement of goods, services, capital, between members with a deeper level of economic integration than a customs union, adding factor mobility (labour/capital) to the common external policy.

Import Tariff

The East African Community (EAC) maintains Common External Tariffs on imports of Man-Made Fibre (MMF) textile products which are relatively high.

The import Tariffs applied by the East African Community (EAC) on Manmade Fibre Textiles are as follows:

- Fibre: 25% or a Specific Duty of USD 0.75 / Kg whichever is higher
- Yarn 25% or a Specific Duty of USD 0.75 / Kg whichever is higher
- Fabrics: 25% or a Specific Duty of USD 0.75 / Kg whichever is higher
- Made-ups/ Home Textiles: 25% - 35%

In view of the higher tariffs, exporters that can offer reliable supply, superior performance characteristics, customised specifications, and differentiated products are better positioned to succeed in the EAC markets, making these destinations particularly suitable for quality-driven Indian MMF textile exporters rather than low-cost, commoditised suppliers.

Way Forward for India's MMF Exporters in Tanzania and Kenya

Tanzania and Kenya offer strong medium- to long-term opportunities for Indian Man-Made Fibre (MMF) exporters, driven by import dependence, expanding apparel and retail sectors, and rising demand for affordable yet durable textiles.

(i) Indian exporters should focus on value-added MMF textiles, including functional fabrics, specialised made-ups, technical textiles, and customised solutions for local garment manufacturers, hotels, hospitals, and institutional buyers. Given the relatively high EAC import tariffs, products with clear differentiation in terms of performance, durability, design, or application are more likely to sustain margins and buyer loyalty.

(ii) Increase engagement with local value chains is critical. Exporters should actively collaborate with Tanzanian and Kenyan garment manufacturers, distributors, and large importers to understand fabric specifications, preferred fibre blends, and consumption trends. Supplying fabrics and made-ups tailored for local climatic conditions, usage patterns, and price points will improve acceptance and repeat business.

(iii) Exporters must focus on supply reliability, faster delivery cycles, and after-sales engagement. Establishing local agents, stocking arrangements, or representative offices—either individually or through consortium models—can significantly enhance market confidence.

(iv) Branding and visibility need to be strengthened. Participation in Buyer–Seller Meets, trade fairs, and focused promotional events organised by MATEXIL will be crucial to building long-term relationships.

Buyer–Seller Meets in Kenya and Tanzania – February 2026

In order to translate the growing export potential of East Africa into concrete business outcomes, MATEXIL will be organising exclusive Buyer–Seller Meets (BSMs) in Kenya on 24–25 February 2026 and in Tanzania on 27–28 February 2026. These focused BSMs are designed to provide Indian exporters of Man-Made Fibre (MMF) and Technical Textiles with a direct, structured, and result-oriented platform to engage with leading importers, distributors, garment manufacturers, retailers, and institutional buyers from the respective countries.

MATEXIL cordially invites its esteemed member-exporters to participate in these Buyer–Seller Meets and take advantage of this unique opportunity to expand market presence, diversify export destinations, and strengthen trade linkages with Kenya and Tanzania. Members dealing in MMF fibres, yarns, fabrics, made-ups, home textiles, and technical textiles are urged to participate. Participation in these BSMs will enable exporters to position themselves at the forefront of East Africa's evolving textile market and lay the foundation for sustainable export growth in the region.

For participation in the BSMs and get more details please contact the Ms. Prachi Bhongle, Deputy Director, MATEXIL, Mobile: +91 9082517935 Email: tradepromotion@matexil.org

Invitation to participate in Buyer Seller Meets (BSMs) in Kenya & Tanzania – February 2026

M A T E X I L

MANMADE AND TECHNICAL TEXTILES
EXPORT PROMOTION COUNCIL

(Formerly SRTEPC)

Invite You to Participate in Buyer Seller Meets (BSMs) in Kenya & Tanzania – February 2026



Nairobi, Kenya - 24th & 25th February 2026

Dar-es-Salaam, Tanzania- 27th & 28th February 2026

Why Participate?

- Opportunity to explore emerging export markets amid global trade uncertainties.
- Direct B2B engagement between Indian textile exporters and leading importers, distributors, and retailers from Kenya and Tanzania.
- Kenya is one of the most promising markets, with India's textile exports growing by 24%, and offers gateway access to Uganda, Rwanda and Ethiopia.
- Kenya's MMF textile imports stood at US\$ 549.29 million in 2024, with India holding only ~12% share, indicating strong growth potential supported by favourable business conditions, Mombasa Port logistics and African Continental Free Trade Area (AfCFTA) trade linkages.
- Tanzania is one of the fastest-growing textile markets in East Africa, with India's textile exports rising by 18%, supported by strong demand and its strategic location and ports providing access to East and Southern African markets such as Zambia, Malawi and the Democratic Republic of Congo.
- Tanzania's MMF textile imports stood at US\$ 180.48 million in 2024, with India's share at only ~6%, offering significant scope for growth through regional access under African Continental Free Trade Area (AfCFTA) and Southern African Development Community (SADC) and stronger buyer-seller linkages.

Exhibitors Profile

- The entire value chain of Textiles such as Fibre, Yarn, Fabrics, Apparel & Fashion, Home Textiles, Handloom, Handicraft, Carpets Technical Textiles, Dyes & Chemicals.

Participation Package Charges (for Both Kenya & Tanzania):

- **INR 4,50,000/-** per participating company (Participation in both Kenya & Tanzania BSMs is compulsory.)

Participation Package Includes:

- Hotel accommodation for 3 nights (single occupancy)
- All meals – breakfast, lunch & dinner
- Venue arrangements & meeting infrastructure
- Buyer invitations
- Marketing & promotional activities

For More Details, Please Contact-

Ms. Prachi Bhongle, Deputy Director, MATEXIL

Mobile: +91 9082517935 / Email: tradepromotion@matexil.org

SCAN ME



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Invitation to participate in BHARAT TEX 2026, New Delhi from July 14 to 17, 2026

M A T E X I L

MANMADE AND TECHNICAL TEXTILES
EXPORT PROMOTION COUNCIL

(Formerly SRTEPC)

Invite You to Participate in



14th to 17th July 2026



Bharat Mandapam, New Delhi

Highlights of Bharat Tex 2026:

Expected number of Exhibitors : 6,500+

Expected number of Overseas Buyers : 10,000+

Expected number of Trade Visitors : 1,20,000+

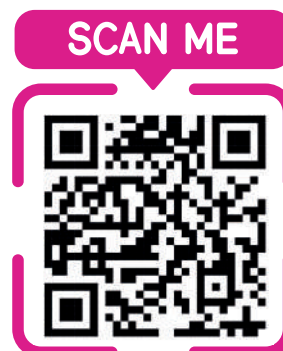
Knowledge Sessions : 40+

Exhibition area : 2.2 million sq. ft.

Participation Charges

SHELL SCHEME	
Ground Floor (1 Side Open) Min. 18 sqm	INR 11,000 Per Sqm + Taxes
Upper Floor (1 Side Open) Min. 18 sqm	INR 8,500 Per Sqm + Taxes
Ground/ Upper Floor (2 Side Open*) Min. 18 sqm	15% additional on the total space
Ground/ Upper Floor (3 Side Open*) Min. 18 sqm	25% additional on the total space
Island Booth on Ground Floor (4 Side Open*) Min. 150 sqm Priority to Sponsors	INR 20,000 Per Sqm + Taxes
RAW SPACE	
Ground Floor (Min. 18 sqm)	INR 10,500 Per Sqm + Taxes
Upper Floor (Min. 18 sqm)	INR 8,000 Per Sqm + Taxes
Ground/ Upper Floor (2 Side Open*) (Min. 18 sqm)	15% additional on the total space
Ground/ Upper Floor (3 Side Open*) (Min. 18 sqm)	25% additional on the total space
Island Booth on Ground Floor (4 Side Open*) Min. 150 sqm Priority to Sponsors	INR 20,000 Per Sqm + Taxes

* Subject to availability



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Choose: Manmade and Technical
Textiles Export Promotion Council
(MATEXIL) – (Formerly SRTEPC)
as your EPC

For More Details, Please Contact-

Ms. Prachi Bhongle,

Deputy Director, MATEXIL

Mobile: +91 9082517935 / Email: tradepromotion@matexil.org

M A T E X I L

MANMADE AND TECHNICAL TEXTILES
EXPORT PROMOTION COUNCIL

(Formerly SRTEPC)

Invite You to Participate
in

techtextil

Key Highlights of the Event:

- Since **20+ years**, Techtextil Frankfurt is a flagship event for Technical Textiles
- **35,000+** visitors from 94 countries attends the exhibition.
- **1,500+** companies from 50 countries showcases their products.

Scan QR to Apply



21st to 24th April 2026



Messe Frankfurt, Germany

For details; please contact **Mr. Aishwary Jaiswal**, Joint Director,
Mob.: +91 91180 23531, Email: a.jaiswal@matexil.org

www.matexil.org

Invitation to participate at the 22nd International Istanbul Yarn Fair in Turkey from 26th to 28th March, 2026

M A T E X I L

MANMADE AND TECHNICAL TEXTILES
EXPORT PROMOTION COUNCIL

(Formerly SRTEPC)

Invite You to Participate in 22nd International Istanbul Yarn Fair

Why Participate?

- Largest global yarn fair
- Buyers from Europe, Americas, Middle East & Africa
- Excellent opportunity to grow exports to Türkiye
- High visitor satisfaction and repeat buyers

Highlights (Previous Edition – 2025)

- 546 exhibitors from 18 countries
- 16,900+ professional visitors
- Visitors from Europe, Americas, Middle East, Africa & Asia
- 90% visitors plan to revisit

Market Opportunity – Türkiye

- Türkiye's MMF textile imports: US\$ 5 billion (2024)
- India's share: Only 11%
- Yarn accounts for 79% of imports
- Huge scope to grow India's exports to Türkiye

Participation Fees

Rs. 2,55,000/- for 9 sq. m. booth
(Includes standard furniture, lighting & branding)
MAI reimbursement subject to approval

For More Details, Please Contact-

Aishwary Jaiswal, Joint Director – MATEXIL
+91 91180 23531 | a.jaiswal@matexil.org

📅 March 26–28, 2026

📍 Tüyap Fair and Congress Center

🌐 İstanbul – Türkiye

Visitor Profile

- Yarn & fabric manufacturers
- Knitwear, hosiery & garment manufacturers
- Home textiles, carpet & denim manufacturers
- Technical, medical & military textile buyers
- Importers, exporters & traders

SCAN ME



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M A T E X I L

MANMADE AND TECHNICAL TEXTILES
EXPORT PROMOTION COUNCIL

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List of Upcoming Events



FY 2025-26

- **Irantex in Iran from 02 to 05 Jan 2026.**
- **Heimtextil in Germany from 13 to 16 Jan 2026.**
- **Colombiatex De Las Americas in Colombia from 27 to 29 Jan 2026.**
- **BSM in Kenya & Tanzania from 23 to 28 Feb 2026.**
- **Dhaka International Yarn & Fabric Show (Winter) in Bangladesh from 28 to 31 Jan 2026.**
- **Texworld Evolution (Texworld Paris & Apparel Sourcing) - Spring in France from 02 to 04 Feb 2026.**
- **Vietnam International Textile & Apparel Accessories Exhibition in Vietnam from 26 to 28 Feb 2026.**
- **Preview In Daegu in South Korea from 10- 12 March 2026.**
- **Intertextile Shanghai Apparel Fabrics / Yarn Expo in China from 11to 13 March 2026.**
- **Interfabric Spring in Russia from 17 to 19 March 2026.**
- **International Istanbul Yarn Fair in Turkey from 26 to 28 March 2026.**

MATEXIL Services

Marketing Support

- **Provide Assistance to find Export Markets-** MATEXIL provides its members details on Export Trends – Global & India, Analysis of Global Markets, Analysis of Growing Markets, etc. The Council assist its members to find new Export Markets.
- **Participation in Leading Global Trade Shows-** MATEXIL facilitates exporters to participate in global exhibitions and BSMS in leading markets as well as in emerging markets for MMF Textiles and Technical Textiles.
- **Connecting with Reliable Buyers Across the Globe-** MATEXIL connects exporters with leading buyers and facilitate meetings to promote exports. The Council provides list of Foreign Buyers to its Members.
- **Sponsoring Delegations to Leading Global Markets-** MATEXIL organizes visits of trade delegations consisting of its Members to leading markets from time to time.
- **Organizing Reverse Buyer-Seller Meets-** MATEXIL organizes RBSM (Reverse Buyer Seller Meets) in India to facilitate B2B meetings between exporters and Foreign Buyers.
- **Publicize on India's Capability to Supply MMF Textiles & Technical Textiles-** MATEXIL takes steps to enhance the image of India as a reliable supplier of MMF Textiles and Technical Textiles.
- **Organize MMF Textiles and Technical Textiles Seminars & Workshops-** MATEXIL organizes Seminars, Workshops, Conferences, etc. on various subjects related to Exports of Man-Made Fibre Textiles and Technical Textiles.



Liaising with Government and Other Bodies



भारत सरकार
GOVERNMENT
OF INDIA

- **Support in Resolving Exports Issues-** MATEXIL takes up issues faced by its Members with Government Bodies like Customs, GST Commissionerate, RBI Bank, ECGC Ltd, Regional offices of DGFT and Textiles Commissioner etc.
- **Liaising with Government Authorities-** MATEXIL seeks inputs, suggestions on various policy matters including on Export Benefits, Indirect Taxations, Foreign Trade Policy, Customs Law, GST Laws and represents them to the Government.

Advisory Role

- **Assistance & Guidance on Exports Benefits-** MATEXIL provides assistance and guidance on export benefits like RoDTEP, RoSCTL, Duty Drawback, Brand Rate of Duty Drawbacks, GST Refunds, HS Codes etc. The Council also provides guidance on Schemes such as PLI, PM Mitra Scheme etc to its members.



MATEXIL's Head Office



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