

M A T E X I L

MANMADE AND TECHNICAL TEXTILES
EXPORT PROMOTION COUNCIL

(Formerly SRTEPC)

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TRADE REVIEW



India-UK Textile Engagement: London & Manchester Roadshows

Market Opportunity

Russia

Expert Article

India's Growth Engine: Capturing Global
Demand in MMF and Technical Textiles

Export Review

- Manmade Fiber Textiles
- Technical Textiles

FAQs

- GST 2.0
- PLI Scheme



MATEXIL Trade Review

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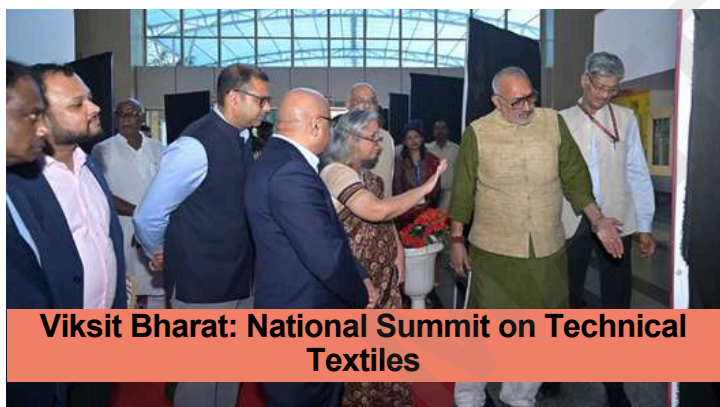
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Chairman's Message



Dear Friends,

On behalf of MATEXIL, I extend our heartfelt gratitude to the Hon'ble Prime Minister Shri Narendra Modi for unveiling the landmark GST 2.0 reform and for resolving the long-pending issue of Inverted Duty Structure in Manmade Fiber Textiles.

Our Council's long standing demand to rectify the Inverted Duty structure have been addressed. Council had represented to the Government to keep a flat rate of GST of 5% for the entire value chain of MMF textiles i.e. Fibre, Yarn, Fabrics and Madeups.

GST rate on fibre have been reduced from 18% to 5%, on yarn from 12 to 5%. GST rate was already 5% on fabrics.

I take this opportunity to also thank the Ministry of Textiles especially the Hon'ble Union Minister of Textiles, Shri Giriraj Singh, Secretary (Textiles), Ms. Neelam Sami Rao and the Trade Advisor, Ms. Shubhra for their proactive role in taking up this issue effectively with the GST Council.

Economy

It is a proud moment for us that India's GDP growth of 7.8% in the first Quarter of FY 2025-26 has reaffirmed its position as the fastest growing large economy in the World.

Our country's strong domestic market provides a great platform for our textile Industry. The Government's efforts to boost local consumption will certainly keep this momentum and lead to further growth.

Together we are certainly shaping our journey to Viksit Bharat.

US Tariff

It is encouraging to note that a team of Indian negotiators are in the US to discuss the Trade Agreement between India and the US. Like all other exporters, I sincerely hope that the BTA between

both countries is concluded at the earliest and that the duty is reduced from 50% to a reasonable level by the US under the trade agreement.

Diversification into New Markets

While we are all looking forward towards reduction in duties by the US on Indian products, we are also looking forwards toward conclusion of the Trade Agreements between EU while capitalizing on the already concluded agreement between Australia and UAE as in our Strategy to diversify into new markets.

We must also actively explore Africa, Latin America, CIS countries, and the Gulf region. These emerging markets offer significant opportunities for MMF and Technical Textiles.

PLI Scheme

We extend our sincere thanks to the Hon'ble Union Minister of Textiles, Shri Giriraj Singh ji; Secretary (Textiles), Smt. Neelam Shami Rao; and the Ministry of Textiles for amending the PLI Scheme for Textiles & Clothing and Technical Textiles.

The reduction in minimum investment and incremental turnover requirements, inclusion of new HS codes, and relaxation from setting up new companies will significantly lower entry barriers and enhance the ease of doing business. These progressive amendments will encourage fresh investments in MMF apparels, MMF fabrics, and Technical Textiles, leading to greater employment generation.

Indeed, this is a forward-looking reform and a step in the right direction.

Manchester Roadshow

The India-UK Free Trade Agreement (FTA) has opened up significant opportunities for the Technical Textiles industry in both India and the UK. In this regard, MATEXIL with the support of the Government and the High Commission of India, Birmingham, organised a Roadshow and Networking Meet in Manchester. The event served as an important platform connecting Indian manufacturers, exporters, and policymakers with stakeholders from the UK's Technical Textiles and allied industries.

The Roadshow focused on highlighting India's growing market potential and investment opportunities in Technical Textiles, exploring avenues for collaboration in trade, technology transfer, and joint ventures, and facilitating meaningful B2B interactions between Indian and UK companies, distributors, and technology partners.

India-EFTA Trade Agreement

We extend our sincere thanks to the Government for finalising the Trade Agreement with the EFTA bloc, which includes Iceland, Liechtenstein, Norway, and Switzerland, and has come into effect from October 1, 2025. This agreement will help Indian exporters get easier access to EFTA markets and also create new opportunities to expand trade with the European Union. It also includes a commitment from EFTA countries to invest US\$ 100 billion in India over the next 15 years, which will support India's economic growth. This is a major milestone and a proud moment for the country.

Export Promotion Strategy

While the Global ecosystem is adverse at the moment, we need to work on sustaining our Exports by diversifying into new markets. In this regard, the Council will be participating in Colombia Tex, Heimtextil and Techtextil which are scheduled to be held in the next few months. We will also be organizing BSMs in Tanzania and Kenya.

Appeal to the Government

To sustain exports and help exporters mitigate the current situation, I would urge the Government to release a relief package at the earliest. In this regard, we propose that the Government provide a moratorium to exporters for the repayment of export credits, introduce the Interest Equalization Scheme for all categories of exporters, and temporarily increase the RoSCTL, RoDTEP, and Duty Drawback rates until the situation stabilizes.

In this regard, we propose that the Government provide a moratorium to exporters for the repayment of export credits, introduce the Interest Equalization Scheme for all categories of exporters, and temporarily increase the RoSCTL, RoDTEP, and Duty Drawback rates until the situation stabilizes. Additionally, schemes such as the erstwhile Focus Market Scheme and Incentive Scheme may be reintroduced to encourage incremental growth in exports.

I am sure the Government is considering extending a relief package and therefore urge them to release it at the earliest.

MATEXIL Participation in INTERFABRIC 2025 Autumn, Russia

Glad to inform that MATEXIL's participation in INTERFABRIC 2025 Autumn from 26-28th August 2025, along with Indian companies, was fruitful.

During the event MATEXIL also participated in a Business Session in Russia on 27th August 2025, in which representatives from various Trade Bodies, Associations, Buyers, Logistic Companies, Insurance Companies, Banks, etc. had participated and had a brainstorming session.

The discussions clearly indicated the good potential to Export Manmade Fiber Textiles and Technical Textiles from India to Russia.

I urge Exporters to look into the potentially high market in Russia and capitalise on it.

71st Annual General Meeting

The Council held its 71st Annual General Meeting at Hotel President, Mumbai, on 30th September 2025.

The meeting focused on key issues related to the export of Manmade Fiber Textiles and Technical Textiles, while also discussing the fast-changing global environment and the challenges it brings. Members came together to exchange ideas and explore ways to further strengthen the sector.

Lastly, I urge all members to stay engaged and make the best use of the opportunities coming our way. With continued cooperation and collective effort, we can achieve greater success in the times ahead.

I wish each one of you a very happy and prosperous Diwali. May this festival of lights bring Happiness, Prosperity and endless Joy to you and your family.

- Shaleen Toshniwal
Chairman, MATEXIL

India-UK Textile Engagement: London & Manchester Roadshows



L-R: Mr. Anil Rajvanshi, Vice President of Reliance Industries Ltd. and Vice Chairman of MATEXIL; Ms. Shubhra, Trade Advisor, Ministry of Textiles; Smt. Neelam Shami Rao, Secretary, Ministry of Textiles (MoT);

Overview

A high-level Indian textile delegation, led by Smt. Neelam Shami Rao, Secretary, Ministry of Textiles (MoT), Government of India, visited London and Manchester from 22nd to 24th September 2025.

The objective of the visit was to showcase India's strengths across the entire textile value chain, to strengthen bilateral trade engagement with the United Kingdom, and to explore new opportunities emerging from the recently signed India-UK Comprehensive Economic and Trade Agreement (CETA). The delegation included representatives from India's Textile Export Promotion Councils (MATEXIL, AEPC, TEXPROCIL, PDEXCIL, EPCH, CEPC, WoolTexpro, HEPC).

Along with the Councils, several leading Indian exporters representing different segments of textiles were also part of the delegation.

The visit was part of the Ministry's continued efforts to promote India as a trusted source for high quality textiles. It also aimed to build stronger partnerships with key stakeholders in the UK in the areas of sustainability, technology, and innovation.

London Roadshow – 22nd September 2025



Smt. Neelam Shami Rao, Secretary, Ministry of Textiles (MoT) addressing the Audience at London Roadshow

The delegation's journey began with a Textile Roadshow at The May Fair Hotel, London, organized jointly by the Ministry of Textiles and the High Commission of India.

The event brought together a large number of participants, including UK-based buyers, distributors, retailers, and technology partners.

The Roadshow showcased India's comprehensive strengths across the textile value chain, covering fibres, yarns, fabrics, home textiles, apparel, handicrafts, carpets, wool, and technical textiles.

Presentations by the Ministry highlighted India's strong manufacturing base, market potential, investment opportunities, and key Government initiatives that support the growth of the textile sector.

Roadshow on Technical Textiles in Manchester

Interactive sessions were also organised to enable direct business interactions between Indian exporters and UK stakeholders. These discussions focused on enhancing trade partnerships, promoting sustainable and traceable textile supply chains, and strengthening buyer-producer linkages.

The Roadshow provided an excellent platform to promote India as a reliable sourcing and investment destination and to build long-term partnerships with UK companies.

Strategic Business Meetings – 23rd September 2025



Glimpses of the Business Meeting

The delegation's second day was dedicated to high-level business meetings at the Institute of Directors, London. Discussions were held with Marks & Spencer (M&S), Costco, Silver Guard, and Regen Agri, focusing on sourcing, sustainable materials, and innovation in textiles.

The delegation highlighted India's strengths across the textile value chain from fibre to finished products and emphasized the country's growing capabilities in sustainable and circular textile production.

All the companies appreciated India's initiatives in promoting textiles. They expressed interest in expanding engagement with Indian suppliers and exploring joint projects in sustainable materials and technologies.

Follow-up meetings are being planned to build on the discussions and generate further business opportunities.

Manchester Roadshow on Technical Textiles – 24th September 2025



Glimpses of the Manchester Roadshow on Technical Textiles

The final day of the visit took the delegation to Manchester, where MATEXIL organized a Roadshow focused on Technical Textiles. The event saw active participation from companies, universities, research organizations, and students, creating an ideal platform for knowledge sharing and collaboration.

Significance of the India-UK Trade Agreement for Technical Textiles- Mr. Anil Rajvanshi



Mr. Anil Rajvanshi, Vice President of Reliance Industries Ltd. and Vice Chairman of MATEXIL, addressing the Audience at London Roadshow

In his opening remarks, Mr. Anil Rajvanshi, Vice President of Reliance Industries Ltd. and Vice Chairman of MATEXIL, described the signing of the India-UK Trade Agreement as a historic milestone for both nations. He emphasized that this agreement not only formalizes stronger economic ties but also unlocks significant new opportunities in the Technical Textiles sector. According to him, the agreement will facilitate easier market access for Indian Technical Textile

Roadshow on Technical Textiles in Manchester

products to the UK, encouraging UK companies to invest in India and collaborate on innovative solutions. He highlighted that these developments could accelerate joint ventures, knowledge sharing, and adoption of cutting-edge technologies, ultimately strengthening trade, boosting competitiveness, and fostering sustainable growth in Technical Textiles for both countries.

Support for Technical Textiles- Ms. Shubhra



Ms. Shubhra, Trade Advisor, Ministry of Textiles addressing the Audience

Ms. Shubhra, Trade Advisor, Ministry of Textiles during her address noted that Technical Textiles is a Sunrise Industry. It is a rapidly growing and has high potential with many opportunities for businesses and investors. She emphasized that the Government of India is fully committed to supporting this sector through various schemes and initiatives.

Key Initiatives to Boost Technical Textiles in India - Mr. Karthikey Danda



Mr. Karthikey Danda, Secretary of the Textile Committee, addressing the Audience

Mr. Karthikey Danda, Secretary of the Textile Committee, gave a detailed presentation on

several important initiatives aimed at strengthening the Technical Textiles sector in India. He spoke about PM MITRA Parks, and Production-Linked Incentive (PLI) Scheme, which offers financial incentives to companies that invest in technical textiles and increase production. In addition, he explained the role of NTTM (National Technical Textiles Mission) in providing support to businesses and promoting research.

Overall, he emphasized that these initiatives are helping India become more competitive globally.

Keynote Address – Ms. Neelam Sami Rao



Ms. Neelam Shami Rao, Secretary, Ministry of Textiles, addressing the Audience

Delivering the keynote address, Ms. Neelam Shami Rao, Secretary, Ministry of Textiles, highlighted the key factors driving the growth of the Technical Textiles sector in India. She emphasized the importance of sustainability and circularity, encouraging the use of eco-friendly materials and processes that reduce waste and promote recycling.

She also stressed the role of research and development (R&D) and innovation in creating new products and technologies have made India a leader in Technical Textiles.

She noted that focusing on these areas not only strengthens the industry but also helps India compete effectively in the international market.

Ms. Lalitha, Director, Ministry of Textiles, Tamil Nadu, highlighted the proactive measures taken by the Tamil Nadu government to support the growth of technical textiles in the state. She shared that the state's initiatives are strongly focused on sustainability and circularity, promoting the use of eco-friendly materials, reducing industrial waste, and encouraging recycling practices across the textile value chain.

Tamil Nadu's Initiatives for Sustainable Technical Textiles- Ms. Lalitha



Dr. Siddhartha Rajagopal, Executive Director of TEXPROCIL, addressing the Audience

Dr. Siddhartha Rajagopal, Executive Director of TEXPROCIL, informed the participants about Kasturi Cotton. Dr. Rajagopal described the mechanism put in place by TEXPROCIL, for traceability of Kasturi Cotton.

Interactive Session



Glimpses of the Interactive Session

After the presentations, an interactive session was held where participants had the opportunity to ask questions and seek clarifications on various aspects of the Technical Textiles sector. Participants raised queries related to government support schemes, processes for testing and certification, opportunities for start-ups, and initiatives in research and development (R&D). These questions were thoughtfully addressed by the Secretary (Textiles) and the Trade Advisor, who provided detailed guidance and practical insights.

Concluding Remarks- Mr. Pramod Khosla



Mr. Pramod Khosla, Chairman & Managing Director of Khosla Polyfills Ltd., addressing the Audience

Mr. Pramod Khosla, Chairman & Managing Director of Khosla Polyfills Ltd., in his concluding remarks, highlighted the importance of circularity in the textile sector, alongside sustainability. He explained that circularity plays a critical role in both conventional and Technical Textiles industries.

Mr. Khosla also encouraged UK-based companies to take advantage of the new opportunities created under the India-UK Free Trade Agreement (FTA). He invited them to explore partnerships, trade collaborations, and Joint Ventures with Indian companies, emphasizing that such cooperation can lead to mutual growth, innovation, and stronger trade ties between the two countries.

Conclusion

The India-UK textile engagement in London and Manchester effectively showcased India's capabilities across the entire textile value chain. The delegation strengthened India-UK collaboration. The visit created opportunities for trade, investment, and joint ventures while highlighting India's unique combination of heritage craftsmanship, modern scale, and sustainable practices. India is well-positioned to become a global leader in textiles by leveraging its innovation, rich heritage, and the India-UK Comprehensive Economic and Trade Agreement (CETA) to deepen engagement and expand its presence in the UK market.

Way Forward

Building on the positive outcomes of the visit, both sides agreed to continue working together and have follow-up meetings to turn discussions into practical outcomes. Future collaboration in areas like sustainability, innovation, and Technical Textiles will be pursued for mutual growth and benefit. These efforts under the India-UK CETA will help strengthen trade, create new opportunities, and support long-term partnerships between both countries.

Key Takeaways

- **Strengthening India-UK Trade Ties:** The visit opened new opportunities to expand trade between India and the UK, especially in the Technical Textiles sector under the India-UK CETA. India emerged as a strong and reliable partner for the UK textile industry.
- **Technical Textiles - A Sunrise Sector:** Technical textiles continue to be a fast-growing sector in India with strong Government support and attractive investment opportunities for UK companies.
- **Focus on Sustainability and Circularity:** Both countries emphasized adopting sustainable, circular, and traceable practices to meet global standards and promote responsible production.
- **Government and Institutional Support:** Programs like PM MITRA Parks, the PLI Scheme, NTTM, and state-level initiatives such as Tamil Nadu's are making India a competitive and business-friendly destination for textile investments.
- **Innovation, R&D, and Technology Adoption:** India's focus on research, innovation, and modern technologies is helping develop high-quality products and strengthen its position as a preferred partner for the UK market.
- **Business Collaboration Opportunities:** UK companies showed interest in exploring partnerships and joint ventures with Indian textile manufacturers, recognizing India's strong manufacturing base and cost advantages.
- **Traceability and Quality Assurance:** Mechanisms like TEXPROCIL's Kasturi Cotton traceability initiative ensure transparency and quality, making India's credibility in global markets.
- **Knowledge Exchange and Networking:** Interactive sessions and meetings with UK stakeholders created opportunities for future collaborations.

Viksit Bharat: National Summit on Technical Textiles



Shri Giriraj Singh, Hon'ble Union Minister of Textiles delivering Inaugural Address to the Audience

Overview

Ministry of Textiles, in collaboration with MATEXIL, organized the "Viksit Bharat: National Summit on Technical Textiles."

– a Conference from August 22nd to 23rd, 2025, in Patna, Bihar.

The Summit served as a comprehensive platform to explore the transformative impact of Technical Textiles on industrial development, investment attraction, and innovation across 12 key segments such as Geotextiles, Protech & Meditech, Agrotech, and Natural Fiber-based textiles.

The Summit featured the Knowledge-sharing sessions with National and International Experts on all the segments of Technical Textiles and Participation from global industry leaders, policymakers, research institutions, startups, and industry bodies.

"Bihar's progressive industrial policies, strong infrastructure, abundant resources, and young workforce make it one of India's most promising destinations for investment."

**– Shri Giriraj Singh,
Hon'ble Union Minister of Textiles**

Inaugural Session

**Inaugural Address by Shri Giriraj Singh,
Hon'ble Union Minister of Textiles**



The event was inaugurated by Shri Giriraj Singh, Hon'ble Union Minister of Textiles, who emphasised that Bihar offers immense opportunities for industries and investors. He highlighted the state's progressive industrial policies, rapid infrastructure development including major expressways and high-speed corridors, reliable 24x7 power supply, abundant water resources, and modernization of irrigation systems. He added that with a young workforce, strategic location, and supportive government policies, Bihar is emerging as one of India's most promising investment destinations, and urged investors to be part of its growth story.

Keynote Address by Shri Pabitra Margherita, Hon'ble Minister of State for Textiles & External Affairs



Shri Pabitra Margherita, Hon'ble Minister of State for Textiles and External Affairs addressing the Audience

Shri Pabitra Margherita, Hon'ble Minister of State for Textiles & External Affairs, in his keynote address, said that the COVID-19 pandemic showcased India's strength and resilience as we rapidly became the world's second-largest producer of PPE and masks. He highlighted the progress under the National Technical Textiles Mission, which since 2020 has approved 168 R&D projects, supported 20 start-ups, and introduced initiatives across 41 institutions. While noting India's low share in global markets like the EU, US, and Japan, he urged the industry to expand its presence worldwide by leveraging research, government support, and collaboration, adding that these efforts can help India emerge as a global leader in technical textiles.

Special Address by Shri Shrawan Kumar, Hon'ble Minister of Rural Development and Parliamentary Affairs, Government of Bihar



Shri Shrawan Kumar, Hon'ble Minister of Rural Development and Parliamentary Affairs addressing the Audience

Shri Shrawan Kumar, Hon'ble Minister of Rural Development and Parliamentary Affairs, Government of Bihar, highlighted the opportunities in the state and said that Bihar truly represents the

Shri Shrawan Kumar, Hon'ble Minister of Rural Development and Parliamentary Affairs, Government of Bihar, highlighted the opportunities in the state and said that Bihar truly represents the spirit of Bharat with its culture, history, and aspirations. He added that the state had emerged as a hub of development with strong leadership and an inclusive approach across industry, agriculture, and technology. He noted Bihar's potential in sectors like agro-textiles, metal, and sports textiles, and said that focused initiatives in industrial growth, research, and investment were creating opportunities for entrepreneurs, innovators, and global partners. He emphasized that with continued support for infrastructure and specialized industries, Bihar will continue to contribute significantly to India's economic and technological progress.

Context Setting by Smt. Neelam Shami Rao, Secretary, Ministry of Textiles



Smt. Neelam Shami Rao, Secretary, Ministry of Textiles, Government of India addressing the Audience

Smt. Neelam Shami Rao, Secretary, Ministry of Textiles, set the context for the two-day National Summit by highlighting India's progress in technical textiles. She appreciated the efforts of industry leaders, researchers, and innovators in driving R&D and noted India's achievements, from producing PPE kits during the pandemic to establishing testing and research facilities. She emphasized the need to strengthen production, advance R&D in specialty fibers and new applications, and leverage government initiatives like NTTM and PLI to support start-ups and innovation. She urged the industry to work towards a self-reliant, globally competitive technical textile sector that promotes economic growth while addressing global challenges through innovation, safety, and sustainability.

Welcome Address by Shri Ajay Gupta, Joint Secretary, Ministry of Textiles



Shri Ajay Gupta, Joint Secretary, Ministry of Textiles, Government of India addressing the Audience

Shri Ajay Gupta, Joint Secretary, Ministry of Textiles, welcomed the Hon'ble Minister of Textiles and highlighted key products being developed by the Technical Textiles industry for defence and other applications. He mentioned the development of hydrogen cylinders for the EV sector and fire-fighting suits by NITRA, which are expected to be commercialized shortly.

He further stated that Technical Textiles is a high-growth sector with significant potential to earn foreign exchange. He informed that 42 out of 74 applicants under the PLI Scheme are from the Technical Textiles segment and expressed gratitude to the Hon'ble Minister for giving special focus to all segments of Technical Textiles.

Introductory Sessions

National Technical Textiles Mission (NTTM): Driving Innovation, Building Scale and Creating Impact



Shri Ashok Kumar Malhotra, Mission Director, NTTM making the presentation

Shri Ashok Kumar Malhotra, Mission Director of the National Technical Textiles Mission (NTTM), spoke about the Mission and its ongoing projects, highlighting how the sector contributes to the growth of the textile industry. In his presentation, he focused on Agrotech, discussing its importance, challenges, key players, and the natural fibers used. He also spoke about Bihar's potential in Technical Textiles and outlined the way forward for the state, including large-scale skill development and education initiatives, using Agrotech to produce natural fiber products, improving ease of doing business, creating synergies for raw material availability, and setting up demonstration centers.

Life Cycle Assessment in Textiles: Global Framework, India's Position, Key Challenges, and the Way Forward



Shri Ashok Kumar Malhotra, Mission Director, NTTM making the presentation

Dr. Subramanian Senthilkannan Muthu, Chief Sustainability Officer at Green Story, Canada, presented on Life Cycle Assessment (LCA) in textiles, explaining how it evaluates environmental impacts across the entire textile value chain—from raw materials to end-of-life. He informed that In India, LCA adoption has begun through pilot projects and research, but challenges remain due to fragmented supply chains, limited India-specific data, high resource use, chemical management issues, and weak recycling systems. Dr. Muthu emphasized the need for national LCA guidelines, localized datasets, stakeholder training, and support for SMEs, along with long-term investments in recycling hubs, traceability systems, and circular models, to strengthen India's global competitiveness in textiles.

Textile Policy in Bihar



Shri Yashpal Meena, Director, Handloom and Silk Directorate, Govt. of Bihar making the presentation

Shri Yashpal Meena, Director of the Handloom and Silk Directorate, Government of Bihar, presented the Textile Policy of Bihar, highlighting the state's investor-friendly policies and supportive ecosystem for business growth. He noted that Bihar achieved a GSDP growth of 10.6%, higher than the national average, driven by strong secondary and tertiary sectors. The state has a well-connected road network, major expressways, high-speed corridors linking industrial hubs, and continuous electricity with modern transmission. Adequate surface and groundwater support industry and agriculture, while projects like National Waterway 1 on the Ganga offer cost-effective transport to domestic and international markets. With a skilled workforce and government support for modernization, Bihar provides a strategic and promising environment for businesses and entrepreneurs to invest, innovate, and contribute to economic progress.

Walkthrough to all Technical Textiles Segments



The Hon'ble Union Minister of Textiles took a walkthrough of the exhibition area displaying posters on all segments of Technical Textiles. The walkthrough gave a clear overview of the different product categories, their market potential, and wide

applications in industries such as medical, geotextiles, agro-textiles, defense, protective, industrial, and sports textiles.



During the interaction, the Hon'ble Textiles Minister emphasized the importance of linking innovative product development with global market opportunities and domestic industry requirements.

CEO Roundtable



Glimpses of the CEO Roundtable

On the evening of Day 1, a CEO Roundtable, chaired by **Shri Pabitra Margherita, Hon'ble Union Minister of State for Textiles & External Affairs** was organized. The session was attended by Senior Government Officials, including **Smt. Neelam Shami Rao, Secretary (Textiles)**, **Shri Ajay Gupta, Joint Secretary**, and **CEOs of leading Technical Textiles companies**, who shared success stories, challenges, and policy suggestions to boost exports.

Shri Margherita highlighted India's strengths in handlooms, handicrafts, and technical textiles. He assured the Ministry's commitment in supporting the growth of all textile sectors and strengthening India's international presence.

Key Suggestions at the CEO Roundtable

*"Awareness on Technical Textiles in India is still limited. TRAs and MATEXIL must work together to educate and promote the manufacturing and applications of these products", said **Shri Shaleen Toshniwal, Chairman, MATEXIL***

*"India should lead by producing advanced fibres to create markets. TRAs must work closely with companies to align products with global demand." emphasized **Shri Anil Rajvanshi, Reliance Industries.***

*"We face a big gap in indigenous machinery, forcing us to rely on costly foreign technology. To boost technical textiles, we must reduce dependence on foreign technology", noted **Shri Rakesh Jain, Managing Director, Mahavir Spinfab Pvt. Ltd.***

*"R&D is crucial for survival, and India must produce specialty fibers domestically to reduce reliance on imports and cut costs," noted **Dr. Nandan Kumar, High Performance Fiber.***

*"India lacks technical know-how in manufacturing several Meditech products and emphasised the need to develop such products domestically", noted **Shri Mahesh Kudav, Managing Director, Venus Health & Safety Pvt. Ltd.***

*"Focusing on high-volume sectors like petrochemicals, mining, and cement can maximize impact, and support from TRAs and the Ministry of Textiles is key to making technical textiles commercially viable," pointed **Shri Avinash Misar, Director, Texport Syndicate Pvt. Ltd.***

*"There is huge global potential in Nonwovens—we must develop cost-competitive alternatives to Chinese imports," observed **Shri Vikram Jain, Director, SBT Textiles Pvt. Ltd.***

*"We must focus on value-added products like carbon-based fabrics, smart wear, and healthcare textiles while leveraging global partnerships for technology scaling," said **Shri Prasanna Joshi, Joint President and Global Head of Technical Textiles, Aditya Birla Yarn.***

*"MSMEs face challenges in meeting international certification standards, and greater support from BTRA in testing compliance is essential," said **Shri Amit Agarwal, CTM Technical Textiles Ltd.***

Remarks by Dignitaries



*"Indian Embassies will support outreach for technical textile companies, helping them explore new geographies beyond traditional markets. The Government remains committed to resolving industry challenges and welcomes continuous inputs from CEOs," said **Shri Pabitra Margherita, Hon'ble Union Minister of State for Textiles & External Affairs.***

*"MATEXIL should convene a meeting with key technical textile stakeholders to compile and present industry suggestions to the Government. Strengthening TRAs, enhancing testing infrastructure, and institutionalizing regular industry–research interactions are essential to scale up domestic demand for specialty fibres," said **Smt. Neelam Shami Rao, Secretary (Textiles).***

*"Creating a portal to link industry requirements with TRA capabilities can streamline communication and enable actionable follow-ups," said **Shri Ajay Gupta, Joint Secretary, Ministry of Textiles.***

Day 2: Knowledge Sessions and Industry & Institutional Session

Interaction of Hon'ble Union Minister of Textiles with TRAs

During the Knowledge Session, Union Minister of Textiles Shri Giriraj Singh engaged closely with the Textile Research Associations (TRAs). He emphasized the need for scalable technologies, strong industry partnerships, and global-quality standards, highlighting that innovation must lead to commercialization and job creation. The Minister encouraged TRAs to focus on sectors such as Agrotech, Geotech, and Meditech, and to strengthen technology transfer and collaboration with MSMEs and start-ups, aligning with the Government's vision to make India a global hub for Technical Textiles.

Walkthrough of Hon'ble Minister of Textiles and Hon'ble Union Minister of State to the Booths of TRAs

On Day 2, all eight Textile Research Associations (TRAs) showcased their innovations through product demonstrations. The Union Minister of Textiles and the Minister of State for Textiles and External Affairs visited each booth.

Knowledge Sessions and Key takeaway

Day 2 of the event featured eight knowledge sessions, each focusing on a different area of Technical Textiles. Experts from research centres, industry, and academic institutions came together to share ideas, new technologies, and the way forward for this fast-growing sector. The discussions highlighted how innovation, sustainability, and teamwork between research and industry are key to India's growth in technical textiles.

The session on Sportech and Oekotech focused on sports and eco-friendly textiles. Speakers shared new developments in lightweight, durable, and recyclable materials used in sportswear and outdoor gear. The key takeaway was that comfort, performance, and sustainability can grow together, helping Indian manufacturers compete globally.

In the Protech & Indutech session, speakers highlighted the increasing use of technical textiles in industrial and protective applications such as flame-retardant fabrics, filtration media, and high-strength composites. The takeaway was that safety, durability, and compliance with global standards are crucial to expanding India's footprint in industrial textiles.

In the Geotech and Agrotech session, experts explained how technical textiles are helping in infrastructure and agriculture, such as in road construction, soil protection, irrigation, and crop covering. The key takeaway was that these products support sustainable growth and are vital for India's development.

In the Meditech, Packtech & Clothtech session, discussions revolved around innovations in healthcare, hygiene, packaging, and apparel components. The focus was on developing cost-effective, biodegradable, and high-performance materials to meet domestic and export demands. The takeaway: Local innovation, supported by strong R&D, can help India emerge as a global supplier of high-quality technical textiles.

Overall, the sessions showed that India's future in technical textiles depends on innovation, sustainability, and strong partnerships between research and industry.

Industry & Institutional Sessions

During the Industry & Institutional Sessions, the following was discussed:

Scope & Opportunities in Bihar

Shri Amarnath Jaiswal, Secretary General, Bihar Industries Association highlighted Bihar's strong base in handloom, silk, and jute as a foundation for technical textiles. With incentives under the Bihar Textiles & Leather Policy, and infrastructure in areas like Muzaffarpur, the state is ready for investment in geo, agro, and protective textiles. Bihar's large agricultural base creates high demand for agrotexiles, and improved logistics through the Bihar Dry Port will boost exports. The sector also promises significant employment, especially for women and rural workers.

Quality Control Order (QCO) & BIS Licensing

Shri Gaurav Singh, BIS explained that QCOs ensure consistent quality and safety in Technical Textiles. Products in key sectors like healthcare, agriculture, and construction must meet BIS standards and obtain certification. This system enhances product reliability, industrial growth, and export credibility, building global trust in Indian textiles.

Export Opportunities in Technical Textiles

Shri Aishwary Jaiswal, Joint Director, MATEXIL shared that global demand for sustainable and MMF-based textiles is rising, but India's export share is still below 2%, showing huge potential. He urged focus on innovation, quality, and integrated production to tap new markets.

Key Takeaways

Some of the key takeaways from the two-day sessions are as follows:

- **Bihar as a Growth Hub:** Bihar offers good policies, modern infrastructure, skilled workers, and strong potential in agrotextiles and silk/handloom-based technical textiles. Its logistics and investment-friendly environment make it an attractive destination.
- **Strategic Role of Technical Textiles:** Technical textiles are crucial for Viksit Bharat 2047, supporting self-reliance, sustainability, and inclusive growth across healthcare, agriculture, defense, infrastructure, and sports.
- **Government Support:** Schemes like the National Technical Textiles Mission (NTTM), PLI, BIS QCOs, and testing facilities are helping strengthen industry competitiveness and innovation.

- **Industry Challenges:** India faces limited domestic production of specialty fibers, dependence on imported machinery, low awareness among consumers, fragmented industry structure, and skill gaps in MMF/technical textiles.
- **R&D and Innovation:** TRAs are producing strong research outcomes in Medtech, Geotech, Sporttech, Agrotech, and Protech, but closer collaboration with startups, MSMEs, and large firms is needed to scale innovations.
- **Export Potential:** India's share in global technical textiles trade is below 2%, despite high global demand for eco-friendly and man-made fiber products. Improving quality, certification, integrated capacities, and branding is key to boosting exports.

Conclusion & Way Forward

The Viksit Bharat: National Summit on Technical Textiles highlighted that technical textiles are key to India's journey toward a developed, innovation-driven economy by 2047. The sector is transforming agriculture, healthcare, infrastructure, and defense while promoting sustainability and self-reliance. Bihar's growth as a hub shows the potential for inclusive industrial development.

Way Forward

India must bridge the gap between research and commercialization, boost domestic production of specialty fibers and advanced machinery, and strengthen testing, certification, and quality standards. Expanding global reach through trade bodies, embassies, and export promotion is essential. Collaboration between government, industry, and academia, along with focused development in states like Bihar, will drive innovation, skilling, and job creation. With these steps, India can become a global leader in sustainable, high-performance technical textiles, advancing the vision of Viksit Bharat 2047. ■

FAQs- GST 2.0

GST 2.0 Reforms announced by the GST Council on September 3, 2025 stand out as one of the most significant milestones since the GST was introduced in 2017 especially for the Manmade Fibre Textiles. Some of the Frequently Asked Questions on GST 2.0 are as follows:

Q When will the changes in GST rates come into force?

As per recommendations of the GST Council in its 56th meeting, the changes in GST rates on services and goods other than cigarettes, chewing tobacco products like zarda, unmanufactured tobacco and beedi will be effective from 22nd September, 2025.

Q Is there any change in threshold of the registration required for goods under CGST Act, 2017?

No, there is no change in threshold of the registration required for goods under CGST Act, 2017.

Q What would be the GST rate applicable if I have received advances for supply of goods/services or both but supply has not been completed or invoice is not issued?

The GST rate will be determined as per the time of supply provisions.

Q What happens to the applicable rate of tax, if I had supplied goods/services or both before the changes in GST rates come into force but the invoices were issued later?

As per Section 14 (a)(i) of CGST Act, 2017, in case the goods or services or both have been

supplied before the change in rate of tax, and the invoice for the same has been issued after the change in rate of tax, then the time of supply i.e. date of liability to pay tax on such supply will be as follows:

- a. If the payment is received after the change in rate of tax, then time of supply shall be the date of receipt of payment or the date of issue of invoice, whichever is earlier.
- b. If the payment has been received before the change in rate of tax, the time of supply shall be the date of receipt of payment.

Q What will happen to the ITC for purchases made before changes in GST rates came into effect? Will I get ITC at reduced rate now?

Section 16(1) of CGST Act entitles a registered person to take credit of the input tax charged on his inward supplies, which he uses or intends to use in the course or furtherance of his business, subject to conditions and restrictions which may be prescribed and in the manner provided under section 49 of the CGST Act 2017, which gets credited to his e- credit ledger.

Accordingly, if a registered person receives an inward supply and tax has been duly charged on it, at a rate which is in consonance with the rate prevailing at the time of such supply, the said registered person is entitled to the credit of such tax paid, subject to the other conditions/ restrictions and manner specified in section 49 of the CGST Act 2017.

Q

What will be the impact on the IGST rate on import of goods?

The IGST on imported goods will be the GST rates as notified in the rate notification except where IGST rate has been exempted separately.

Q

The GST rate has been reduced on my outward supply of goods/services made on or after 22nd September, 2025 but I already have ITC of GST in ledger that accrued on account of higher rate. Can I continue to use such credit?

The input tax credit once duly availed in e-credit ledger can be used for discharge of any output tax liability in terms of provisions of section 49(4) of CGST Act and rules made thereunder.

Q

My outward supply is exempt under new rate schedule. But I already have ITC of GST paid in my ledger. Will I need to reverse ITC?

The ITC can be utilized to discharge outward liability for supplies of goods/services or both made till 21st September, 2025. However, for supplies made on or after i.e 22nd September, 2025 when the rate change is effected, ITC will have to be reversed as per provisions of CGST Act, 2017.

Q

If I already have stock on the date when rate changes come into effect, should I apply the revised rate?

GST is levied on supply. Therefore, on goods supplied on or after the revised GST rates are notified, the new GST rates will be applicable on the outward supplies of goods/services or both.

Q

Will I be allowed to take refund of accumulated credit arising out of inverted duty structure for supplies effected upto the date of effect of revised rate as notified?

The said issue has been clarified vide circular No. 135/05/2020-GST dated 31.03.2020 (as amended), which states that refund of accumulated ITC in terms of clause (ii) of first proviso to section 54(3) of the CGST Act, is available where the credit has accumulated on account of rate of tax on inputs being higher than the rate of tax on output supplies. However, the input and output being the same in such cases, though attracting different tax rates at different points in time, do not get covered under the provisions of clause (ii) of the first proviso to sub-section (3) of section 54 of the CGST Act.

Q

Will the e-way bills have to be cancelled and generated afresh on goods in transit when the new rates come into effect?

As per rule 138 of CGST Rules, 2017 the e-way bill is to be generated before the start of supply/transport of goods. There is no mandatory requirement for cancellation and fresh generation of e-way bills for goods in transit when the new rates come into effect. E-way bills currently in transit will continue to remain valid as per their original validity period. ■

FAQs- GST 2.0 (Textile Industry)

Q What is the reason for differential tax rates on wood pulp?

Wood pulp is used for making paper and textiles. The paper chain and the textile chain operate separately. For textiles, the tax treatment is to maintain parity with other textile goods.

Q Why has GST not been removed on raw cotton?

Currently, cotton attracts GST on reverse charge basis. This means that agriculturists do not have to pay GST when they supply raw cotton. The reason for taxing cotton in GST is to avoid breakage in input credit chain and the GST paid on cotton is available as input tax credit for the textile industry. This will ultimately benefit the consumers.

Q Will technical textiles such as geotextiles and agro-textiles face deeper inversion as these primarily use plastic components such as polyethylene and polypropylene?

Technical textiles such as geotextiles and agro-textiles are classified as textiles and not plastics by virtue of the Harmonised System of Nomenclature of World Customs Organisation adopted by India. While inversion may deepen, under GST, refund of accumulated credit on account of inverted duty is available. Therefore, accumulated input tax credit gets neutralised by way of refund. The process reform will ensure expedited sanction of the refunds.

Q For the textile sector, why is the rate not reduced on chemical dyes, plastics, metals, rubber used in metallised yarn, zippers, elastics, rubberised yarn, elastic covered yarn, embellishments etc?

The aim of the rate rationalisation exercise is to correct inversion in the manmade value chain. This is in line with the fibre neutral policy. However, the listed items are multi use goods.

Reducing GST on these goods will require an end use-based mechanism which is against the current policy of moving away from end use-based exemptions.

Q Why is refund of inverted duty structure on imitation zari made out of metallised plastic film restricted while there is no other restriction on refund on other textile products made from plastic or rubber?

The decision to restrict ITC on the plastic/ polyester film in imitation zari was taken in the 52nd Council meeting. The focus of this GST rate rationalisation exercise has been to streamline GST rates. ■

FAQs- PLI Scheme

Q

What is the PLI Scheme for MMF Textiles?

The Production Linked Incentive (PLI) Scheme is a government program to boost domestic manufacturing of Man-Made Fibre (MMF) apparel, MMF fabrics, and technical textiles through investment-linked and turnover-linked incentives, aiming to help Indian textile companies achieve global competitiveness

Q

Who are Eligible for the Scheme?

- Registered Indian companies can apply, including both newly incorporated and existing businesses.
- Large units must invest at least INR 300 crore with a minimum turnover of INR 600 crore.
- Small/medium units must invest at least INR 100 crore with a minimum turnover of INR 200 crore.
- Both MSMEs and large-scale manufacturers are covered, subject to notified product categories and minimum investment/turnover requirements. Companies must incorporate a separate entity under the Companies Act 2013 for participation

Q

What Products Are Covered?

The scheme covers:

- MMF apparel and fabrics (polyester, nylon, performance/sportswear, etc.)
- Technical textiles (medical, agro, geotextiles, industrial, automotive, defense textiles)

Q

What Incentives are offered in this Scheme?

- Incentives range from 7% up to 15% on incremental turnover over the base year, for up to five years, declining by 1% per year.
- There is an additional bonus for using domestic raw materials.
- Large investors (Part 1): Minimum INR 300 crore investment, INR 600 crore turnover; up to 15% incentive in Year 1.
- Smaller units (Part 2): Minimum INR 100 crore investment, INR 200 crore turnover; up to 11% incentive in Year 1.
- Incentives are contingent on meeting both investment and turnover thresholds after a two-year gestation period each year.

Q

How Long is the Scheme open for Application?

The application window for the PLI scheme is currently open until 31st December 2025. All terms and guidelines remain as previously notified.

Q

How to Apply for this Scheme?

- Applications can be submitted via the official portal: <https://pli.texmin.gov.in>.
- Required documents: company registration certificate, investment plan, list of eligible products, and turnover evidence.
- Notifications, guidelines, and lists of eligible products are provided both on the portal and the Ministry of Textiles website

Q

What Are the Objectives and Benefits?

- To enhance India's competitiveness in global textile markets and create millions of jobs.
- To increase the share of MMF and technical textiles in overall production.
- To reduce import dependency and foster value addition in textiles.
- Attract investment along the MMF and technical textiles value chain.

Q

Can Foreign Companies Apply?

Yes, foreign companies registered in India and meeting the investment and turnover requirements are eligible.

Q

Can Applicants Receive Other Government Incentives?

Yes. Beneficiaries may also receive other central/state incentives like duty remission, exemption, or neutralization as permitted

Q

Where to Find Notifications/Guidelines?

Official notifications and operational guidelines are available on:

- Ministry of Textiles website: <https://texmin.nic.in>
- Scheme portal: <https://pli.texmin.gov.in> 

Export Performance Review: Manmade Fiber Textiles



Overview

Exports of Manmade Fibre Textiles during the period April to July 2025 have achieved a growth of 1.4% as compared to exports during the same period in the last year.

USA was the leading market for Indian MMF Textiles during April to July 2025, accounting for 16.8% share of Indian MMF Textiles exports, followed by UAE (6.5%), Turkey (4.6%) and Bangladesh (4.6%).

Netherlands, Peru, Indonesia, Malaysia, Israel, Oman, Senegal, Nigeria, Argentina and Togo are emerging export destinations of Manmade Fibre Textiles from India.

Exports of MMF Textiles During Apr – July 2025

Table 1: Product Category-wise Exports of MMF Textiles During Apr – July 2025

Product	Unit	Volume in Mn.		% Change	Values in US\$ Mn.		% Change
		Apr - Jul 2024	Apr - Jul 2025		Apr - Jul 2024	Apr - Jul 2025	
MMF	Kgs	116.6	104.1	-11%	154.6	132.6	-14%
MMF Yarn	Kgs.	276.3	219.2	-21%	560.6	441.1	-21%
MMF Fabrics	Kgs.	726.2	788.6	9%	703.4	732.8	4%
	Sqm	53.8	52.5	-2%			
MMF Made-ups	Kgs.	186.6	225.2	21%	535.2	675.6	26%
	Nos.	47.3	71.5	51%			
	Prs	33.2	26.1	-21%			
	Sqm	0.4	0.7	80%			
Total					1,953.8	1,982.1	1.4%

Source: DGCI&S

- Exports of Indian Man-made Fibre (MMF) Textiles have reached US\$ 1,982.1 Mn. during Apr - July 2025 as against exports of US\$ 1,953.8 Mn. during Apr - July 2024, registering a growth of 1.4%.
- The exports value of MMF Fabrics and MMF Made-ups has grown 4% and 26%, respectively.

- The exports value of Man-made Fibers and MMF Yarns have declined by 14% and 21%, respectively during Apr - July 2025 as compared to Apr - Jul 2024.

Exports of MMF Textiles During July 2025

Table 2: Product Category-wise Exports of MMF Textiles During July 2025

Product	Unit	Volume in Mn.		% Change	Values in US\$ Mn.		% Change
		Jul 2024	Jul 2025		Jul 2024	Jul 2025	
MMF	Kgs	25.5	29.6	16%	32.5	38.9	20%
MMF Yarn	Kgs	69.8	56.5	-19%	138.7	113.0	-19%
MMF Fabrics	Sqm	174.3	194.5	12%	179.21	186.9	4.3%
	Kgs	13.2	13.9	6%			
MMF Made-ups	Kgs	49.4	64.9	31%	148.1	188.5	27%
	Nos	15.2	20.5	35%			
	Prs	11.6	8.7	-25%			
	Sqm	0.1	0.2	137%			
Total					498.6	527.2	5.8%

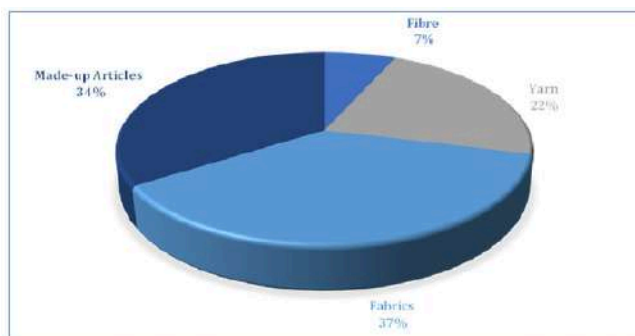
Source: DGCI&S

- Exports of Man-made Fibre (MMF) Textiles from India stood at US\$ 527.2 Mn. in July 2025 as against exports of US\$ 498.6 Mn. in July 2024, registering a growth of 5.8%.
- The exports value of Manmade Fibers, MMF Fabrics and MMF Made-ups has grown by 20%, 4.3% and 27% in July 2025 as compared to July 2024.
- Exports of MMF Yarns have declined by 19% in July 2025 as compared to July 2024.
- During July 2025, MMF Made-ups were the largest exported commodity, representing 36% share in India's MMF Textiles exports, followed by MMF Fabrics 35%, MMF Yarns 21% and Man-made Fibres 7%.

Product Category Share in MMF Textiles Exports

- During Apr - July 2025, MMF Fabrics were the largest exported commodity, representing 37% of the exports share, followed by MMF Made-ups 34%, MMF Yarns 21% and Man-made Fibres 7%.

Figure 1: Product Categories Exports Share in Apr - July 2025



Source: DGCI&S

Product-wise Exports During Apr – July 2025

1. Exports of Man-made Fibres

- Polyester Staple Fibre (PSF) was the largest exported Man-made Fibre from India representing 59% share of the India's Man-made Fibre exports, followed by Viscose Staple Fibre (VSF) having 33% share and Acrylic Staple Fibre (ASF) having 3% share, during Apr - Jul 2025.
- The exports value of PSF and VSF has declined by 18% and 6%, respectively during Apr - Jul 2025 as compared to Apr - Jul 2024. However, the exports value of ASF has shown a healthy growth of 52% during the same period.

Table 3: Exports of Man-made Fibres during Apr - Jul 2025

Product Category	UoM	Volume in Mn.		% Change	Value in US\$ Mn.		% Change
		Apr - Jul 2024	Apr - Jul 2025		Apr - Jul 2024	Apr - Jul 2025	
Polyester Staple Fibre	Kgs	87.12	78.32	-10%	95.51	78.30	-18%
Viscose Staple Fibre	Kgs	22.20	18.42	-17%	46.59	43.81	-6%
Acrylic Staple Fibre	Kgs	1.57	2.19	39%	2.99	4.53	52%
Other Fibres	Kgs	5.69	5.13	-10%	9.55	5.93	-38%
Total MMF	Kgs	116.58	104.06	-11%	154.64	132.57	-14%

Source: DGCI&S

2. Exports of MMF Yarns

- Filament yarn occupies 59% share of the total MMF Yarns exported from India during Apr - Jul 2025.
- Polyester Filament Yarns (PFY) was the largest exported MMF Yarns from India representing 43% share of the India's MMF Yarn's exports, followed by Poly- Cotton (PC) Spun Yarn (14%), Viscose Spun Yarn (7%), Polyester Spun Yarn (6%) and Poly-Viscose Spun Yarn 5% during Apr - Jul 2025.
- The exports value of all types of Man-made Spun Yarns (MMSY) has declined by 15% during Apr - Jul 2025 as compared to Apr - Jul 2024.

Table 4: Export of MMF Yarns during Apr - Jul 2025

Product Category	UoM	Volume in Mn.		% Change	Value in US\$ Mn.		% Change
		Apr - Jul 2024	Apr - Jul 2025		Apr - Jul 2024	Apr - Jul 2025	
Filament Yarn							
Polyester	Kgs	178.48	130.67	-27%	276.63	190.41	-31%
Nylon	Kgs	5.73	5.48	-4%	18.09	17.73	-2%
Viscose	Kgs	3.15	2.70	-14%	18.37	14.76	-20%
Polypropylene	Kgs	3.80	4.33	14%	6.99	8.03	15%
Elastomeric	Kgs	3.43	2.34	-32%	12.96	8.01	-38%
Others	Kgs	4.32	4.37	1%	21.17	22.25	5%
Sub-Total	Kgs	198.92	149.90	-25%	354.21	261.19	-26%
Spun Yarn							
Poly-Cotton (PC)	Kgs	27.89	28.48	2%	61.67	60.02	-3%
Viscose	Kgs	11.93	8.64	-28%	38.52	29.57	-23%
Polyester	Kgs	15.08	12.42	-18%	32.17	26.40	-18%
Poly-Viscose (PV)	Kgs	11.47	9.69	-16%	27.63	23.40	-15%
Acrylic	Kgs	5.70	5.90	4%	16.01	16.00	-
Others	Kgs	5.37	4.15	-23%	30.34	24.56	-19%
Sub-Total	Kgs	77.42	69.29	-11%	206.34	179.95	-13%
Total MMF Yarns	Kgs	276.34	219.19	-21%	560.55	441.14	-21%

Source: DGCI&S

3. Exports of MMF Fabrics

- MMF Woven Fabrics exports value occupies 81% share of the total MMF Fabrics exported from India during Apr - Jul 2025.
- In terms of value, PFY Woven Fabrics was the largest exported MMF Fabrics from India, representing 22% of the MMF Fabric's exports share, followed by PV Fabrics (12%), Nonwovens (10%) and Weft Knitted Fabrics (8%) during Apr - Jul 2025.

Export Performance Review: Manmade Fiber Textiles

Table 5: Export of MMF Fabrics during Apr - Jul 2025

Product Category	UoM	Volume in Mn.		% Change	Value in US\$ Mn.		% Change
		Apr - Jul 2024	Apr - Jul 2025		Apr - Jul 2024	Apr - Jul 2025	
Woven Fabric							
Polyester Filament	Sqm	237.12	295.64	25%	140.66	172.14	22%
Poly-Viscose Spun	Sqm	83.07	80.75	-3%	94.76	90.65	-4%
Viscose Filament	Sqm	13.67	10.50	-23%	33.39	27.36	-18%
Poly-Cotton Spun	Sqm	33.55	39.61	18%	20.79	20.12	-3%
Poly-Wool Spun	Sqm	2.59	4.00	54%	10.48	15.92	52%
Polyester Spun	Sqm	15.78	14.13	-10%	12.16	11.98	-1%
Others	Sqm	340.47	343.98	1%	199.36	206.63	4%
Sub-Total	Sqm	726.25	788.61	9%	511.60	544.80	6%
	Kgs	8.26	7.54	-9%	53.31	49.09	-8%
Knitted Fabric							
Weft Knitted	Kgs	9.64	10.04	4%	57.80	56.58	-2%
Warp Knitted	Kgs	1.58	2.36	50%	4.49	7.01	56%
Sub-Total	Kgs	11.22	12.40	11%	62.29	63.59	2%
Nonwovens							
Nonwovens	Kgs	34.33	32.52	-5%	76.19	75.33	-1%

Source: DGCI&S

4. Exports of MMF Made-ups

- The exports MMF Made-ups have grown by 26% during Apr - Jul 2025 as compared to Apr - Jul 2024.
- Sacks and Bags were the largest exported MMF Made-ups, with an exports value of US\$ 370.8 Mn. during Apr - Jul 2025.

Table 6: Exports of MMF Made-ups during Apr - Jul 2025 (Values in US\$ Mn.)

Product Description	Apr - Jul 2024	Apr - Jul 2025	Net Change	% Change
Sacks and Bags	284.4	370.8	86.4	30%
Ropes & Cords	38.7	38.9	0.2	0%
Worn Clothing	23.8	26.9	3.1	13%
Furnishing Articles	14.3	13.6	-0.7	-5%
Curtains	6.2	9.8	3.6	59%
Rope	5.5	6.6	1.1	19%
Embroidered badges	5.0	5.9	0.8	17%
Tulles	4.7	5.1	0.3	7%
Tarpaulins	1.4	3.9	2.6	189%
Net	3.6	3.2	-0.5	-13%
Other Made-ups	151.3	194.3	43.0	28%
Total	535.2	675.6	140.3	26%

Source: DGCI&S

Leading Markets for Indian MMF Textiles During Apr – Jul 2025

- Top 10 export markets of Indian MMF Textiles represents 51.1% share of the total MMF Textiles exports from India.
- USA was the leading market for Indian MMF Textiles during Apr - Jul 2025, accounting for 16.8% share of Indian MMF Textiles exports, followed by UAE (6.5%), Turkey (4.6%), and Bangladesh (4.6%).

- Netherlands, Peru, Indonesia, Malaysia, Israel, Oman, Senegal, Nigeria, Argentina and Togo were perceived as emerging markets for Indian MMF Textiles during Apr - Jul 2025 as compared to Apr - Jul 2024.

Table 7: Leading Markets for Indian MMF Textiles (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	Net Change	% Change	% Share
USA	330.4	332.5	2.2	0.7%	16.8%
UAE	108.9	128.6	19.7	18.1%	6.5%
Turkey	134.7	92.1	-42.6	-31.6%	4.6%
Bangladesh	115.8	91.9	-23.9	-20.7%	4.6%
Sri Lanka	78.3	72.5	-5.8	-7.3%	3.7%
Germany	52.5	70.9	18.4	35.0%	3.6%
UK	55.0	62.3	7.3	13.2%	3.1%
Brazil	98.4	57.0	-41.4	-42.1%	2.9%
Spain	45.6	53.5	8.0	17.5%	2.7%
Egypt	46.2	51.4	5.2	11.2%	2.6%
RoW	888.0	969.4	81.4	9.2%	48.9%
Total	1,953.8	1,982.1	28.3	1.4%	

Source: DGCI&S

Leading Market-wise Top 10 Exported MMF Textile Products



USA

Top 10 exported products to the USA represents 55.4% of the total MMF Textiles exported to USA from India.

Table 8: Top 10 Exported MMF Textiles Products to USA (Values in US\$ Mn.)

HS Code	Description	Apr - Jul 2024	Apr - Jul 2025	% Change
63053200	Flexible Intermediate Bulk Containers Of Man Made Textile Materials	79.45	88.02	10.8%
54072090	Other Woven Fabrics from Strip/The Like	23.2	20.07	-13.5%
56031200	Man-Made Filament Wghng>25G /Sqm	14.39	14.69	2.1%
63023200	Other Bed Linen of Man-Made Fibres	4.79	12.37	158.2%
55032000	Staple Fibres of Polyester Not Carded/Combed	21.06	10.02	-52.4%
61159600	Other Hosiery Goods of Synthetic Fibres	11.72	8.76	-25.3%
63079099	Other Made-Ups Articles - Others	7.17	7.78	8.5%
63049300	Other Furnishing Articles of Synthetic Fibres, Not Knitted or Crocheted	7.07	7.76	9.8%
55111000	Yarn Of Synthetic Staple Fibres Containing 85% Or More by Weight of Such Fibres	12.17	7.33	-39.8%
63041930	Bedsheets And Bed Covers of Man-Made Fibres	4.56	7.25	59.0%

Source: DGCI&S



UAE

Top 10 exported products to the UAE represents 76.6% of the total MMF Textiles exported to UAE from India.

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Table 9: Top 10 Exported MMF Textiles Products to UAE
(Values in US\$ Mn.)

HS Code	Description	Apr - Jul 2024	Apr - Jul 2025	% Change
54075490	Fabrics, woven; Containing 85% Or More By Weight Of Textured Polyester Filaments, Printed; Others	16.33	24.6	50.6%
55151130	Fabric Of Polyester, Mixed with Viscose Rayon, Dyed	11.79	11.75	-0.3%
54075290	Fabrics, woven; Containing 85% Or More By Weight Of Textured Polyester Filaments, Dyed. Others	3.53	10.46	196.3%
62143090	Shawls, Scarves, Mufflers, Etc. Of Synthetic Fibres-Other	3.59	of59	27.9%
54077400	Woven Fabrics Containing 85% Or More By Weight Of Other Synthetic Filaments, Printed	3.26	3.79	16.3%
63090000	Worn Clothing and Other Worn Articles	1.93	3.47	79.8%
56074900	Other Cordage Etc. of Polyethylene / Polypropylene	3.56	3.17	-11.0%
55151330	Fabric Of Polyester, Mixed with Wool/Fine Animal Hair, Dyed	1.58	3.02	91.1%
59031090	Other Fabric Impregnated, Laminated Plated And Coated with Pvc	3.18	2.92	-8.2%
63053200	Flexible Intermediate Bulk Containers of Man-Made Textile Materials	2.38	2.8	17.6%

Source: DGCI&S



Turkey

Top 10 exported products to the Turkey represents 86.6% of the total MMF Textiles exported to Turkey from India.

Table 10: Top 10 Exported MMF Textiles Products to Turkey
(Values in US\$ Mn.)

HS Code	Description	Apr - Jul 2024	Apr - Jul 2025	% Change
54023300	Textured Yarn of Polyesters	42.07	22.88	-45.6%
55095100	Other Yarn of Polyester Staple Fibres Mixed Mainly/Solely with Artificial Staple Fibres	16.76	13.31	-20.6%
55041019	Flame Retardant Viscose Rayon Obtained From Wood Or Bamboo	17.39	12.37	-28.9%
54026200	Other Yarn of Polyesters, Multpl or Cabled	15.54	10.14	-34.7%
55032000	Staple Fibres of Polyester Not Carded/Combed	9.97	7.86	-21.2%
54024600	Yarn Of Polyester, Partially Oriented, Untwisted Or with A Twist <= ...	5.95	3.77	-36.6%
55095300	Other Yarn of Polyester Staple Fibres Mixed Mainly/Solely with Cotton	4.3	3.02	-29.8%
55101210	Viscose Rayon Spun Yarn	3.45	2.48	-28.1%
54024400	Elastomeric	2.63	2.04	-22.4%
55092100	Single Yarn Containing 85% Or More By Weight of Polyester Staple Fibres	2.33	1.88	-19.3%

Source: DGCI&S



Bangladesh

Top 10 exported products to the Bangladesh represents 58.2% of the total MMF Textiles exported to Bangladesh from India.

Table 11: Top 10 Exported MMF Textiles Products to Bangladesh
(Values in US\$ Mn.)

HS Code	Description	Apr - Jul 2024	Apr - Jul 2025	% Change
55151130	Fabric Of Polyester, Mixed with Viscose Rayon, Dyed	15.15	13.98	-7.7%
54075290	Fabrics, woven; Containing 85% Or More By Weight Of Textured Polyester Filaments, ...	7.38	6.72	-8.9%
60041000	Knitted Or Crocheted Fabrics of Width>30Cm Containing Elastomeric Yarn>=5...	9.11	6.68	-26.7%
54023300	Textured Yarn of Polyesters	10.64	6.35	-40.3%
58062000	Other Narrow Woven Fabrics Containing By Weight 5% Or More Of Elastomeric Yarn...	5.56	4.97	-10.6%
54026200	Other Yarn of Polyesters, Multiple or Cabled	4.55	4.16	-8.6%
55101110	Viscose Rayon Spun Yarn	2.01	2.83	40.8%
55032000	Staple Fibres of Polyester Not Carded/Combed	1.83	2.8	53.0%
54071039	Other Dyed Polyester Fabrics	2.89	2.55	-11.8%
54075490	Fabrics, woven; Containing 85% Or More By Weight Of Textured Polyester Filaments, ...	2.5	2.49	-0.4%

Source: DGCI&S



Sri Lanka

Top 10 exported productsto the Sri Lanka represents 72.4% of the total MMF Textiles exported to Sri Lanka from India.

Table 12: Top 10 Exported MMF Textiles Products to Sri Lanka
(Values in US\$ Mn.)

HS Code	Description	Apr - Jul 2024	Apr - Jul 2025	% Change
60041000	Knitted Or Crocheted Fabrics of Width>30Cm Containing Elastomeric Yarn>=5% ...	26.85	26.77	-0.3%
55151130	Fabric Of Polyester, Mixed with Viscose Rayon, Dyed	4.33	5.14	18.7%
58062000	Other Narrow Woven Fabrics Containing By Weight 5% Or More Of Elastomeric Yarn...	7.6	4.72	-37.9%
54075240	Polyester Sarees	3.26	4.12	26.4%
60063200	Other Knitted or Crocheted Fabrics Of Synthetic Fibres, Dyed	2.58	3.25	26.0%
55101110	Viscose Rayon Spun Yarn	1.75	2.66	52.0%
54026200	Other Yarn of Polyesters, Multiple or Cabled	1.6	1.63	1.9%
54075290	Fabrics, woven; Containing 85% Or More By Weight Of Textured Polyester Filaments, ...	1.48	1.6	8.1%
55161490	Spun Rayon Printed Fabrics N.E.S.	1.46	1.36	-6.8%
55093200	Multiple (Folded) / Cabled Yarn Containing>=85% Of Acrylic...	1.01	1.24	22.8%

Source: DGCI&S

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Germany

Top 10 exported products to the Germany represents 75.2% of the total MMF Textiles exported to Germany from India.

Table 13: Top 10 Exported MMF Textiles Products to Germany (Values in US\$ Mn.)

HS Code	Description	Apr - Jul 2024	Apr - Jul 2025	% Change
63053200	Flexible Intermediate Bulk Containers of Man Made Textile Materials	19.16	34.76	81.4%
56031190	Nonwovens, Whether or Not Impregnated, Coated, Covered or Laminated, Of ...	1.67	3.49	109.0%
54023300	Textured Yarn of Polyesters	1.46	3.03	107.5%
63049300	Other Furnishing Articles of Synthetic Fibres, Not Knitted or Crocheted	2.78	2.56	-7.9%
55032000	Staple Fibres of Polyester Not Carded/Combed	3.54	2.41	-31.9%
63022200	Printed Bed Linen of Man-Made Fibres	2.04	2.06	1.0%
54072090	Other Woven Fabrics from Strip/The Like	1.25	1.73	38.4%
54021910	Nylon Tyre Yarn	1.39	1.23	-11.5%
63079099	Other Made-Ups Articles - Others	0.96	1.04	8.3%
56074900	Other Cordage etc. of Polyethylene / polypropylene	0.88	1.04	18.2%

Source: DGCI&S



Brazil

Top 10 exported products to the Brazil represents 81% of the total MMF Textiles exported to Brazil from India.

Table 15: Top 10 Exported MMF Textiles Products to Brazil (Values in US\$ Mn.)

HS Code	Description	Apr - Jul 2024	Apr - Jul 2025	% Change
54023300	Textured Yarn of Polyesters	45.21	16.18	-64.2%
55095300	Other Yarn of Polyester Staple Fibres Mixed Mainly/Solely with Cotton	7.76	9.97	28.5%
54024600	Yarn Of Polyester, Partially Oriented, Untwisted Or with a Twist ...	14.49	8.69	-40.0%
55032000	Staple Fibres of Polyester Not Carded/Combed	7.62	2.58	-66.1%
58022000	Terry Towelling and Similar Woven Terry Fabrics Of Other Textile Materials	1.67	2.04	22.2%
54072090	Other Woven Fabrics from Strip/The Like	1.38	1.76	27.5%
55092200	Multiple (Folded)/Cabled Yarn Containing 85% Or More by Weight of Polyester Staple Fibres	2.59	1.59	-38.6%
59119090	Textile Products and Articles for Technical Uses; N.E.C. In Heading No. 5911; Others	0.19	1.31	589.5%
63053200	Flexible Intermediate Bulk Containers of Man-Made Textile Materials	1.85	1.13	-38.9%
55092100	Single Yarn Containing 85% Or More By Weight of Polyester Staple Fibres	1.82	0.92	-49.5%

Source: DGCI&S



United Kingdom

Top 10 exported products to the UK represents 66.7% of the total MMF Textiles exported to UK from India.

Table 14: Top 10 Exported MMF Textiles Products to UK (Values in US\$ Mn.)

HS Code	Description	Apr - Jul 2024	Apr - Jul 2025	% Change
63053200	Flexible Intermediate Bulk Containers of Man Made Textile Materials	19.69	23.73	20.5%
56031200	Man-Made Filament Weighing > 25G /Sqm	3.42	4.67	36.5%
58013690	Fabrics; Chenille, Of Man-Made Fibres, Other Then Fabrics of Heading No. ...	1.96	2.48	26.5%
54072090	Other Woven Fabrics from Strip/The Like	1.39	2.42	74.1%
54075240	Polyester Sarees	1.55	2.08	34.2%
56081190	Made Up Fishing Nets Other Than Nylon	2.39	1.31	-45.2%
55032000	Staple Fibres of Polyester Not Carded/Combed	1.25	1.3	4.0%
54079200	Other Synthetic Woven Fabrics, Dyed	1.46	1.24	-15.1%
56074900	Other Cordage etc. of Polyethylene / Polypropylene	1.23	1.16	-5.7%
54078290	Fabrics, Woven; Of Synthetic Filament Yarn, Containing Less Than 85% By Weight ...	1.14	1.16	1.8%

Source: DGCI&S



Spain

Top 10 exported products to the Spain represents 82.9% of the total MMF Textiles exported to Spain from India.

Table 16: Top 10 Exported MMF Textiles Products to Spain (Values in US\$ Mn.)

HS Code	Description	Apr - Jul 2024	Apr - Jul 2025	% Change
63053200	Flexible Intermediate Bulk Containers of Man-Made Textile Materials	21.48	29.9	39.2%
54023300	Textured Yarn of Polyesters	4.81	3.7	-23.1%
55032000	Staple Fibres of Polyester Not Carded/Combed	2.36	3.01	27.5%
54072090	Other Woven Fabrics from Strip/The Like	1.64	2.51	53.0%
63053900	Sacks And Bags of Other Man-Made Textile Matrix	2.1	1.3	-38.1%
63014000	Blankets (Other Than Electric Blankets) And Travelling Rugs, Of Synthetic Fibres	0.69	1	44.9%
54024800	Other, Of Polypropylene	0.92	0.93	1.1%
56074900	Other Cordage etc. of Polyethylene / Polypropylene	0.49	0.71	44.9%
54024600	Yarn Of Polyester, Partially Oriented, Untwisted Or with A Twist <= 50 Turns Per Mtr, Single	1.19	0.66	-44.5%
55095900	Other Yarn of Polyester Staple Fibres	0.13	0.64	392.3%

Source: DGCI&S

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Product Category-wise Major Markets of MMF Textiles

Major Markets for Man-made Fibres

1. Leading Markets for Polyester Staple Fibre (PSF)

- Top 10 export markets of Indian PSF represents 73% of the total PSF exports from India.
- Bangladesh and Peru were perceived as emerging markets for Indian PSF during Apr - Jul 2025 as compared to Apr - Jul 2024.

Table 17: Leading Markets for Polyester Staple Fibre (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	Net Change	% Change
Nepal	14.0	15.5	1.5	11%
USA	21.1	10.0	-11.0	-52%
Turkey	10.1	8.1	-2.0	-20%
Belgium	5.7	4.8	-0.9	-16%
Mexico	3.4	4.4	1.0	30%
Egypt	8.0	3.6	-4.3	-55%
Spain	2.4	3.0	0.7	28%
Bangladesh	1.8	2.8	1.0	53%
Peru	1.1	2.7	1.6	146%
Brazil	7.6	2.6	-5.0	-66%
RoW	20.4	20.8	0.4	2%
Total	95.5	78.3	-17.2	-18%

Source: DGCI&S

2. Leading Markets for Viscose Staple Fibre (VSF)

- Top 10 export markets of Indian VSF represents 89% of the total VSF exports from India.

Table 18: Leading Markets for Viscose Staple Fibre (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	Net Change	% Change
Turkey	17.4	12.4	-5.0	-29%
USA	5.9	10.7	4.8	81%
China	2.7	4.3	1.6	57%
Vietnam	1.2	3.7	2.5	216%
Nepal	2.3	2.7	0.4	16%
Russia	0.9	1.9	1.1	124%
Netherlands	0.4	1.0	0.6	153%
Italy	0.9	0.9	0.0	3%
Bangladesh	6.2	0.8	-5.3	-86%
Germany	0.4	0.8	0.4	119%
RoW	8.5	4.7	-3.8	-45%
Total	46.59	43.81	-2.8	-6%

Source: DGCI&S

Major Markets for MMF Yarns

A. Filament Yarn

1. Leading Markets for Polyester Filament Yarn (PFY)

- Top 10 export markets of Indian PFY represents 68% of the total PFY exports from India.
- Egypt was perceived as an emerging market for PFY during Apr - Jul 2025 as compared to Apr - Jul 2024

Table 19: Leading Markets for Polyester Filament Yarn (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	Net Change	% Change
Turkey	64.43	37.20	-27.23	-42%
Brazil	60.26	25.31	-34.95	-58%
Egypt	11.97	19.17	7.20	60%
Bangladesh	17.28	12.09	-5.19	-30%
USA	11.54	10.83	-0.71	-6%
Morocco	11.73	8.39	-3.34	-28%
Australia	5.36	5.09	-0.27	-5%
Spain	6.02	4.46	-1.56	-26%
Jordan	3.05	4.23	1.18	39%
Peru	2.91	3.64	0.73	25%
RoW	82.08	60.00	-22.08	-27%
Total	276.63	190.41	-86.22	-31%

Source: DGCI&S

2. Leading Markets for Nylon Filament Yarn (NFY)

- Top 10 export markets of Indian NFY represents 77% of the total NFY exports from India.
- Australia, Brazil and Vietnam were perceived as emerging markets for Indian NFY during Apr - Jul 2025 as compared to Apr - Jul 2024.

Table 20: Leading Markets for Polyester Filament Yarn (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	Net Change	% Change
USA	2.54	3.59	1.05	41%
Australia	1.42	2.62	1.20	85%
Brazil	1.28	2.32	1.04	81%
Germany	1.71	1.42	-0.29	-17%
Turkey	1.01	0.76	-0.25	-25%
UAE	0.66	0.68	0.02	3%
Sri Lanka	0.86	0.67	-0.19	-22%
Vietnam	0.22	0.59	0.37	168%
Netherlands	0.59	0.58	-0.01	-2%
Malaysia	0.47	0.47	0.00	0%
RoW	7.33	4.03	-3.30	-45%
Total	18.09	17.73	-0.36	-2%

Source: DGCI&S

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3. Leading Markets for Viscose Filament Yarn (VFY)

- Top 10 export markets of Indian VFY represents 64% of the total VFY exports from India.
- Turkey and Malaysia were perceived as emerging markets for Indian VFY during Apr - Jul 2025 as compared to Apr - Jul 2024.

Table 21: Leading Markets for Viscose Filament Yarn (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	Net Change	% Change
Morocco	1.96	1.95	-0.01	-1%
UAE	2.53	1.67	-0.86	-34%
Portugal	1.87	0.88	-0.99	-53%
Brazil	0.64	0.82	0.18	28%
Egypt	1.42	0.79	-0.63	-44%
China	1.51	0.77	-0.74	-49%
Spain	0.52	0.77	0.25	48%
USA	0.88	0.71	-0.17	-19%
Turkey	0.27	0.55	0.28	104%
Malaysia	0.04	0.51	0.47	1175%
RoW	6.73	5.34	-1.39	-21%
Total	18.37	14.76	-3.61	-20%

Source: DGCI&S

B. MMF Spun Yarn

1. Leading Markets for Poly-Cotton (PC) Spun Yarn

- Top 10 export marketsof Indian PC yarns represents 78% of the total PV yarns exports from India.
- Argentina was perceived as an emerging market for Indian PC spun yarn during Apr - Jul 2025 as compared to Apr - Jul 2024.

Table 22: Leading Markets for Poly-Cotton Spun Yarn (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	Net Change	% Change
Brazil	7.76	9.97	2.21	28%
Egypt	10.46	9.49	-0.97	-9%
Colombia	7.91	6.96	-0.95	-12%
Peru	3.49	4.71	1.22	35%
Morocco	4.14	4.45	0.31	7%
Argentina	1.59	3.20	1.61	101%
Turkey	4.30	3.02	-1.28	-30%
Portugal	2.46	2.51	0.05	2%
Mexico	2.88	1.31	-1.57	-55%
Bangladesh	2.50	1.14	-1.36	-54%
RoW	14.18	13.26	-0.92	-6%
Total	61.67	60.02	-1.65	-3%

Source: DGCI&S

2. Leading Markets for Viscose Spun Yarn

- Top 10 export markets of Indian Viscose spun yarns represents 77% of the total Viscose Spun Yarn's export from India.
- Spain was perceived as an emerging market for Indian Viscose Spun Yarn during Apr - Jul 2025 as compared to Apr - Jul 2024.

Table 23: Leading Markets for Viscose Spun Yarn (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	Net Change	% Change
Bangladesh	11.26	8.70	-2.56	-23%
Turkey	5.33	3.27	-2.06	-39%
Sri Lanka	3.22	3.15	-0.07	-2%
Portugal	1.73	1.67	-0.06	-3%
USA	1.98	1.44	-0.54	-27%
Spain	0.54	1.21	0.67	124%
Italy	1.54	0.97	-0.57	-37%
Egypt	0.69	0.85	0.16	23%
Belgium	1.38	0.81	-0.57	-41%
Brazil	3.28	0.75	-2.53	-77%
RoW	7.57	6.75	-0.82	-11%
Total	38.52	29.57	-8.95	-23%

Source: DGCI&S

Major Markets for MMF Fabrics

A. MMF Woven Fabrics

1. Leading Markets for Polyester Filament Fabrics

- Top 10 export markets of Indian Polyester Filament Fabrics represents 65% of the total Polyester Filament fabric's export from India.

Table 24: Leading Markets for Polyester Filament Fabrics (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	Net Change	% Change
UAE	30.10	47.93	17.83	59%
Bangladesh	17.15	16.73	-0.42	-2%
Sri Lanka	8.87	8.78	-0.09	-1%
Saudi Arabia	6.90	7.81	0.91	13%
USA	4.37	6.42	2.05	47%
Nepal	5.55	5.71	0.16	3%
Malaysia	4.85	5.31	0.46	9%
UK	3.13	4.50	1.37	44%
Indonesia	3.00	4.38	1.38	46%
Senegal	2.62	4.30	1.68	64%
RoW	54.12	60.27	6.15	11%
Total	140.66	172.14	31.48	22%

Source: DGCI&S

2. Leading Markets for Poly-Viscose (PV) Fabrics

- Top 10 export markets of Indian PV fabrics represents 67% of the total PV fabrics exports from India.

Table 24: Leading Markets for Poly-Viscose Fabrics (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	Net Change	% Change
Bangladesh	15.54	14.15	-1.39	-9%
UAE	12.90	12.97	0.07	1%
Egypt	5.80	8.38	2.58	44%
Sri Lanka	4.39	5.24	0.85	19%
Afghanistan	9.17	4.29	-4.88	-53%
Vietnam	4.86	3.62	-1.24	-26%
Mexico	5.42	3.51	-1.91	-35%
Kenya	3.11	3.18	0.07	2%
Peru	2.50	3.14	0.64	26%
Saudi Arabia	2.76	1.95	-0.81	-29%
RoW	28.31	30.22	1.91	7%
Total	94.76	90.65	-4.11	-4%

Source: DGCI&S

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3. Leading Markets for Viscose Filament Fabrics

- Top 10 export markets of Indian VFY fabrics represents 72% of the total VFY fabrics exports from India.

Table 25: Leading Markets for Viscose Filament Fabrics (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	Net Change	% Change
China	8.91	6.41	-2.50	-28%
USA	3.05	2.78	-0.27	-9%
Mexico	4.84	2.36	-2.48	-51%
UAE	1.71	2.27	0.56	33%
Germany	1.26	1.30	0.04	3%
Poland	1.98	1.13	-0.85	-43%
UK	1.35	1.11	-0.24	-18%
France	0.68	0.92	0.24	35%
Bangladesh	1.12	0.85	-0.27	-24%
Nepal	0.72	0.65	-0.07	-10%
RoW	7.77	7.58	-0.19	-2%
Total	33.39	27.36	-6.03	-18%

Source: DGCI&S

4. Leading Markets for Poly-Cotton (PC) Fabrics

- Top 10 export markets of Indian PC fabrics represents 67% of the total PC fabrics exports from India.

Table 26: Leading Markets for Poly-Cotton (PC) Fabrics (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	Net Change	% Change
Italy	6.62	7.68	1.06	16%
USA	3.13	2.61	-0.52	-17%
UAE	0.69	0.63	-0.06	-9%
Bangladesh	1.41	0.54	-0.87	-62%
Sri Lanka	0.88	0.53	-0.35	-40%
Indonesia	0.36	0.47	0.11	31%
Oman	0.02	0.43	0.41	2050%
Australia	0.26	0.28	0.02	8%
Nepal	0.17	0.19	0.02	12%
UK	0.08	0.18	0.10	125%
RoW	7.17	6.58	-0.59	-8%
Total	20.79	20.12	-0.67	-3%

Source: DGCI&S

B. MMF Weft Knitted Fabrics

- Top 10 export markets of Indian Weft Knitted fabrics represents 90% of the total Weft Knitted fabric's exports from India.

Table 24: Leading Markets for Weft Knitted Fabrics (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	Net Change	% Change
Sri Lanka	33.6	32.1	-1.5	-4%
Bangladesh	12.4	9.4	-3.0	-24%
Vietnam	0.8	3.1	2.3	272%
Kenya	2.7	2.1	-0.6	-21%
Nepal	1.6	1.3	-0.3	-21%
Egypt	0.6	0.9	0.4	64%
USA	0.4	0.6	0.2	43%
UAE	0.9	0.6	-0.3	-34%
China	0.2	0.6	0.4	250%
Turkey	0.3	0.4	0.1	25%
RoW	4.4	5.6	1.1	26%
Total	57.8	56.6	-1.2	-2%

Source: DGCI&S

C. MMF Non-woven Fabrics

- Top 10 export markets of Indian Non-woven Fabrics represents 80% of the total Nonwoven Fabric exports from India.

Table 25: Leading Markets for Non-woven Fabrics (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	Net Change	% Change
USA	38.9	34.2	-4.73	-12%
UK	4.3	6.0	1.71	40%
Germany	2.9	4.9	1.95	67%
UAE	5.0	4.4	-0.61	-12%
Saudi Arabia	1.6	3.4	1.81	111%
Canada	2.4	2.3	-0.08	-3%
Bangladesh	2.2	1.6	-0.56	-26%
Nepal	1.7	1.5	-0.20	-12%
Spain	0.9	1.0	0.06	7%
Indonesia	0.5	0.8	0.32	65%
RoW	15.7	15.2	-0.53	-3%
Total	76.19	75.33	-0.9	-1%

Source: DGCI&S

Major Markets for MMF Made-ups

- Top 10 export markets of Indian Made-ups represents 63% of the total Made-ups exports from India.

Country	Apr - Jul 2024	Apr - Jul 2025	Net Change	% Change
USA	143.2	172.7	29.5	21%
Germany	31.1	46.2	15.1	48%
Netherlands	22.8	37.4	14.6	64%
Spain	28.3	35.4	7.1	25%
UK	29.2	32.5	3.2	11%
Italy	19.5	26.3	6.9	35%
UAE	21.8	25.0	3.2	15%
France	18.1	21.8	3.7	20%
Canada	13.8	15.7	2.0	14%
Belgium	13.3	15.4	2.0	15%
RoW	194.1	247.3	53.1	27%
Total	535.2	675.6	140.3	26%

Source: DGCI&S

Conclusion and Way Forward

India's exports of Manmade Fibre Textiles have shown steady growth during the period April to July 2025, with the USA remaining the top destination and several new markets showing promising potential.

Going forward, efforts should focus on strengthening India's presence in existing key markets while exploring emerging destinations through targeted trade promotion, product diversification, and stronger industry-government collaboration to sustain and accelerate export growth.

Export Performance Review: Technical Textiles



Overview

Exports of Technical Textiles during the period April to July 2025 have achieved the growth of 6.1% as compared to exports during the same period in the last year.

FIBC continues to be the largest exported products of India.

Canada, Saudi Arabia, Israel, Oman, Russia, Thailand, Japan, Morocco, Vietnam, Tanzania, Peru, Switzerland, Argentina, Senegal, Togo and Afghanistan are emerging export destinations of Technical Textiles from India.

Exports of Technical Textiles During Apr - Jul 2025

Table 1: Product Category-wise Exports of Technical Textiles During Apr – Jul 2025

Product	Unit	Volume in Mn.		% Growth	Values in US\$ Mn.		% Growth
		Apr - Jul 2024	Apr - Jul 2025		Apr - Jul 2024	Apr - Jul 2025	
Technical Fibre	Kgs	7.0	9.5	35%	30.0	38.2	27.3%
Technical Yarn	Kgs	14.0	17.1	22%	48.6	54.7	12.6%
Technical Fabrics	Sqm	58.9	58.1	-1%	345.7	336.5	-2.7%
Technical Apparel	Kgs	0.03	0.04	67%	40.3	48.3	19.7%
	Nos	20.0	21.7	8%			
Technical Made-ups	Kgs	20.0	21.7	8%	618.6	671.4	8.5%
	Sqm	182.1	210.1	15%			
	Nos	1.4	1.6	14%			
	Prs	31.2	31.8	2%			
Total					1,083.1	1,149.0	6.1%

Source: DGCI&S

- The overall exports of Technical Textiles from India stood at US\$ 1,149 Mn. during Apr - Jul 2025 as against exports of US\$ 1,083 Mn. during Apr - Jul 2024, registering a growth of 6.1%.
- The exports value of Technical Fiber, Yarn, Apparel and Made-ups has grown by 27.3%, 12.6%, 19.7% and 8.5%, respectively during Apr - Jul 2025 as compared to Apr - Jul 2024.
- The exports value of Technical Fabrics has declined by 2.7% during Apr - Jul 2025 as compared to Apr - Jul 2024. However, the exports volume (in sq. m.) have grown by 3% during the same period.
- Technical Made-ups were the largest exported product category with an exports value of US\$ 671.4 Mn. during Apr - Jul 2025.

Exports of Technical Textiles during July 2025

Table 1: Product Category-wise Exports of Technical Textiles During Jul 2025

Product	Unit	Volume in Mn.		% Growth	Values in US\$ Mn.		% Growth
		Jul 2024	Jul 2025		Jul 2024	Jul 2025	
Technical Fibre	Kgs	1.95	2.6	33%	7.86	10.2	30%
Technical Yarn	Kgs	3.3	3.9	19%	12.8	13.0	2%
Technical Fabrics	Kgs	14.3	16.5	15%	90.5	84.9	-6%
	Sqm	109.0	100.6	-8%			
Technical Apparel	Kgs	0.01	0.01	8%	10.8	13.3	23%
	Nos	4.9	5.7	16%			
Technical Made-ups	Kgs	4.9	5.7	16%	190.7	187.56	-2%
	Sqm	49.7	61.4	24%			
	Nos	0.6	0.3	-44%			
	Prs	7.8	9.1	16%			
Total					312.7	309.0	-1.2%

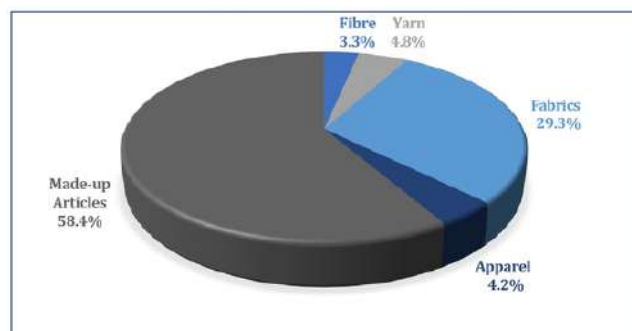
Source: DGCI&S

- Exports of Indian Technical Textiles have reached US\$ 309 Mn. in Jul 2025 as against exports of US\$ 313 Mn. in Jul 2024, registering a growth of 6.4%.
- The exports value of Technical Fibres, Yarns and Apparel has grown by 30%, 2% and 23%, respectively in Jul 2025 as compared to Jul 2024.
- The exports value of Technical Fabrics has declined by 6% in Jul 2025 as compared to Jul 2024.
- Technical Made-ups were the largest exported commodity from India, accounting for 60.7% exports share of the total Technical Textiles exports from India in Jul 2025, followed by Technical Fabrics (27.5 %).

Product Category Share in Technical Textiles Exports

- Technical Textiles Made-up articles such as FIBC bags, sling, ropes, gauze, wipes, etc. were the largest exported commodities from India during Apr - Jul 2025, representing 58.4% of the exports share.
- Technical Textiles Fabrics such as Coated, Laminated, Fire Resistant, etc. were the second largest exported commodities from India during Apr - Jul 2025, representing 29.3% of the exports share.

Figure 1: Product Category-wise Exports Share During Apr - Jul 2025



Source: DGCI&S

Segment-wise Exports Performance of Technical Textiles

Segment-wise Exports of Technical Textiles

Table 3: Segment-wise Exports of Technical Textiles (Values in US\$ Mn.)

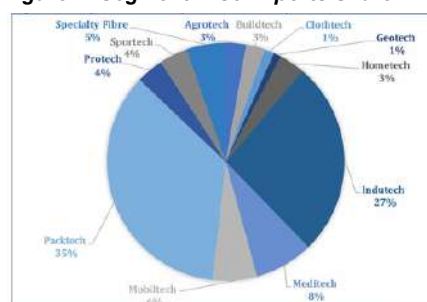
TT Segments	Apr - Jul 2024	Apr - Jul 2025	% Change	Value Change
Agrotech	32.5	32.0	-1.8%	-0.6
Buildtech	24.6	29.6	20.4%	5.0
Clothtech	10.9	15.1	38.8%	4.2
Geotech	10.8	12.0	11.8%	1.3
Homotech	31.9	39.9	25.1%	8.0
Indutech	306.0	304.8	-0.4%	-1.2
Meditech	95.6	92.1	-3.7%	-3.5
Mobiltech	117.8	69.6	-40.9%	-48.2
Packtech	322.1	405.8	26.0%	83.7
Protech	38.0	42.3	11.4%	4.3
Sportech	42.0	44.2	5.2%	2.2
Specialty Fibre	51.1	61.7	20.7%	10.6
Grand Total	1,083.1	1,149.0	6.1%	65.9

Source: DGCI&S

- Clothtech was the fastest growing segment during Apr - Jul 2025 as compared to Apr - Jul 2024, with a growth rate of 38.8%, followed by Packtech (26%) and Homotech (25.1%) segment during Apr - Jul 2025 as compared to Apr - Jul 2024.
- Specialty Fibers' exports showed a growth of 20.7% and Buildtech exports grew by 20.4% during Apr - Jul 2025 as compared to Apr - Jul 2024.
- Agrotech, Indutech, Meditech and Mobiltech segment's exports have declined by 1.8%, 0.4%, 3.7% and 40.9%, respectively during Apr - Jul 2025 as compared to Apr- Jul 2024.
- Packtech was the largest exported products with an exports value of US\$ 405.8 Mn. during Apr - Jul 2025.

Segment-wise Exports Share of Technical Textiles

Figure 2: Segment-wise Exports Share in Apr - Jul 2025



Source: DGCI&S

- Packtech was the largest exported segment representing 35% of the exports share during Apr - Jul 2025, followed by Indutech (27%), Meditech (8%) and Mobiltech (6%).

Products-wise Exports of Technical Textiles

Top 10 Exported Technical Textiles Products

- Below table shows top 10 Technical Textiles products exported from India during Apr - Jul 2025. These products represent 67% share of the total Technical Textiles exports from India in Apr - Jul 2025.

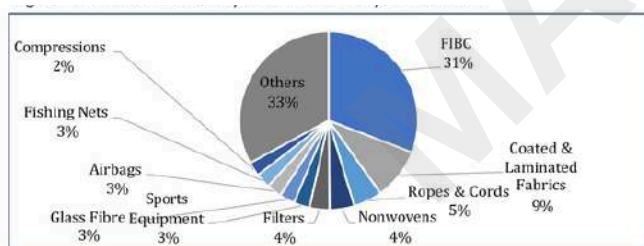
Table 4: Exports of Top 10 Technical Textiles Products (Values in US\$ Mn.)

Top 10 Exported Products	Apr - Jul 2024	Apr - Jul 2025	% Change	Value Change
FIBC	272.0	354.2	30.2%	82.2
Coated & Laminated Fabrics	109.5	107.2	-2.1%	-2.3
Ropes & Cords	59.2	59.8	1.0%	0.6
Nonwovens	56.1	51.7	-7.9%	-4.4
Filters	37.4	41.2	10.2%	3.8
Sports Equipment	32.1	33.4	4.2%	1.4
Glass Fibre	26.4	31.8	20.4%	5.4
Airbags	62.5	31.4	-49.8%	-31.1
Fishing Nets	31.6	31.1	-1.6%	-0.5
Compressions	26.8	29.4	9.5%	2.6

Source: DGCI&S

Product-wise Exports Share in Apr - Jul 2025

Figure 3: Product-wise Exports Share in Apr - Jul 2025



Source: DGCI&S

- FIBC bags were the largest exported products from India, representing 31% exports share in Apr - Jul 2025, followed by Coated & Laminated Fabrics (9%), Ropes & Cordages (5%) and Nonwovens (4%).

Top 10 Emerging Products in Apr - Jul 2025

- Below table shows top 10 products which were emerging as the highest grown products which have shown an exports growth of above 50% during Apr - Jul 2025 as compared to Apr - Jul 2024.
- In Apr - Jul 2025, Wall coverings have shown highest growth as compared to Apr- Jul 2024, followed by Tapes & Webbing and Dressings.

Table 5: Exports of Top 10 Emerging Technical Textile Products (Values in US\$ Mn.)

Top 10 Emerging Products	Apr - Jul 2024	Apr - Jul 2025	% Change	Value Change
Wall Coverings	0.47	1.76	274.5%	1.29
Tapes & Webbing	0.22	0.61	177.3%	0.39
Dressings	0.15	0.35	133.3%	0.2
FR Viscose Fibre	2.74	5.92	116.1%	3.18
Tarpaulins, Awnings & Blinds	2.53	5.21	105.9%	2.68
HT Monofilament Yarn	3.57	6.52	82.6%	2.95
Canvas	1.34	2.42	80.6%	1.08
Strip Yarn	0.05	0.09	80.0%	0.04
Outerwear	2.38	3.93	65.1%	1.55
Diaper	2.30	3.76	63.5%	1.46

Source: DGCI&S

Leading Export Markets of Technical Textiles

- Top 10 export markets of Technical Textiles represent 58.4% of the total Technical Textiles exports from India.
- India's exports of Technical Textiles to all the top 10 markets have grown during Apr - Jul 2025 as compared to Apr - Jul 2024.
- USA was the largest market of Technical Textiles representing 28.7% share of the India's exports, followed by Germany (6.3%) and UK (4.9%) during Apr - Jul 2025.
- Exports of Technical Textiles to Germany and Netherlands grew by 40% and 44%, respectively, during Apr - Jul 2025 as compared to Apr - Jul 2024.
- Apart from top 10 markets, Canada, Saudi Arabia, Israel, Oman, Russia, Thailand, Japan, Morocco, Vietnam, Tanzania, Peru, Switzerland, Argentina, Senegal, Togo and Afghanistan were perceived as emerging export destinations for Indian Technical Textiles during Apr - Jul 2025 as compared to Apr - Jul 2024.

Table 6: Leading Export Markets of Technical Textiles (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	% Growth	Share in Apr - Jul 2025
USA	320.3	330.0	3%	28.7%
Germany	51.9	72.6	40%	6.3%
UK	51.4	56.1	9%	4.9%
Spain	43.3	54.6	26%	4.7%
Netherlands	31.9	46.0	44%	4.0%
UAE	40.3	43.7	9%	3.8%
Belgium	31.4	35.3	12%	3.1%
Australia	27.5	32.8	19%	2.9%
Italy	27.8	31.1	12%	2.7%
France	27.2	29.9	10%	2.6%
RoW	430.1	477.8	11%	41.6%
Total	1,083.1	1,149.0	6.1%	

Source: DGCI&S

Product Category-wise Export Markets of Technical Textiles During Apr - Jul 2025

Leading Export Markets of Technical Fibres

- Top 10 export markets of Technical Fibres represent 73% of the total Technical Fibres exports from India.
- UAE, Spain, Japan, Saudi Arabia, and Brazil were perceived as emerging export destinations for Technical Fibres during Apr - Jul 2025 as compared to Apr - Jul 2024.

Table 7: Leading Export Markets of Technical Fibres (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	% Growth
USA	14.42	19.30	33.8%
UAE	1.42	3.03	113.4%
Spain	0.36	1.16	222.2%
Japan	0.66	1.04	57.6%
Saudi Arabia	0.62	0.93	50.0%
Brazil	0.52	0.93	78.8%
Germany	0.73	0.89	21.9%
Italy	0.89	0.70	-21.3%
UK	0.50	0.68	36.0%
China	0.46	0.57	23.9%
RoW	9.4	10.2	8.4%
Total	29.96	38.15	27.3%

Source: DGCI&S

Leading Export Markets of Technical Yarns

- Top 10 export markets of Technical Yarns represent 63% of the total Technical Yarns exports.
- Japan and Turkey were perceived as emerging export destinations for Technical Yarns during Apr - Jul 2025 as compared to Apr - Jul 2024.

Table 8: Leading Export Markets of Technical Textiles (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	% Growth
USA	7.42	10.94	47.4%
Spain	5.40	7.52	39.3%
UAE	3.57	4.49	25.8%
Australia	2.37	3.39	43.0%
Japan	1.39	2.23	60.4%
Germany	2.11	2.04	-3.3%
Brazil	2.57	1.92	-25.3%
Turkey	1.23	1.84	49.6%
Belgium	3.64	1.82	-50.0%
Norway	1.64	1.40	-14.6%
RoW	17.3	20.3	17.8%
Total	48.59	54.69	12.6%

Source: DGCI&S

Leading Export Markets of Technical Fabrics

- Top 10 export markets of Technical Fabrics represent 63% of the total Technical Fabrics exports from India.

Table 9: Leading Export Markets of Technical Fabrics (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	% Growth
USA	144.94	133.99	-7.6%
UAE	16.17	15.67	-3.1%
Germany	13.57	12.21	-10.0%
UK	11.14	12.21	9.6%
Bangladesh	11.94	10.70	-10.4%
Mexico	11.27	9.58	-15.0%
Sri Lanka	11.35	9.51	-16.2%
Saudi Arabia	7.53	8.47	12.5%
Spain	7.49	8.36	11.6%
Belgium	5.96	8.09	35.7%
RoW	117.79	124.14	5.4%
Total	345.70	336.48	-2.7%

Source: DGCI&S

Leading Export Markets of Technical Apparel

- Top 10 export markets of Technical Apparel represent 62% of the total Technical Apparel exports from India.
- Germany, Australia and Switzerland were perceived as emerging export destinations for Technical Apparel during Apr - Jul 2025 as compared to Apr - Jul 2024.

Table 10: Leading Export Markets of Technical Apparel (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	% Growth
USA	9.15	9.76	6.7%
Germany	2.00	5.05	152.5%
France	3.78	3.53	-6.6%
Spain	3.44	2.82	-18.0%
Poland	2.04	2.63	28.9%
UAE	2.26	2.44	8.0%
Australia	0.53	1.94	266.0%
Netherlands	1.79	1.63	-8.9%
Canada	1.06	1.57	48.1%
Switzerland	0.28	1.35	382.1%
RoW	14.0	18.5	32.0%
Total	40.33	48.28	19.7%

Source: DGCI&S

Leading Export Markets of Technical Made-ups

- Top 10 export markets of Technical made-ups represent 59% of the total Technical made-ups exports.
- Germany and Netherlands were perceived as emerging export destinations for Technical Made-ups during Apr - Jul 2025 as compared to Apr - Jul 2024

Table 11: Leading Export Markets of Technical Made-ups (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	% Growth
USA	144.39	156.03	8.1%
Germany	33.50	52.39	56.4%
UK	38.34	41.60	8.5%
Netherland	23.93	38.82	62.2%
Spain	26.63	34.71	30.3%
Belgium	20.75	24.62	18.7%
Italy	20.91	23.94	14.5%
France	20.53	23.61	15.0%
Australia	19.25	22.14	15.0%
UAE	16.87	18.09	7.2%
RoW	253.5	275.7	8.8%
Total	618.56	671.39	8.5%

Source: DGCI&S

Segment-wise Export Markets of Technical Textiles During Apr - Jul 2025

Leading Export Markets of Agrotech

- Top 10 export markets of Agrotech segment represents 73% of the total Agrotech exports from India.
- Canada was perceived as an emerging export destination for Indian Agrotech products during Apr - Jul 2025 as compared to Apr - Jul 2024.

Table 12 : Leading Export Markets of Agrotech(Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	% Growth
Norway	4.45	5.25	18.0%
Chile	5.38	4.29	-20.3%
Oman	2.58	3.24	25.6%
Canada	1.14	2.64	131.6%
UAE	3.43	2.57	-25.1%
Faroe Isl.	2.09	2.50	19.6%
UK	2.43	1.55	-36.2%
Kenya	1.10	1.39	26.4%
Morocco	1.38	1.21	-12.3%
Sri Lanka	1.21	1.16	-4.1%
RoW	7.4	8.5	16.1%
Total	32.54	31.96	-1.8%

Source: DGCI&S

Leading Export Markets of Buildtech

- Top 10 export markets of Buildtech segment represents 81% of the total Buildtech exports from India.
- USA, Poland and Kuwait was perceived as an emerging exports destination for Indian Buildtech products during Apr - Jul 2025 as compared to Apr - Jul 2024.

Table 13: Leading Export Markets of Buildtech (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	% Growth
USA	3.87	6.41	65.6%
Spain	5.22	6.38	22.2%
Belgium	3.98	4.36	9.5%
UAE	1.42	1.78	25.4%
Germany	1.83	1.64	-10.4%
Italy	1.01	1.32	30.7%
UK	0.83	1.11	33.7%
Poland	0.45	0.92	104.4%
Saudi Arabia	0.60	0.83	38.3%
Kuwait	0.25	0.42	68.0%
RoW	5.1	5.7	25.4%
Total	24.58	29.59	20.4%

Source: DGCI&S

Leading Export Markets of Clothtech

- Top 10 export markets of Clothtech segment represents 85% of the total Clothtech exports from India.
- USA, Bangladesh, UK and Canada were perceived as emerging export destinations for Indian Clothtech products during Apr - Jul 2025 as compared to Apr - Jul 2024.

Table 14: Leading Export Markets of Clothtech (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	% Growth
USA	5.23	8.13	55.4%
Bangladesh	0.34	0.97	185.3%
Australia	0.86	0.84	-2.3%
Germany	0.78	0.83	6.4%
UK	0.38	0.76	100.0%
Canada	0.42	0.74	76.2%
Indonesia	0.31	0.34	9.7%
Nepal	0.31	0.30	-3.2%
Sweden	0.14	0.20	42.9%
Mexico	0.00	0.20	-
RoW	2.1	2.2	3.8%
Total	10.89	15.11	38.8%

Source: DGCI&S

Leading Export Markets of Clothtech

- Top 10 export markets of Clothtech segment represents 85% of the total Clothtech exports from India.
- USA, Bangladesh, UK and Canada were perceived as emerging export destinations for Indian Clothtech products during Apr - Jul 2025 as compared to Apr - Jul 2024.

Table 14: Leading Export Markets of Clothtech (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	% Growth
USA	5.23	8.13	55.4%
Bangladesh	0.34	0.97	185.3%
Australia	0.86	0.84	-2.3%
Germany	0.78	0.83	6.4%
UK	0.38	0.76	100.0%
Canada	0.42	0.74	76.2%
Indonesia	0.31	0.34	9.7%
Nepal	0.31	0.30	-3.2%
Sweden	0.14	0.20	42.9%
Mexico	0.00	0.20	-
RoW	2.1	2.2	3.8%
Total	10.89	15.11	38.8%

Source: DGCI&S

Leading Export Markets of Geotech

- Top 10 export markets of Geotech segment represents 73% of the total Geotech exports from India.
- UAE, Canada and Saudi Arabia were perceived as emerging export destinations for Indian Geotech products during Apr - Jul 2025 as compared to Apr - Jul 2024.

Table 15: Leading Export Markets of Geotech (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	% Growth
USA	5.36	5.64	5.2%
France	0.49	0.57	16.3%
Germany	0.39	0.50	28.2%
Australia	0.72	0.47	-34.7%
UAE	0.03	0.47	1466.7%
Canada	0.04	0.45	1025.0%
Brazil	0.32	0.39	21.9%
Spain	0.38	0.32	-15.8%
Italy	0.22	0.25	13.6%
Saudi Arabia	0.01	0.23	2200.0%
RoW	2.8	3.2	14.9%
Total	10.77	12.04	11.8%

Source: DGC&S

Leading Export Markets of Hometech

- Top 10 export markets of Hometech segment represents 76% of the total Hometech exports from India.
- UK and Netherlands were perceived as emerging export destinations for Indian Hometech products during Apr - Jul 2025 as compared to Apr - Jul 2024.

Table 16: Leading Export Markets of Hometech (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	% Growth
USA	11.87	16.36	37.8%
UK	3.04	5.66	86.2%
France	2.34	2.86	22.2%
Spain	1.84	1.37	-25.5%
Netherland	0.63	1.32	109.5%
Germany	1.44	1.07	-25.7%
UAE	0.89	0.84	-5.6%
Bangladesh	0.97	0.79	-18.6%
Australia	0.53	0.78	47.2%
Nepal	0.53	0.62	17.0%
RoW	7.8	9.6	23.4%
Total	31.87	39.88	25.1%

Source: DGC&S

Leading Export Markets of Indutech

- Top 10 export markets of Indutech segment represents 61% of the total Indutech exports from India.
- Saudi Arabia was perceived as an emerging export destination for Indian Indutech products during Apr - Jul 2025 as compared to Apr - Jul 2024.

Table 16: Leading Export Markets of Hometech (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	% Growth
USA	130.19	120.68	-7.3%
UAE	18.32	18.14	-1.0%
Bangladesh	10.11	9.55	-5.5%
Mexico	7.76	8.63	11.2%
Sri Lanka	10.43	8.40	-19.5%
South Africa	6.44	6.94	7.8%
Germany	7.71	6.92	-10.2%
Saudi Arabia	4.53	6.83	50.8%
Australia	4.99	6.14	23.0%
Thailand	4.06	5.26	29.6%
RoW	101.4	118.7	17.0%
Total	305.95	304.75	-0.4%

Source: DGC&S

Leading Export Markets of Medtech

- Top 10 export markets of Medtech segment represents 57% of the total Medtech exports from India.
- Belgium was perceived as an emerging exports destination for Indian Medtech products during Apr - Jul 2025 as compared to Apr - Jul 2024.

Table 17: Leading Export Markets of Medtech (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	% Growth
Spain	9.76	10.68	9.4%
USA	19.70	9.53	-51.6%
Germany	8.06	9.52	18.1%
Poland	4.18	4.88	16.7%
UK	3.99	4.87	22.1%
Belgium	2.97	4.53	52.5%
Netherland	4.58	4.48	-2.2%
Nepal	4.89	4.25	-13.1%
UAE	3.18	3.91	23.0%
France	3.38	3.42	1.2%
RoW	30.9	39.3	27.3%
Total	95.57	92.05	-3.7%

Source: DGC&S

Leading Export Markets of Mobiltech

- Top 10 export markets of Mobiltech segment represents 78% of the total Mobiltech exports from India.
- Germany was perceived as an emerging export destination for Indian Mobiltech products during Apr - Jul 2025 as compared to Apr - Jul 2024.

Table 18: Leading Export Markets of Mobiltech (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	% Growth
Turkey	14.70	10.64	-27.6%
Germany	5.28	9.04	71.2%
Korea	12.86	8.12	-36.9%
Mexico	38.95	7.83	-79.9%
China	10.32	7.43	-28.0%
Indonesia	4.28	4.46	4.2%
Japan	2.70	3.99	47.8%
USA	3.07	2.95	-3.9%
Poland	6.37	2.14	-66.4%
UAE	2.60	1.74	-33.1%
RoW	16.6	15.1	-9.0%
Total	117.76	69.60	-40.9%

Source: DGC&S

Leading Export Markets of Packtech

- Top 10 export markets of Packtech segment represents 72% of the total Packtech exports from India.
- Germany and Netherlands were perceived as emerging export destinations for Indian Packtech products during Apr - Jul 2025 as compared to Apr - Jul 2024

Table 19: Leading Export Markets of Packtech (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	% Growth
USA	102.13	109.97	7.7%
Germany	21.48	38.00	76.9%
Netherlands	19.30	32.79	69.9%
Spain	21.71	30.34	39.8%
UK	24.01	29.31	22.1%
Italy	15.55	20.52	32.0%
France	13.41	17.48	30.4%
Belgium	12.07	14.71	21.9%
Australia	8.56	10.20	19.2%
Canada	7.74	9.70	25.3%
RoW	76.1	112.7	48.0%
Total	322.06	405.78	26.0%

Source: DGCI&S

Leading Export Markets of Protech

- Top 10 export markets of Protech segment represents 69% of the total Protech exports from India.
- UAE, Canada and Switzerland were perceived as emerging export destinations for Indian Protech products during Apr - Jul 2025 as compared to Apr - Jul 2024.

Table 20: Leading Export Markets of Packtech (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	% Growth
USA	12.07	12.02	-0.4%
Belgium	4.17	5.25	25.9%
UAE	1.73	3.01	74.0%
Canada	1.41	2.16	53.2%
Saudi Arabia	1.85	2.00	8.1%
France	2.12	1.85	-12.7%
Germany	1.38	1.65	19.6%
Nepal	1.07	1.24	15.9%
Switzerland	0.13	1.15	784.6%
UK	1.41	0.83	-41.1%
RoW	10.7	13.2	23.2%
Total	38.01	42.33	11.4%

Source: DGCI&S

Leading Export Markets of Protech

- Top 10 export markets of Sporttech segment represents 76% of the total Sporttech exports from India.
- Sri Lanka, Spain and Denmark were perceived as emerging export destinations for Indian Sporttech products during Apr - Jul 2025 as compared to Apr - Jul 2024.

Table 21: Leading Export Markets of Sporttech (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	% Growth
USA	8.24	11.29	37.0%
Australia	6.72	6.80	1.2%
UK	7.33	5.58	-23.9%
South Africa	2.72	2.93	7.7%
Sri Lanka	1.37	2.13	55.5%
Germany	2.35	2.10	-10.6%
Spain	0.95	1.43	50.5%
Netherlands	1.20	1.40	16.7%
Canada	0.98	0.81	-17.3%
Denmark	0.27	0.60	122.2%
RoW	9.9	10.6	6.8%
Total	42.04	44.24	5.2%

Source: DGCI&S

Leading Export Markets of Specialty Fibres

- Top 10 export markets of Specialty Fibres represent 71% of the total Specialty Fibers exports from India.
- UAE, Japan and Spain were perceived as emerging export destinations for Indian Specialty Fibres during Apr - Jul 2025 as compared to Apr - Jul 2024.

Table 22: Leading Export Markets of Specialty Fibres (Values in US\$ Mn.)

Country	Apr - Jul 2024	Apr - Jul 2025	% Growth
USA	17.86	26.10	46.1%
UAE	2.38	5.62	136.1%
Australia	2.52	3.53	40.1%
Brazil	2.53	2.66	5.1%
Japan	0.71	1.62	128.2%
Belgium	3.26	1.58	-51.5%
Spain	0.55	1.37	149.1%
Germany	1.21	1.31	8.3%
China	0.84	1.21	44.0%
Netherlands	0.96	1.11	15.6%
RoW	18.3	17.87	-2.2%
Total	51.10	61.66	20.7%

Source: DGCI&S

Conclusion and Way Forward

India's exports of Technical Textiles have registered a healthy growth of 6.1% during April to July 2025, reflecting the sector's increasing global demand and competitiveness.

Moving forward, there is significant potential to expand India's footprint in emerging markets such as Canada, Saudi Arabia, Israel, and others. Focused trade promotion, innovation in product development, and enhanced industry collaboration will be key to sustaining this positive growth momentum and positioning India as a major global hub for Technical Textiles.

Russia – Growing Export Opportunity for Indian Manmade Fibre Textiles and Technical Textiles Exporters



Introduction

The Textile products displayed in the exhibition are of very good quality which we

did not know earlier, and prices are equally competitive. We have met some Indian producers and now planning to source from India” said Mr. Oleg Erofeev, Chief Technologist of Russian company LLC TK Innotek, who visited Bharat Tex from 14 – 17 February 2025 in New Delhi along with 68 Russian buyers invited by MATEXIL.

Russian Market provides significant export opportunity for Indian MMF textile and Technical textiles manufacturers, particularly in the wake of western sanctions which have disrupted traditional trade partnerships. The withdrawal of western countries from Russian markets has created substantial market gaps, creating opportunities for Indian exporters. Thanks to the formalization of the Rupee trade mechanism between India and Russia which further facilitates bilateral trade, reducing currency-related barriers and enabling smoother transactions.

Growing Russian Textile Market

Currently, Russian overall Textile and Clothing (T&C) import from the world is US\$ 12.54 billion, and it is growing. However, India has a very small market share. Opportunity for India to increase exports of T & C products to Russia is tremendous.

Countries	Textiles & Clothing		Manmade Fibre Textiles	
	Exports to Russia in 2024 (In US\$ Bn.)	% Share	Exports to Russia in 2024 (In US\$ Bn.)	% Share
World	12.54	100.00	3.56	100.00
China	6.39	50.96	2.16	60.67
Türkiye	0.78	6.22	0.31	8.71
Belarus	0.69	5.50	0.22	6.18
India	0.18	1.44	0.046	1.29

Source: ITC Trade Map and MATEXIL Analysis

This is the right time for Indian exporters to tap the growing Russian Textile market. Even capturing 4-5% of Russia's total Manmade fibre textiles import could translate to US\$ 136 - 170 million in annual Manmade Fibre textiles exports and T&C imports could translate to US\$ 265 - 320 million in annual exports - a significant jump from current levels across all textile categories.

Market Size and Growth projections in import of MMF Textiles by Russia

Russia's textile and clothing (T&C) market presents a substantial opportunity for man-made fibre (MMF) textile imports, with the sector demonstrating substantial growth potential. The overall T&C market in Russia is valued at USD 12.5 billion in 2024, with projections based on historical trends indicating steady expansion to USD 15 billion by 2030, representing a compound annual growth rate (CAGR) of 3% from 2024 to 2030.



Source: ITC Trade Map and MATEXIL Analysis

The MMF textile segment is a particularly dynamic and fast-growing sector. The current MMF textile market size stands at USD 3.75 billion in 2024, accounting for approximately 30% of the total T&C market. As per historical trends, this segment is projected to reach USD 6 billion by 2030, with an impressive CAGR of 8.15% over the forecast period from 2024 to 2030.

The significant growth differential between the overall T&C market (3% CAGR) and the MMF textile segment (8.15% CAGR) highlights the increasing preference for synthetic and semi-synthetic fibre textile products in the Russian market.

Potential MMF Textile Products

Some of the MMF Textiles having huge export potential to Russia which Indian exporters can export are as follows:

Yarns

Sr. No.	Product	HS code	Russia's global Import in 2024
1	Textile fabrics impregnated, coated	5903	US\$ 295 million
2	Nonwovens, whether or not impregnated, coated	5603	US\$ 206 million
3	Narrow woven fabrics of textile materials	5806	US\$ 48 million

Woven Fabrics

Sr. No.	Product	HS code	Russia's global Import in 2024
1	Woven fabrics of synthetic filament yarn	5407	US\$ 520 million
2	Woven fabrics of artificial filament yarn	5408	US\$ 17 million
3	Poly-Cotton Woven fabrics exceeding 170g/ m ²	5514	US\$ 88 million
4	Woven fabrics of synthetic staple fibres	5515	US\$ 52 million
5	Poly-Cotton Woven fabrics not exceeding 170g/ m ²	5513	US\$ 28 million

Knitted Fabrics

Sr. No.	Product	HS code	Russia's global Import in 2024
1	Fabrics, knitted or crocheted, of a width of > 30 cm	6006	US\$ 350 million
2	Pile fabrics, incl. "long pile" fabrics	6001	US\$ 195 million
3	Knitted or crocheted fabrics, of a width > 30 cm	6004	US\$ 163 million
4	Warp knit fabrics "incl. those made on galloon knitting machines"	6005	US\$ 57 million

Technical Fabrics/Textiles

Sr. No.	Product	HS code	Russia's global Import in 2024
1	Sewing thread of man-made filaments	5401	US\$ 13 million
2	Sewing thread of man-made staple fibres	5508	US\$ 31 million

Sewing Thread

Sr. No.	Product	HS code	Russia's global Import in 2024
1	Synthetic filament yarn	5402	US\$ 173 million
2	Spun Yarn of synthetic staple fibres	5509	US\$ 113 million

MATEXIL INITIATIVE

Recognizing the growing export opportunities for Manmade Fiber Textiles and Technical Textiles in the Russian market, MATEXIL took proactive steps to help Indian exporters explore this potential.

The Council organized the participation of Indian companies in INTERFABRIC 2025, Russia, providing them with a valuable platform to showcase their products and connect with international buyers.

In addition, MATEXIL conducted a Webinar on "Export Potential in Russia for Manmade Fiber Textiles and Technical Textiles", to share market insights and guide exporters on business prospects in the region.

Policy Amendments & Notifications



The Government has announced some policy changes and notifications recently that are important for exporters of Manmade Fiber Textiles and Technical Textiles. The key policy amendments related to exporters in these sectors are as follows:

1. Changes in GST Rates

The Government has introduced GST 2.0 and has changed the GST rates for many of the products including Manmade Fiber Textiles and Technical Textiles. These revised rates will come into effect from 22nd September 2025.

Department of Revenue has issued Notification No. 9/2025 dated 17th September 2025 to notify the new GST rates.

Scan to Download the Notification-
FAQ on GST- Page No. 15-17



2. Export Obligation Period for Advance Authorisation holders, EOU and SEZ

DGFT has issued **Notification No. 28/2025-26** dated **28th August 2025** to extend the Export Obligation (EO) period for imports of products that are subjected to mandatory Quality Control Orders (QCOs) by the Department of Chemicals & Petrochemicals (DCPC) against Advance Authorisations and by EOUs and SEZ units from the existing 6 months to 18 months as per as per Para 4.40 of the Handbook of Procedures.

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3. PLI Scheme for Textiles

The last date for filing applications under the PLI Scheme have been extended by the Government from 30th September 2025 to 31st December 2025.

To apply, please visit the PLI Scheme portal:
<https://pli.texmin.gov.in/>

FAQ on PLI Scheme : Page No. 18-19

4. Extension of last date for filing Annual RoDTEP Return (ARR) for Financial Year 2023-24

Government has extended the last date for filing Annual RoDTEP Return (ARR) from September 30, 2025 to November 30, 2025 with composition fee of Rs. 10000 vide DGFT Public Notice No. 24/2025 -26 dated October 03, 2025.

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5. India- European Free Trade Association Trade and Economic Partnership Agreement (India-EFTA TEPA)

India-EFTA TPA are effective from 1st October 2025.

In this regard, Office of the DGFT vide Trade Notice No. 13/2025-2026 dated September 30th, 2025 have notified the procedure for electronic filing of Preferential Certificate of Origin (CoO) under this trade Agreement.

Scan to Download the Trade Notice-



6. Extension of the RoDTEP Scheme

Government has extended the Remission of Duties and Taxes on Export Products (RoDTEP) Scheme from 30th September 2025 to **31st March 2026** vide DGFT Notification No. 35/2025 dated September 30, 2025.

Further, the RoDTEP have been extended to Advance Authorization holders, SEZ (Special Economic Zone) Units, and Export Oriented Units (EOUs) also till **31st March 2026** as per the said Notification.

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Committee on Enhancing Cost Competitiveness and Innovation

The Ministry of Textiles has formed a Committee on Enhancing Cost Competitiveness and Innovation to serve as an advisory body to the Ministry.

Shri Shaleen Toshniwal, Chairman of MATEXIL, has been appointed as the Chairperson of this important Committee.

The Committee includes representatives from leading Export Promotion Councils, Industry Bodies, and Companies.

Objectives of the Committee:

- To identify cost disadvantages across the textile value chain and propose measures to reduce them.
- To recommend strategies that enhance productivity, efficiency, and competitiveness of Indian exporters.
- To promote innovation through R&D, digital technologies, design, and sustainable practices.
- To align India's textile industry with global benchmarks on cost-efficiency and innovation.
- To support the long-term vision of positioning India as a global leader sustainable, high-quality, and innovative textiles.

Members are invited to share their suggestions and inputs on these focus areas by writing to Chetna@matexil.org. Your ideas will help shape strategies to make India's textile industry more competitive and future-ready.

India's Growth Engine: Capturing Global Demand in MMF and Technical Textiles



- Mr. Prashant Agarwal, Co-Founder & Joint Managing Director, Wazir Advisors

Introduction

Over the past decade, global textile and apparel (T&A) trade has seen

MMF (Man Made Fibre) products take a commanding lead, capturing a 52% share of global textile trade by value and growing at about 5% CAGR, compared to 2% for cotton. The MMF textile and apparel trade alone reached approximately US\$ 472 billion in 2023, underlining its central role in the world market. In terms of fibre consumption, MMF is projected to reach 79% of global fibre demand by 2030, driven by cost advantages, versatility, and innovation. Globally, the MMF product trade is dominated by polyester-based categories, including staple fibres, filament yarns, and a wide array of finished garments such as sportswear, athleisure, outerwear, activewear, innerwear, and home textiles. MMF fabrics both woven and knit are a substantial part of trade, with circular knits, warp knits, microfilament blends, and performance fabrics seeing especially strong growth.

Technical textiles is also a large market with global trade of around US\$ 170 billion, growing at 4% CAGR. Demand for technical textiles is growing across multiple industries like automotive, medical, construction, defence etc. Key traded categories like nonwovens, coated and laminated fabrics, geotextiles, filtration fabrics, automotive safety products (airbags,

seatbelts), protective workwear, and medical disposables continue to expand fuelled by rising. Several global trends are also influencing the market dynamics, for instance, sustainability is a critical factor that is reshaping the global textile narrative. Brands are committing to 100% recycled or regenerative synthetics within the next decade, while AI, smart factories, predictive analytics, and digitization are transforming the entire supply chain from design to distribution. In this environment, buyers are consolidating their supplier base, prioritizing vertically integrated, transparent, and sustainable partners. Further the ongoing US tariff decisions will also have an impact in the evolving sourcing scenario globally.

India has low share currently in global exports, which provides lot of scope to tap the market potential

India's presence in the global MMF and Technical Textiles trade reveals both opportunities and challenges. Despite MMF constituting 52% of global textile and apparel exports, India's share of MMF in its T&A exports remains modest at 30%, largely due to limited presence in high growth categories like activewear, outerwear and innerwear.

Competitively, India faces strong rivalry from China, Bangladesh, and Vietnam, who dominate MMF exports. China alone holds a significant 50% share in MMF Textile exports and 39% in MMF Apparel. Both Vietnam and Bangladesh hold 8% and 5% share respectively in MMF Apparel.

India holds a relatively modest share of 2%, 2% and 6% in exports of MMF yarn, fabric, and apparel respectively. In technical textiles exports India has around 2% share of global trade, which is significantly lower than leading countries like China, which commands about 31% of the global market. However, there is substantial potential for India to expand its market share by offering alternative sourcing options to buyers, who are looking for global diversification with 'China +1' trend.

By 2030, India has potential to triple its MMF and Technical Textiles exports with a holistic approach towards creating the right ecosystem, leveraging its growing production capacities and capitalize on the increasing global market.

Few challenges need to be addressed



India has significant potential to expand its MMF and technical textiles presence globally, but it must address challenges effectively. Key issues such as limited processing capabilities, particularly in producing high-quality MMF knits and wovens, and a lack of product diversity in high-value segments such as activewear, outerwear, and innerwear. There are also notable gaps in the availability of good quality fine filament yarns used in sportswear. An inverted duty structure, with higher GST on raw materials

further strains the cost structure. Compared to global leaders like China and Vietnam, Indian's manufacturers struggle with higher costs and lower economies of scale. Additionally, the industry suffers from a weak R&D and product development ecosystem, limited vertical integration from fibre to apparel, and persistent challenges in labour productivity and skill development, especially in technical fabrics.

Despite the existing challenges, several key factors are expected to drive future growth

Rising demand, particularly in categories like sportswear and women's fashion, is creating strong market momentum for MMF. Government policy support through initiatives such as the PLI scheme and MITRA parks is further encouraging investment and capacity building. On the buyer sourcing front, the "China +1" sourcing strategy is opening new export opportunities for India, especially when combined with enhanced duty-free access through FTAs with countries like UK, Australia, UAE and potentially EU and US as well. The growing focus on sustainability and circularity, along with increased adoption of recycled polyester and technical fabrics, is also reshaping market priorities. Additionally, the substitution of MMF fabric imports with domestic production and improvements in industrial infrastructure are set to strengthen the competitiveness of India's MMF and technical textiles value chain.

Way forward for the industry to tap global opportunity

To seize the global opportunities, India needs a well-coordinated roadmap anchored on the following pillars:

1. Creating Integrated Manufacturing Ecosystem

The country needs to move away from fragmented production, where fibre, fabric, and garmenting happen in silos, toward fully

integrated hubs where spinning, knitting or weaving, dyeing, processing, and apparel manufacturing are all co-located. These ecosystems can take inspiration from successful industry models like China's Keqiao Textile city or Vietnam's Bau Bang Industrial Park, which have demonstrated how large-scale integration boosts efficiency, ensured consistent quality, and supported economies of scale. Centralized product development and testing centres, shared environmental infrastructure (like zero liquid discharge systems), and plug-and-play industrial spaces will also be essential elements to support integration.

2. Acquiring technical knowhow and focus on product development



India needs to develop strong technical knowhow for catering to global MMF product requirements especially in synthetic fabric processing. A stronger focus on product innovation and R&D is also critical. Indian producers must invest in advanced technologies, design capabilities, and functional finishes to develop high-value MMF garments and technical textiles that meet evolving global requirements. Partnerships with global research institutes and globally successful companies can help accelerate this, bringing in required know-how around performance-enhancing finishes, fire resistance, antimicrobial coatings, smart textiles, and circularity innovations. Developing a product development “DNA” — where innovation is seen as a continuous process rather than a one-off project — will be vital for India to move up the value chain.

3. Sustainability and Circularity

Sustainability and circularity must become central to India's growth plan. Major international brands are setting ambitious targets for recycled, regenerative, and closed-loop products, and India cannot afford to be left behind. The textile sector should prioritize investments in recycled polyester, efficient water usage (including waterless dyeing), renewable energy, and waste management solutions. Indian suppliers must be prepared to demonstrate full supply-chain traceability and responsible production practices to satisfy the increasingly strict sustainability criteria of buyers.



4. Skills and Workforce Development

India must prioritize skills and workforce development. Achieving quality standards in advanced MMF textiles and technical applications requires a new generation of skilled technicians, operators, designers, and engineers. Partnerships with textile technology universities, vocational institutes, and international training organizations can help build this talent pipeline.

Programs focusing on specialty yarns, advanced knitting and weaving, technical finishes, and garment engineering will be essential to raise India's competitiveness.

5. Policy Support and Investment



Policy support and investment promotion will be the backbone of this transformation. India must fully leverage schemes like the Production Linked Incentive (PLI) program and MITRA textile parks to attract both foreign and domestic investments. These policies can help establish anchor investors who create a robust ecosystem around them. Additionally, the government should work to rationalize the inverted duty structure that currently disadvantages MMF producers and simplify regulatory clearances to reduce time-to-market. These measures, combined with efforts to promote free trade agreements, will position India as a more globally competitive, future-ready supplier of MMF and technical textiles.

Through these coordinated efforts across infrastructure, technology, sustainability, skills, and policy, India can create a strong and sustainable MMF and technical textiles sector capable of meeting domestic needs and achieving global leadership.

Conclusion

India's MMF textiles and technical textiles sectors are poised for transformational growth. As global markets shift toward innovative, durable, and circular textile solutions, India has a unique chance to expand its role as a reliable, large-scale supplier while also meeting its own rising domestic demand. With coordinated action, these sectors could drive exports, generate large-scale employment, and support India's broader economic ambitions. Achieving this will require addressing capacity and quality gaps, overcoming inverted duty structures, and investing in world-class product innovation and ecosystem development.

By acting decisively on these strategic pillars, India can transform itself into a formidable global hub for MMF and technical textiles. This transformation would create millions of jobs, promote industrial modernization and help in overall growth of the Indian textile and apparel industry.

MSME SAMADHAAN- Delayed Payment Monitoring System - Supporting System for the MSME Exporters



- Mr. John Anand Raja, Regional Director, MATEXIL

Introduction

The Government of India (GOI) supports MSMEs (Micro, Small, and

Medium Enterprises) in addressing delayed payments through the MSME SAMADHAAN – Delayed payments have long been a critical challenge for Micro, Small, and Medium Enterprises (MSMEs) in India, often hampering their cash flow and business sustainability. To address this persistent issue, the Ministry of Micro, Small and Medium Enterprises (MSME), Government of India, launched the MSME Samadhaan – Delayed Payment Monitoring System. This digital platform enables MSMEs to seek redressal for delayed payments efficiently and transparently, in accordance with the provisions of the Micro, Small and Medium Enterprise Development (MSMED) Act, 2006.

The MSMED Act, 2006 addresses delayed payments to MSMEs, making buyers liable for a compounded fine if they fail to pay within 45 days of accepting goods or services. The fine is compounded monthly at three times the RBI's bank rate. Sections 20 and 21 of the Act require State Governments to set up Micro and Small Enterprise Facilitation Councils (MSEFC) to resolve payment disputes. MSMEs with a valid Udyog Aadhar (UAM) or Udyam Registration can seek facilitation. MSEFC must resolve disputes within 90 days.

Purpose of MSME Samadhaan

On 30th October 2017, the Ministry of MSME launched the MSME Samadhaan portal to

support micro and small entrepreneurs. This platform allows MSMEs to directly file complaints about delayed payments with the Micro and Small Enterprise Facilitation Council (MSEFC).

The primary purpose of the MSME Samadhaan portal is to:

- **Empower MSMEs** to file complaints regarding delayed payments from buyers, including Central Ministries, Departments, Central Public Sector Enterprises, State Governments, and their undertakings.
- **Facilitate timely resolution** of payment disputes through the Micro and Small Enterprise Facilitation Council (MSEFC) as mandated by the MSMED Act, 2006
- **Promote transparency and accountability** by making case information publicly accessible, thereby exerting moral pressure on defaulting buyer.
- **Monitor and track** the status of applications and their resolution in a systematic manner.

Benefits

The MSME Samadhaan system offers several significant benefits:

- 1. Ease of Access:** MSMEs can file complaints online without physical visits, reducing procedural delays and costs.
- 2. Legal Backing:** The system operates under Sections 15–24 of the MSMED Act, 2006, which mandates strict timelines and penal interest for delayed payments.

3. Transparency: Information on cases is available in the public domain, promoting accountability among buyers and authorities.

4. Time-bound Resolution: MSEFCs are required to resolve cases within 90 days, ensuring faster redressal.

5. Deterrence: Buyers are liable to pay compound interest at three times the RBI bank rate for delayed payments, discouraging payment defaults.

6. Empowerment and Awareness: By providing a straightforward, government-backed process, MSME Samadhaan empowers small businesses to stand up for their rights, seek compensation for delayed payments, and sustain their operations without undue financial stress.

Uses

The MSME Samadhaan portal is used for:

- Online filing of delayed payment applications by registered micro and small enterprises.
- Tracking the status of filed cases in real time by both applicants and authorities.
- Enabling Central and State authorities to monitor pending cases and take proactive actions.
- Providing public access to case information, which helps in policy formulation and oversight.

How It Works

- **Filing an Application:** Any micro or small enterprise with a valid Udyam Registration can file an online complaint regarding delayed payment through the MSME Samadhaan portal.
- **Automatic Forwarding:** The application is automatically forwarded to the relevant MSEFC of the concerned State or Union Territory for further action.
- **MSEFC Review:** The MSEFC examines the case and may direct the buyer to pay the due amount along with penal interest as per the MSMED Act, 2006.

- **Case Monitoring:** Applicants and authorities can track the progress of cases online. The portal also allows Central Ministries and State Governments to monitor and intervene proactively if required.

- **Resolution:** The MSEFC is mandated to resolve cases within 90 days. If the buyer appeals, they must deposit 75% of the award amount with the court, further safeguarding MSME interests.

By digitizing, centralizing, and enforcing a clear dispute resolution process, MSME Samadhaan reduces procedural hurdles, increases transparency, and ensures quicker, fairer outcomes for MSMEs facing delayed payments. The MSME Samadhaan – Delayed Payment Monitoring System represents a significant leap in digital governance for the MSME sector. By streamlining grievance redressal, enforcing strict timelines, and promoting transparency, it helps safeguard the financial health of MSMEs and strengthens their role as the backbone of the Indian economy.

Conclusion

MSME Samadhaan portal stands as a testament to the Indian government's commitment to supporting micro, small, and medium enterprises (MSMEs). Providing an efficient platform for the recovery of delayed payments seems one of the best decisions with respect to the MSMEs. With its user-friendly interface and simple eligibility criteria, the portal empowers MSMEs to safeguard their financial stability. By addressing the crucial issue of delayed payments, the government acknowledges the pivotal role that MSMEs play in driving the Indian economy. Through its online application process, quick resolution of disputes, and minimal documentation requirements, the Samadhaan portal has become an indispensable resource for MSMEs. As the portal continues to provide timely solutions and alleviate financial constraints for MSMEs, it contributes to the sustained growth and vibrancy of this crucial sector in India.

India Strengthens Ties with Russia at INTERFABRIC 2025 Autumn, Moscow



Inauguration of INTERFABRIC 2025 Autumn, Moscow

Overview

MATEXIL successfully organised India's participation in INTERFABRIC 2025 Autumn, held from 26–28

August 2025 at the Crocus Expo International Exhibition Centre, Moscow. Eight member companies showcased a wide range of yarns, fabrics, and technical textiles, representing the strength and diversity of Indian manmade textile manufacturing.



Inauguration of the Indian Pavilion by Mr. Mikhail Petrovich, Executive Secretary, SOUZLEGPROM; Mr. Shaleen Toshniwal, Chairman, MATEXIL and Mr. Anurag Nayan, Second Secretary, Embassy of India, Moscow

About the Event

INTERFABRIC is Russia's largest and most influential international textile exhibition, featuring over 600 exhibitors from 12 countries. The Autumn 2025 edition brought together suppliers, buyers, and industry leaders across specialized zones including

INTERFABRIC.HOME, INTERFABRIC.FASHION and TECHTEXTILES, making it a key platform for trade and collaboration.

"Russian buyers are keen to buy Manmade Fibre Textiles and Technical Textiles from India. I urge exporters to look into the potentially high market in Russia and capitalise on it."

**- Shaleen Toshniwal
Chairman, MATEXIL**

Chairman's Address

Shri Shaleen Toshniwal, Chairman, MATEXIL, had the honour of delivering a special address at the inauguration of INTERFABRIC 2025 Autumn in Moscow, attended by over 200 distinguished leaders of the Russian textile industry.



Shri Shaleen Toshniwal, Chairman, MATEXIL, delivering the Inaugural Speech

In his remarks, he highlighted the enduring friendship and mutual trust between India and Russia and urged both sides to translate this strong foundation into deeper economic engagement. Emphasising the vast untapped potential in textiles, he assured that Indian exporters are prepared to partner with Russian businesses in building long-term collaborations.

Business Session – 27 August 2025

On the sidelines of the exhibition, a Business Session was organised on 27 August, where Shri Shaleen Toshniwal made a presentation on India's manmade fibre textiles industry, covering production and exports of fibres, yarns, fabrics, home textiles, and technical textiles. He highlighted that India can be a reliable supplier to Russia across these segments.



Glimpses from Business Session



Mr. Shaleen Toshniwal, Chairman, MATEXIL; Mr. Mikhail Petrovich, Executive Secretary, SOUZLEGPROM

The session was well-attended by Russian buyers, exhibitors, business leaders, media representatives, and key stakeholders including trade bodies, logistic companies, insurance providers, and banks. Discussions during the session strongly indicated the immense potential for Indian exports of manmade fibre and technical textiles to Russia, and the need to seize this opportunity.

Strengthening Institutional Ties

A closed-door meeting was also held between Shri Toshniwal and Mr. Andrey Razbrodin, President of SOYUZLEGPROM—the organiser of INTERFABRIC and Russia's leading textile association. Both sides recognised the scope for collaboration and agreed to extend institutional support to enhance textile trade. Mr. Razbrodin welcomed the Chairman's upcoming business mission to Moscow in September 2025 and assured cooperation in facilitating B2B engagements.

Encouraging Feedback from Participants and Buyers

Member companies reported productive interactions, identifying Russia as a high-potential market with strong buyer interest.

Mr. Krutik Kumbhani, Balkrushna Textiles one of the participants noted, ***"The yarn market in Russia is huge and full of opportunity. Russian buyers trust Indian suppliers and are friendly to work with."***

Mr. Shailendra Pandey, Banswara Syntex Ltd. added, ***“We found good customers and workable pricing, though logistics need to be strengthened for long-term growth.”***

“The quality is good, but warehousing in Russia would make business smoother.”

– Ms. Oksana Krivosheeva, Russian Buyer



Glimpses of the participants booth at INTERFABRIC 2025 Autumn



Glimpses of the participants booth at INTERFABRIC 2025 Autumn

Russian buyers too expressed confidence in Indian textiles. While praising the quality and variety of Indian offerings, they pointed to the need for warehousing solutions in Russia and improved logistics for smoother trade.

“Indian textiles are diverse and backed by experienced specialists. With adjustments in quality levels and delivery times, India can be a key partner.”

– Ms. Elizaveta Kryukova, Russian Buyer



Glimpses of the participants booth at INTERFABRIC 2025 Autumn

Key Outcomes

Tangible Business Generated

A major highlight was the on-the-spot business worth US\$ 100,000 booked by Banswara Syntex Limited. The company also entered into negotiations estimated at US\$ 500,000, underlining the strong export potential of Indian textiles in Russia.

Strong Buyer Interest

Russian buyers responded positively, expressing confidence in the quality, variety, and reliability of Indian suppliers. With sanctions prompting Russia to diversify away from European partners, Indian companies are being increasingly seen as trusted and long-term partners, particularly in yarns, fabrics, home textiles, and technical textiles.

Opportunities & Challenges

The Russian market continues to depend heavily on imports, covering only 30% of its demand for manmade fibres and less than 20% for technical textiles through domestic production. This creates significant opportunities for Indian exporters. However, challenges remain. Logistics and freight costs are higher compared to competitors like China and Turkey, while language barriers added complexity to buyer-seller interactions. Russian buyers also emphasized the need for warehousing solutions within Russia to reduce lead times and ensure smoother deliveries.

Strategic Engagements

Beyond individual business deals, MATEXIL's participation also brought strategic benefits. A special business session and the Chairman's meetings with leading Russian industry bodies, including SOYUZLEGPROM, laid the groundwork for sustained collaboration and future partnerships.

India vs. China- Advantages and Disadvantages

China continues to dominate Russia's textile imports with a 40% share, supported by shorter delivery routes and cost competitiveness. India, contributing less than 2%, is nevertheless gaining ground in specialty fabrics, technical textiles, eco-certified products, and trusted buyer relationships. To strengthen its position, India must focus on easing logistics challenges, promoting Rupee–Ruble trade mechanisms, and establishing warehouse in Russia.

Looking Ahead

India's participation at INTERFABRIC 2025 Autumn established the fact that Russia presents as a highly potential market for Indian manmade fibre and technical textiles. Buyers showed openness to sourcing from India, particularly as sanctions push Russia to diversify supply chains. To seize this opportunity, India must address logistical bottlenecks, expand niche offerings like technical textiles and specialty yarns, and strengthen on-ground presence through warehouses or partnerships. With consistent efforts, India can enhance its footprint in Russian market and reduce dependence on traditional markets in EU and USA. With sustained efforts and collaboration, India can scale its presence in Russia's US\$ 40 billion textile market and position itself as a reliable alternative to China. ■

MATEXIL Highlights India's Textile Strength at Intex Sri Lanka 2025

Overview

MATEXIL (Manmade and Technical Textiles Export Promotion Council) successfully participated in the 17th edition of Intex Sri Lanka, held from 6th to 8th August 2025 at BMICH, Colombo. MATEXIL led a delegation of 11 Indian exporters, representing a wide range of man-made fibre-based textiles, synthetic yarns, woven and knitted fabrics, and technical textiles.

The Council's participation aimed to promote Indian textile capabilities and facilitate trade linkages with the Sri Lankan market, a key regional partner for Indian textile exports.

Inauguration Ceremony

The show was inaugurated in the presence of esteemed dignitaries including Hon. Chaturanga Abeyesinghe, Deputy Minister of Industry and Entrepreneurship Development, Mr. Saurabh Sabhlok, First Secretary (E&C), High Commission of India, Colombo, H.E. Miyon Lee, Ambassador of Republic of Korea, H.E. Dewi Gustina Tobing, Ambassador of the Republic of Indonesia. The ceremonial lamp lighting and ribbon cutting was followed by powerful addresses by these dignitaries that set the tone for business, collaboration and knowledge sharing.



Inauguration by Hon. Chaturanga Abeyesinghe, Deputy Minister of Industry and Entrepreneurship Development

About the Sri Lankan Market

Sri Lanka continues to be a strategic and high-potential market for Indian textile exports, particularly in the man-made fibre (MMF) segment. The country's well-established apparel manufacturing sector is heavily dependent on imported raw materials, making India a reliable and competitive sourcing partner. In recent years, India's export performance to Sri Lanka has shown significant growth across key MMF segments. For instance, India remains one of the leading exporters of Nylon Filament Yarn (NFY) to Sri Lanka, with exports reaching US\$2.30 million in FY 2025, reflecting a strong and consistent market presence. Viscose Spun Yarn (VSY) has also seen a notable rise in demand, with exports increasing from US\$5.83 million in FY 2024 to US\$9.68 million in FY 2025—demonstrating robust year-on-year growth and deeper market penetration. Similarly, exports of Polyester Filament Fabrics to Sri Lanka grew by approximately 21% in FY 2025, reaching US\$28.43 million, indicating sustained demand.

In terms of MMF-based fabrics, Indian exports in FY 2025 included Poly-Viscose Fabrics (US\$16.55 million), Poly-Cotton Fabrics (US\$1.76 million), Viscose Spun Fabrics (US\$7.98 million), and Weft Knitted Fabrics (US\$86.80 million). These figures highlight India's strength across a diverse range of MMF-based products and reaffirm the strategic importance of Sri Lanka as a growing export destination. Beyond raw material demand, Sri Lankan buyers are increasingly seeking innovative, high-performance, and sustainable textiles—an area where Indian exporters, particularly those represented by MATEXIL, are well-equipped to meet evolving market needs and deliver substantial value.

Key Feedback from the Exhibitors & Buyers

Indian participants, under the facilitation of MATEXIL, reported a highly positive experience in terms of business opportunities, visitor engagement, and market insights. On average, each exhibitor received 25–30 qualified business enquiries during the event.

Representative Feedback

Mr. Saulabhya Mundra, Director, Madhusudan Group

"We were impressed with the quality of visitors and their interest in our product range. MATEXIL's support was commendable, and we are eager to participate again."



Mr. Mohan Krishna V, Garware Fulflex India Pvt. Ltd.

"The Sri Lankan market values quality and long-term engagement. We had a productive experience, thanks to MATEXIL's well-organized participation."



Mr. Siva, Harinila Textiles OPC

"The demand for synthetics and functional yarns is growing. We see potential here and thank MATEXIL for enabling this opportunity."



Exhibitors appreciated the targeted nature of the event, the mature and informed buyer base, and the platform's effectiveness in facilitating business dialogue.



Glimpses of Intex Sri Lanka 2025

Buyer Feedback

Ms. Ishara Wijemanne, Head of Marketing and Sales, Garment Services Lanka Ltd, Sri Lanka

"I am here to look at the new fabrics, it's nice to have an exhibition like this for us to see what's happening in the textile world. Having an exhibition of this scale, with all the amazing suppliers here, is fantastic. I am really enjoying it, and we are finding amazing things."



Mr. Ruhan Rodrigues, General Manager, Bernatali Sourcing Studios Pvt Ltd, Sri Lanka

"I have been visiting Intex for a long time, both since it started in Sri Lanka and also in India. I am very impressed by the number of exhibitors, the services, and the offerings for the industry."



Ms. Indika Gallage, Factory Manager, Plastipak Lanka (Pvt) Ltd

"I'm here looking specifically at PP Yarn in the 1200D to 5000D range, and it's been really valuable to see the variety on offer. It's great to have a platform like this where we can connect directly with suppliers and explore new materials. The scale of the exhibition and the quality of exhibitors is truly impressive. It's been an insightful experience."



Way Forward

The positive outcomes from MATEXIL's participation at Intex Sri Lanka 2025 clearly demonstrate the relevance and potential of the Sri Lankan market for Indian textile exporters. MATEXIL remains committed to supporting Indian exporters in expanding their global footprint and will continue to facilitate participation in high-potential markets like Sri Lanka. ■

MATEXIL Services

Marketing Support

- **Provide Assistance to find Export Markets-** MATEXIL provides its members details on Export Trends – Global & India, Analysis of Global Markets, Analysis of Growing Markets, etc. The Council assist its members to find new Export Markets.
- **Participation in Leading Global Trade Shows-** MATEXIL facilitates exporters to participate in global exhibitions and BSMs in leading markets as well as in emerging markets for MMF Textiles and Technical Textiles.
- **Connecting with Reliable Buyers Across the Globe-** MATEXIL connects exporters with leading buyers and facilitate meetings to promote exports. The Council provides list of Foreign Buyers to its Members.
- **Sponsoring Delegations to Leading Global Markets-** MATEXIL organizes visits of trade delegations consisting of its Members to leading markets from time to time.
- **Organizing Reverse Buyer-Seller Meets-** MATEXIL organizes RBSM (Reverse Buyer Seller Meets) in India to facilitate B2B meetings between exporters and Foreign Buyers.
- **Publicize on India's Capability to Supply MMF Textiles & Technical Textiles-** MATEXIL takes steps to enhance the image of India as a reliable supplier of MMF Textiles and Technical Textiles.
- **Organize MMF Textiles and Technical Textiles Seminars & Workshops-** MATEXIL organizes Seminars, Workshops, Conferences, etc. on various subjects related to Exports of Man-Made Fibre Textiles and Technical Textiles.



Liaising with Government and Other Bodies



MATEXIL
MANMADE AND TECHNICAL TEXTILES
EXPORT PROMOTION COUNCIL
(Formerly SRTPEC)



भारत सरकार
GOVERNMENT
OF INDIA

सत्यमेव जयते

- **Support in Resolving Exports Issues-** MATEXIL takes up issues faced by its Members with Government Bodies like Customs, GST Commissionerate, RBI Bank, ECGC Ltd, Regional offices of DGFT and Textiles Commissioner etc.
- **Liaising with Government Authorities-** MATEXIL seeks inputs, suggestions on various policy matters including on Export Benefits, Indirect Taxations, Foreign Trade Policy, Customs Law, GST Laws and represents them to the Government.

Advisory Role

- **Assistance & Guidance on Exports Benefits-** MATEXIL provides assistance and guidance on export benefits like RoDTEP, RoSCTL, Duty Drawback, Brand Rate of Duty Drawbacks, GST Refunds, HS Codes etc. The Council also provides guidance on Schemes such as PLI, PM Mitra Scheme etc to its members.



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